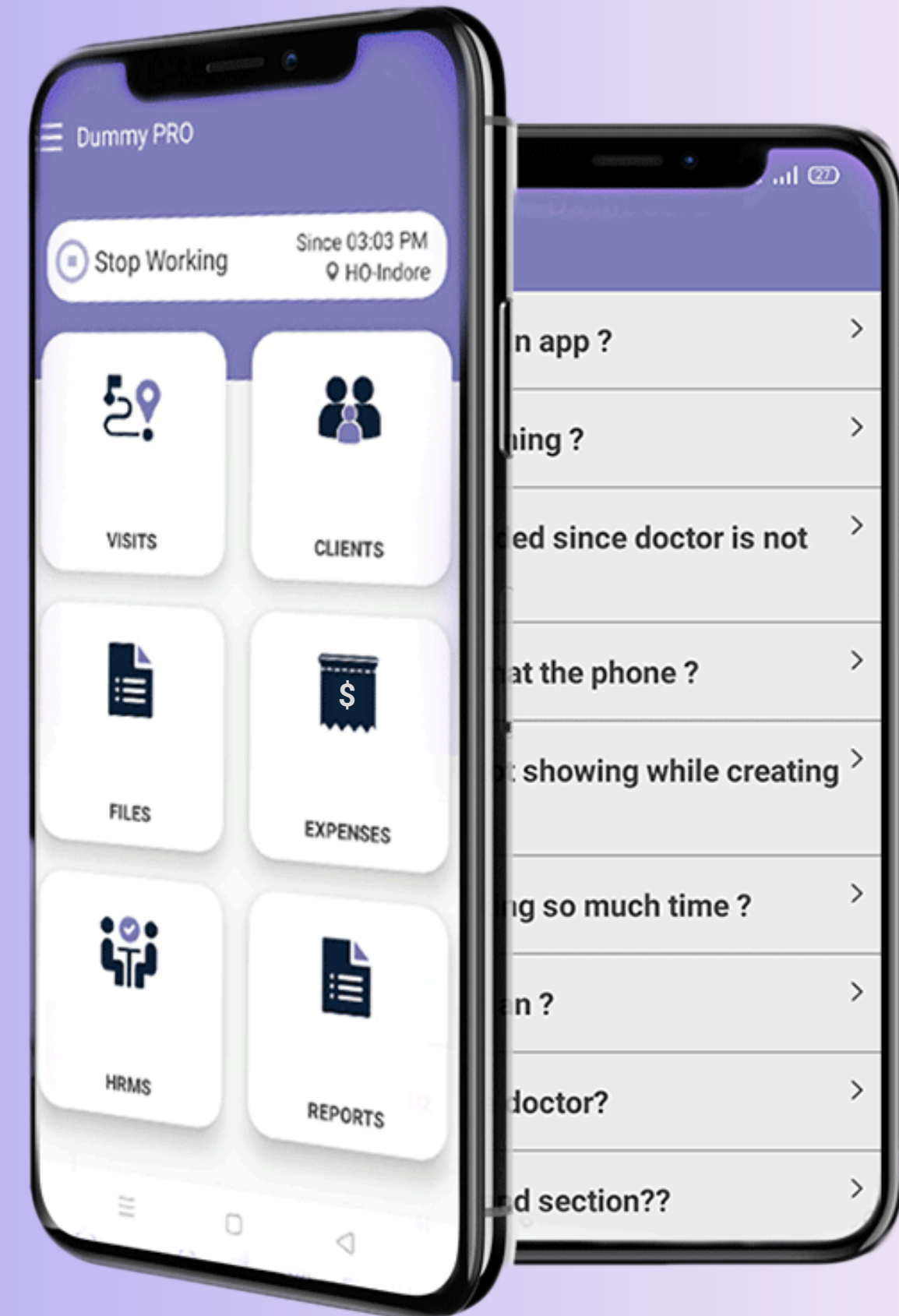


VIZITS

SMART FIELD FORCE MANAGEMENT

Next-generation enterprise mobility platform



OUR COMPANY

Cuztomise was incorporated in 2014, since then it has grown into a big family with its presence in multiple countries. We focus on value creation for our clients and help them set new benchmarks.



PROBLEM

- Most of field data collection is **Paper based** or **Excel based**
- On-field data collection is **Time Consuming**
- There is always chances of **Manual Errors**
- **Limited Reporting**
- Difficult for **Report Generation**



SOLUTION

- We Propose to use our app “**Vizits**”
- **Fast and Real-Time Reporting**
 - Automatic **Visits Report Generation**
 - **Data Representation** in More Meaningful Ways
 - **Creation of Process** for Field Operations
 - **Dynamic Forms** to cater all data gathering needs

Features



GPS Live Location Tracking

Get the live location of your field sales team. Track their directions & routes & discard false reportings!



Attendance Management

It's easier to report attendance anywhere anytime. Track attendance records on the go!



Visit Management

Schedule visits for different locations. Analyse visits outcomes easily!



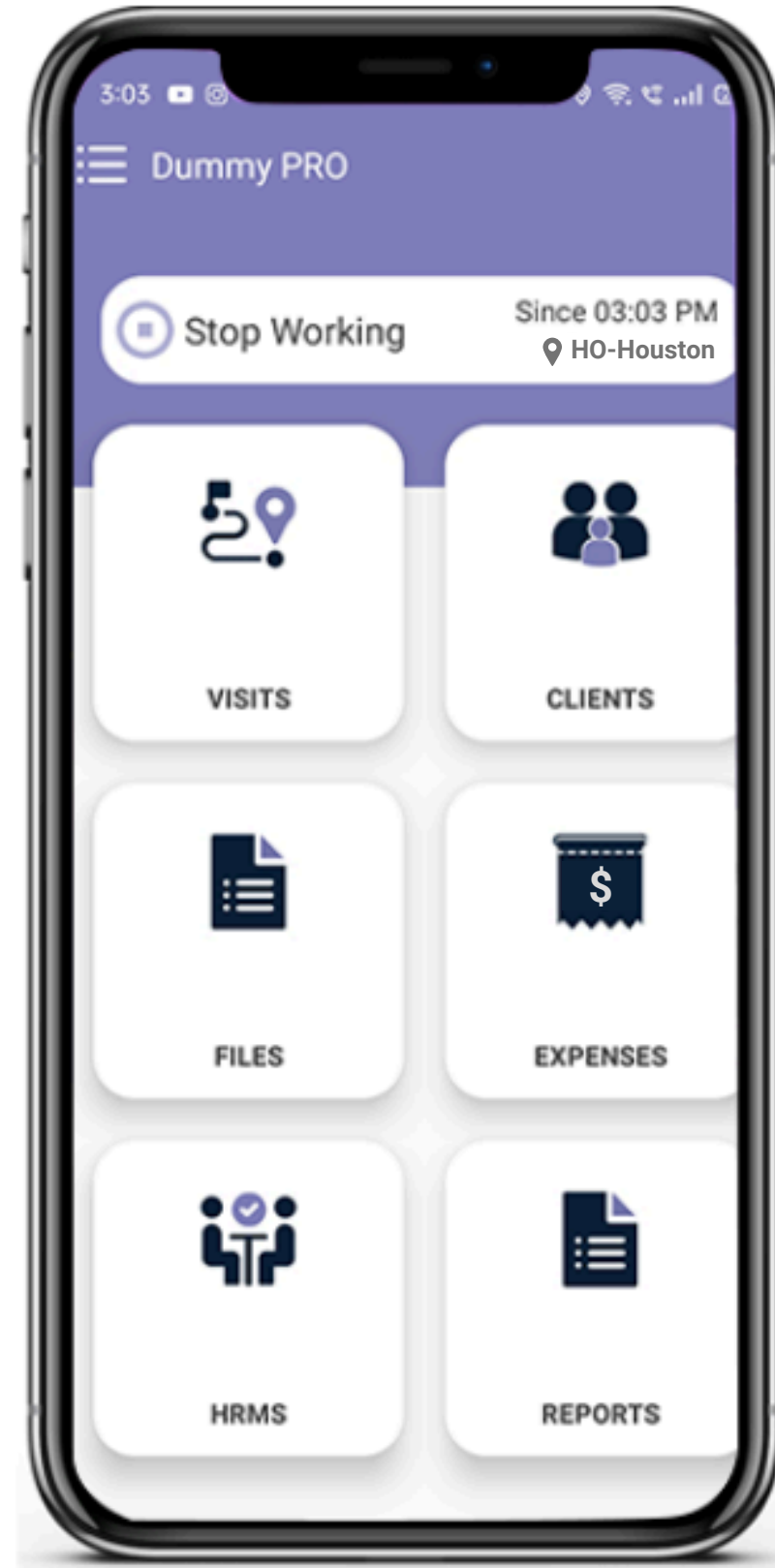
Expense Management

Simple to use expense filling with transparent approval & disbursal!



Dashboard & Insights

Analyse & optimize your field force operations in real time. Get more done with what you have!



Navigational Map

A real-time navigation map tracking down the location of the next meeting!



Customisable Address Management

Save the changed addresses of the places that you visit on the go!



Collaboration with Team

Collaborate with your team at any time!



Activity Report Logging

Report the summary of meetings you attended to your team members and sales admins in real-time!

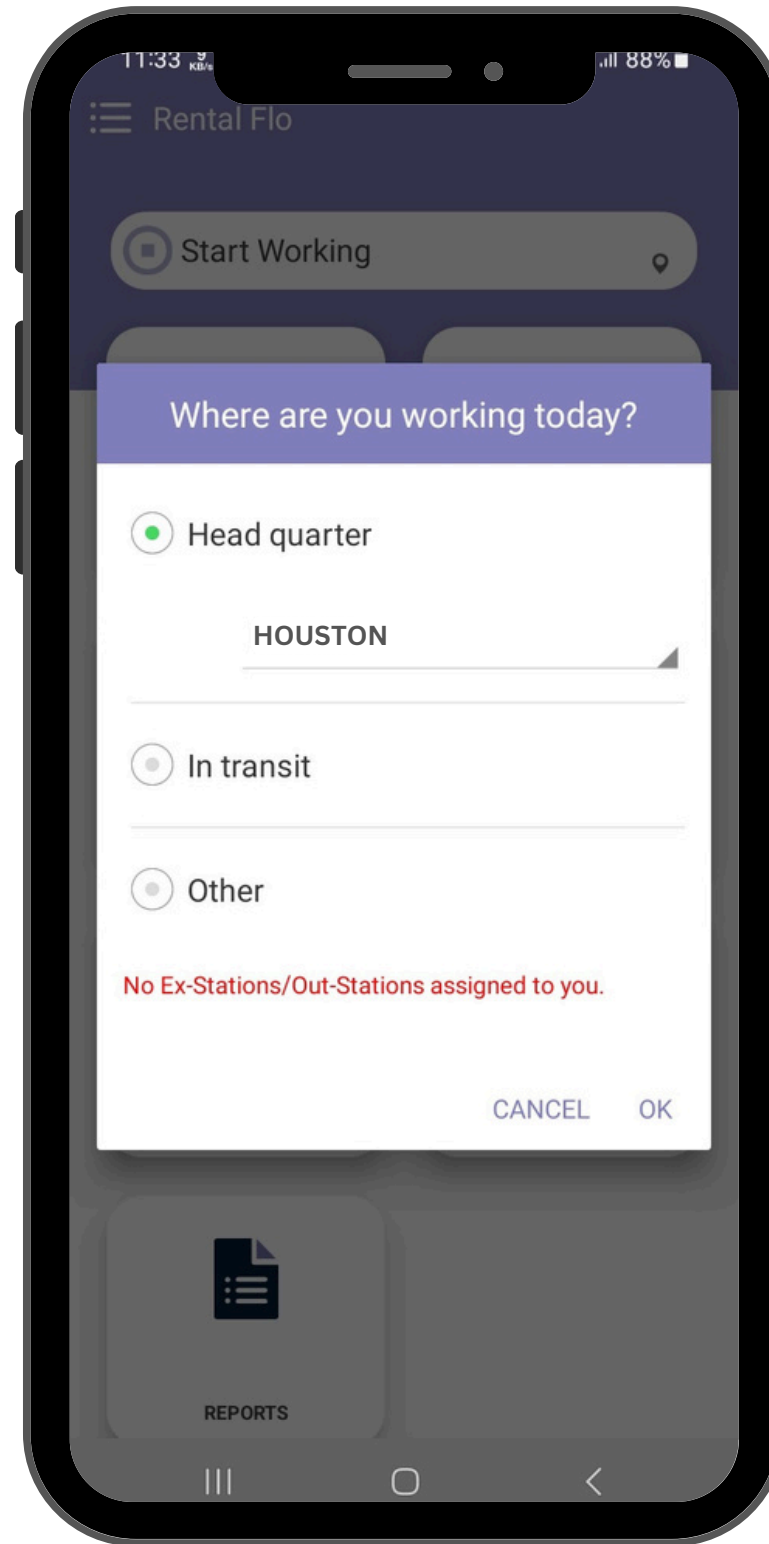


Instant Messaging

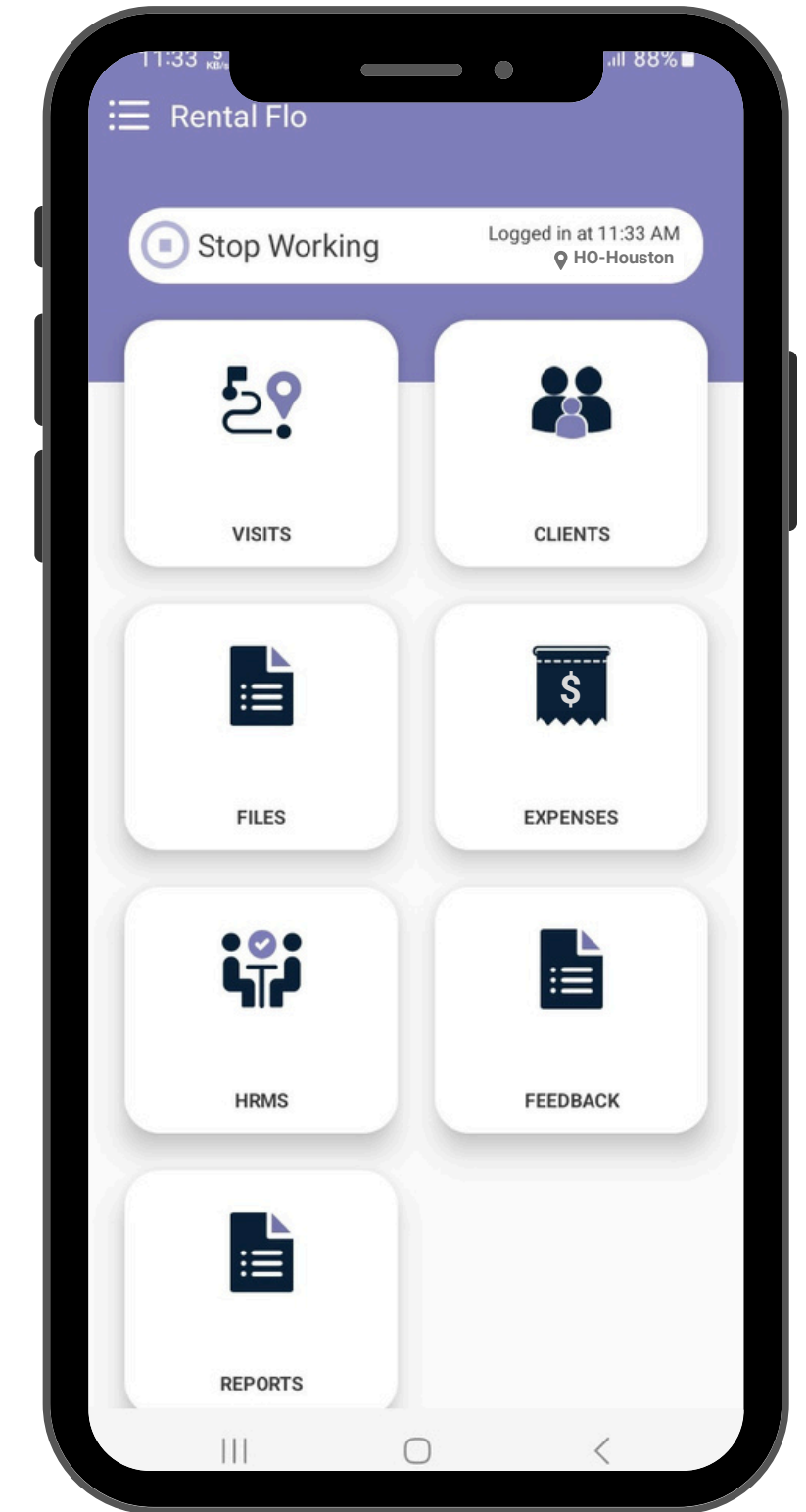
Interact with your sales team in real-time!

WORK LOCATION & DASHBOARD

1. Work location where employee has to select the work location
2. Dashboard where all tabs are visible
 - Visit
 - Clients
 - Files
 - Expenses
 - Reports
 - HRMS



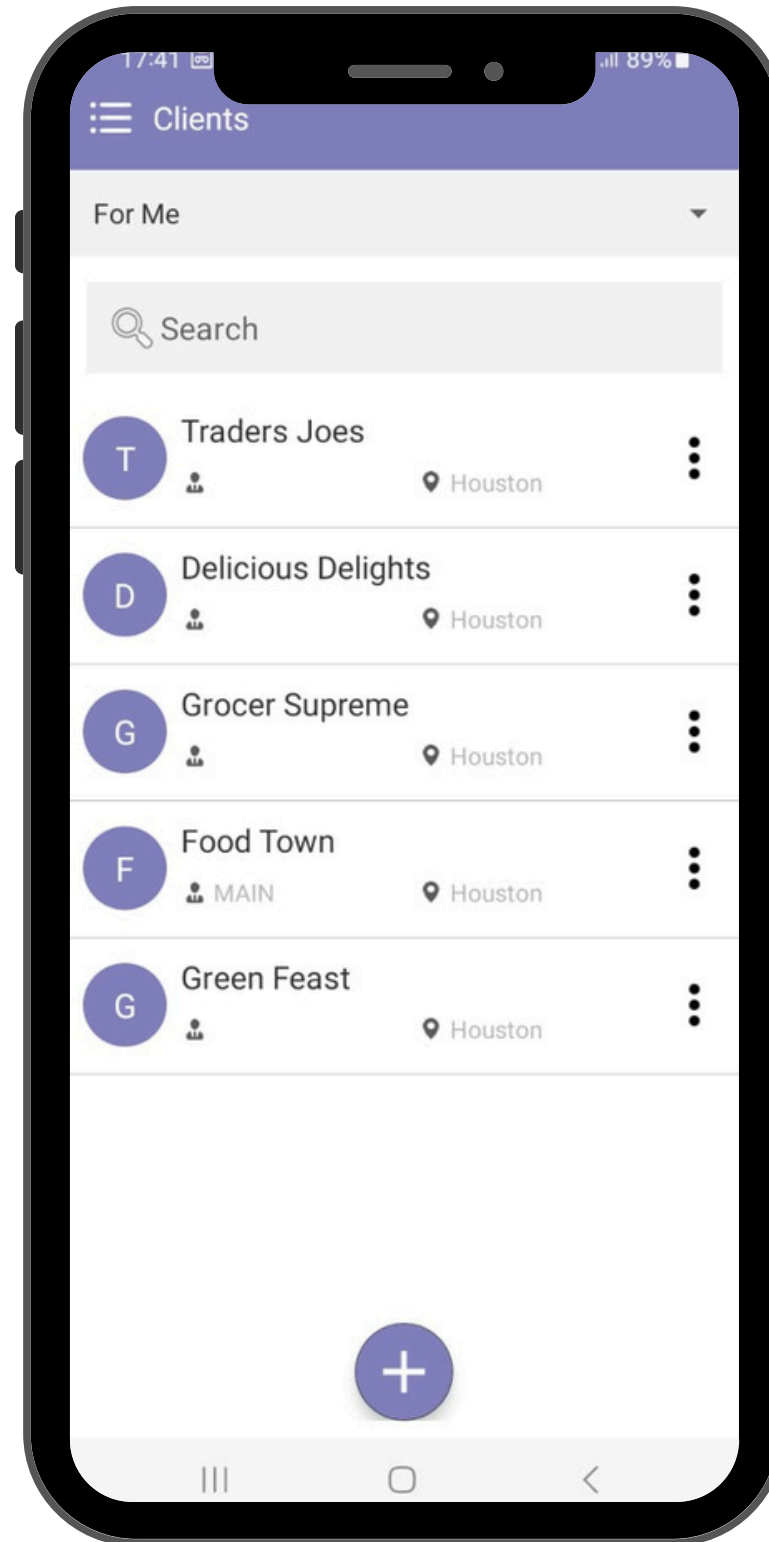
Work location



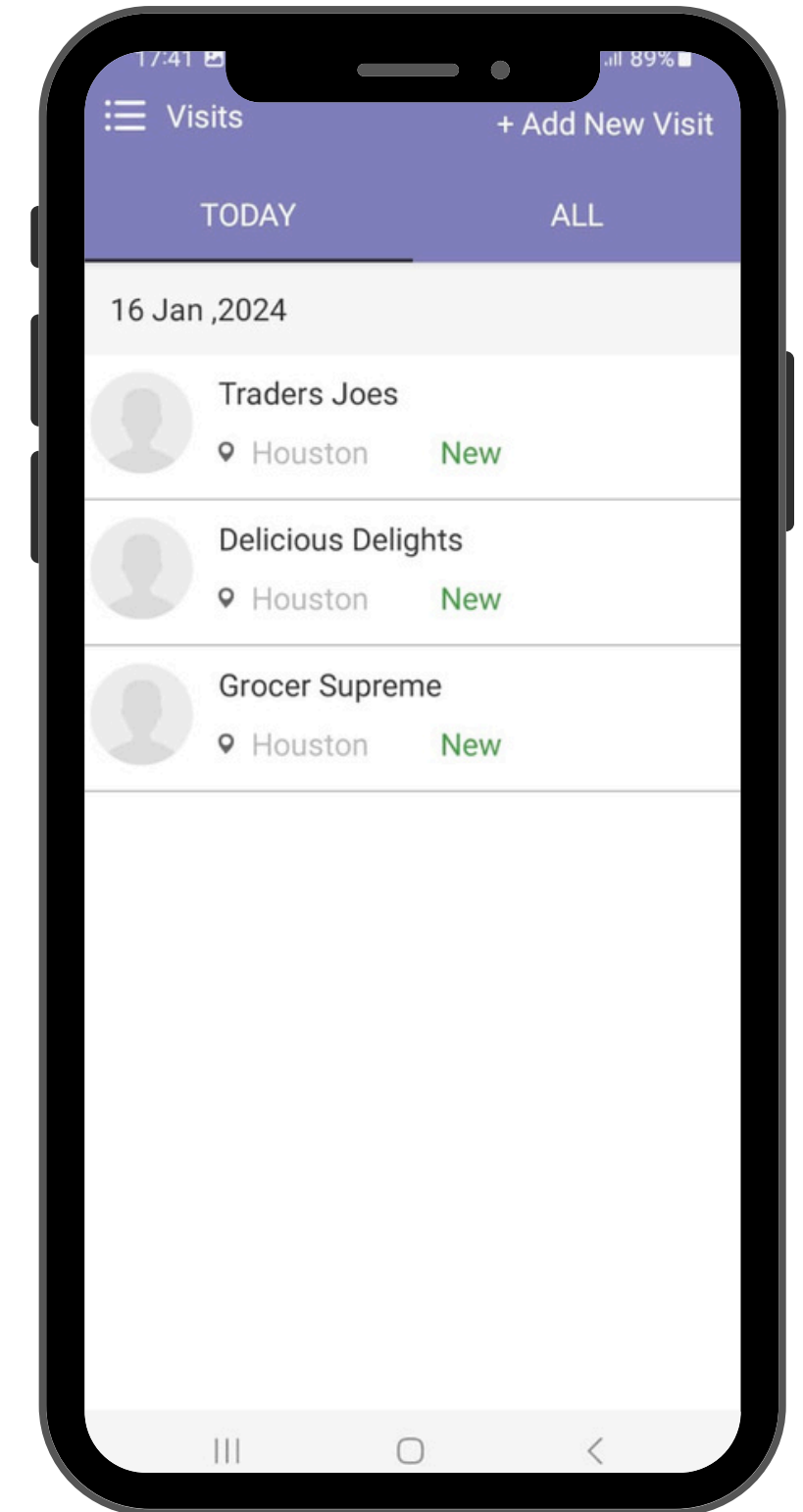
Dashboard

CLIENTS & VISIT

1. Clients section - In this section employee can see all customers or contacts
2. Visits section - In this section user can see all the visits done against any customers or contact.



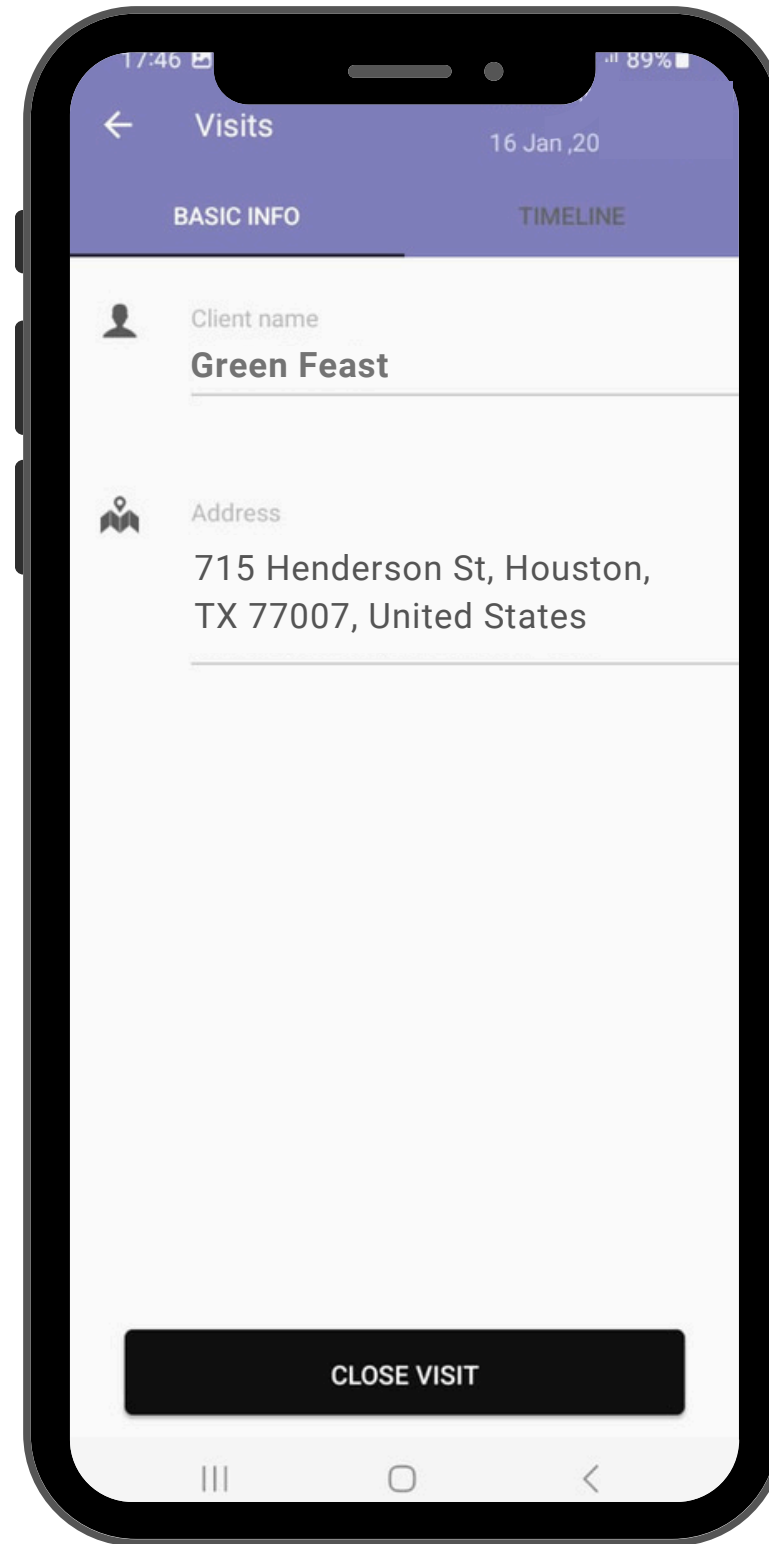
Clients



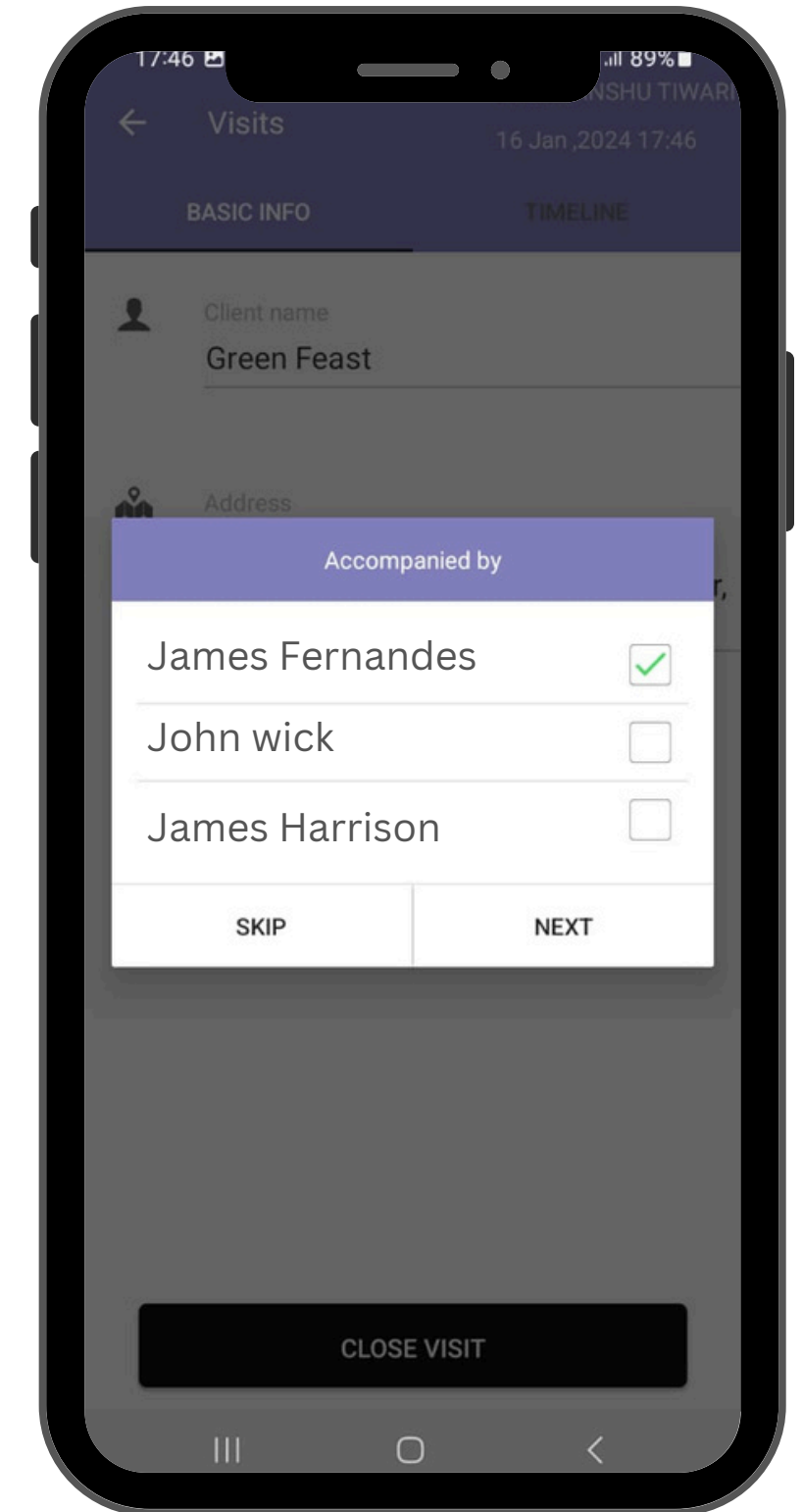
Visit

CHECK-IN

1. At customer location field user can do a check-in
2. User can also mark if any of the other field users accompanied during the visit.



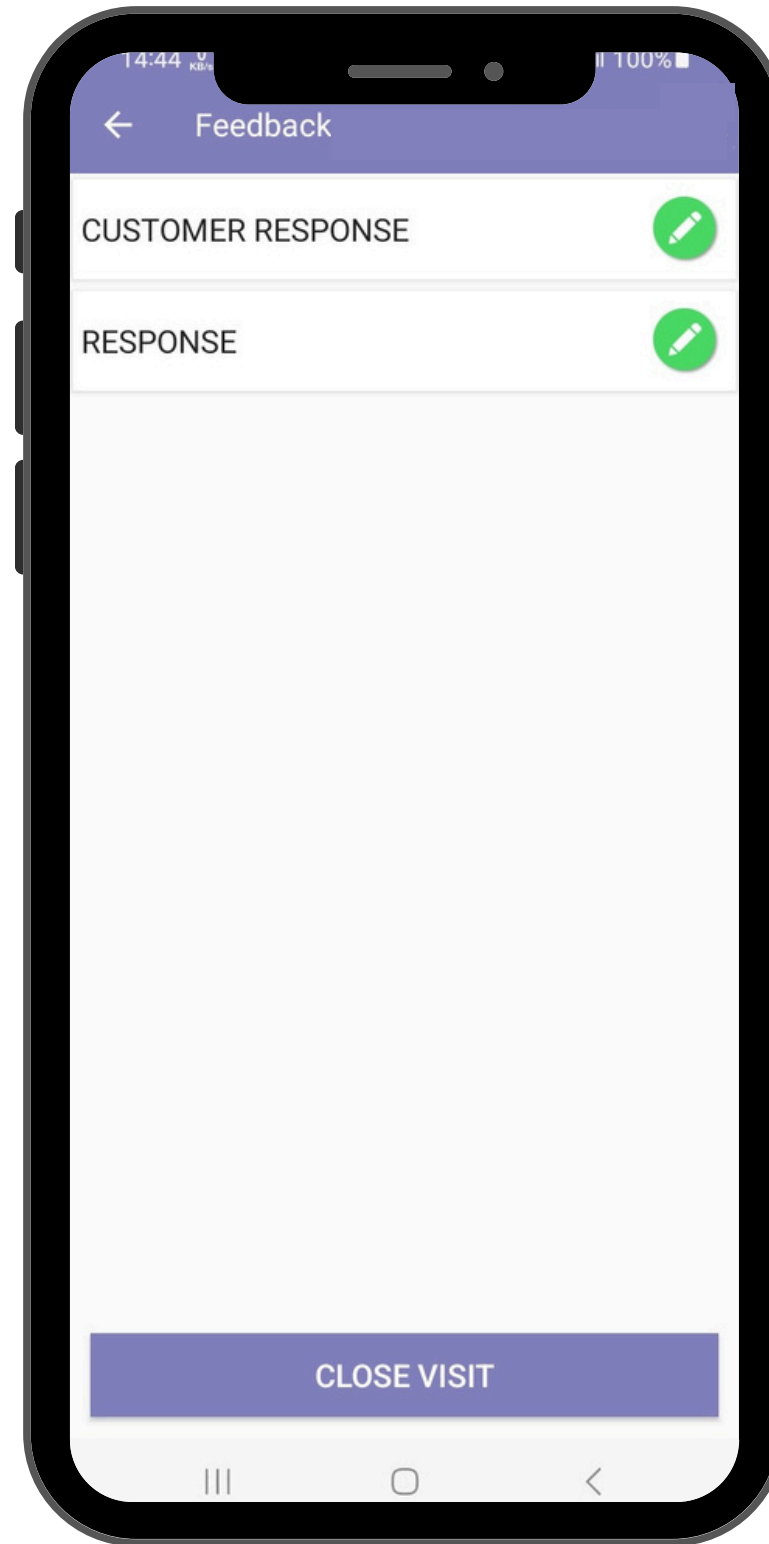
Check-in



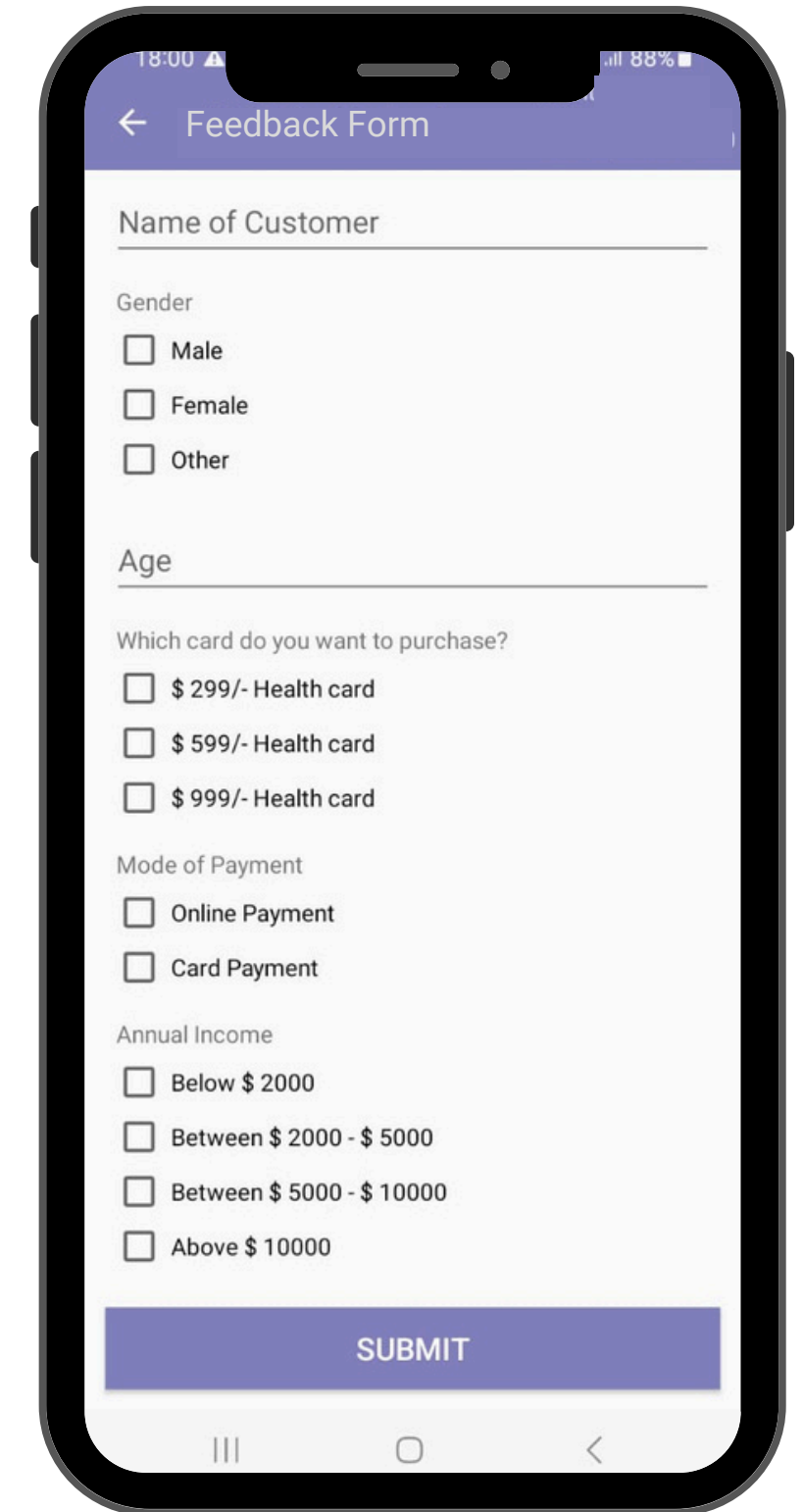
Working with

VISIT FLOW - FORMS

1. Admin can create different form templates from admin portal.
2. Field users can choose from different form templates based on the requirement.



Forms



Form Details

DYNAMIC FORMS

CASE 1

Dynamic form used by Pest Control Company

In this case the field user belongs to a pest control business.

Jan ,2024

Inspector Name
Daniel Wiki

Inspection Date
22/01/2024

Please choose inspection frequency

Monthly

Quarterly

Annually

Please specify special service instructions
Rooms + Garden area

Material used for inspection
Chlorpyrifos

Type of Pest

American Cockroaches

Argentine Ants

Black Widow Spiders

Rats

Occasional Invaders

Additional Notes
na

Upload

DYNAMIC FORM

CASE 2

Dynamic form used by
Service Provider Company

In this case the field
user belongs to elevator
maintainence company.

16:29 12% 92% PRABHA 22 Jan, 2024

← AUTO LIFT INSPECTION FORM

NAME
John William

MOBILE NUMBER
(+1)2025550118

DATE
22/01/2024

GENERAL

- Checking and confirming that the air and fuel filter is clean.
- Checking and confirming that there are no leaks in the exhaust system
- Checking fluid levels
- Inspecting parts such as hydraulic tank

FUNCTIONS & OPERATING CONTROLS

- Checking and recording emergency stops and brakes.
- Checking whether the Safety Signs are readable.
- Checking the proper functioning of the brakes.
- Inspection of all operations

FINAL FEEDBACK

- Checking and confirming that there are no unauthorized changes or additions to the elevator.

Inspection Agency Name
Acme Corporation

Findings & Evaluations
Servicing is done

DATE
22/01/2024

GENERAL

- Checking and confirming that the air and fuel filter is clean.
- Checking and confirming that there are no leaks in the exhaust system
- Checking fluid levels
- Inspecting parts such as hydraulic tank

FUNCTIONS & OPERATING CONTROLS

- Checking and recording emergency stops and brakes.
- Checking whether the Safety Signs are readable.
- Checking the proper functioning of the brakes.
- Inspection of all operations

FINAL FEEDBACK

- Checking and confirming that there are no unauthorized changes or additions to the elevator.

Inspection Agency Name
Acme Corporation

Findings & Evaluations
Servicing is done

Upload

SUBMIT

DYNAMIC FORM

CASE 3

Dynamic form used by survey Company

In this case the field user belongs to real estate survey company.

16:42 337 KB/s 89% PRABHANSHI 22 Jan ,2024

← PROPERTY INQUIRY FORM

Name
Lucy Mania

Address
432+1, White Mad Street, Dallas

City
Dallas

Phone Number
(+1)332222527

How long are you planing to stay?

Month
 Quarter
 Year
 More than one year

Can we help you make travel arrangements?

Yes
 NO

What kind of property are you interested in

Residential Property
 Commercial Property
 Vacant Land
 Industrial Property

What kind of location are you interested in?

Parks and Recreation Areas

NO

What kind of property are you interested in

Residential Property
 Commercial Property
 Vacant Land
 Industrial Property


What kind of location are you interested in?

Parks and Recreation Areas
 Beachfronts
 Farm or Ranch
 Other
 Does not matter

What is your budget?

200\$ - 500\$
 500\$ - 1000\$
 1000\$ - 2000\$
 <2000\$

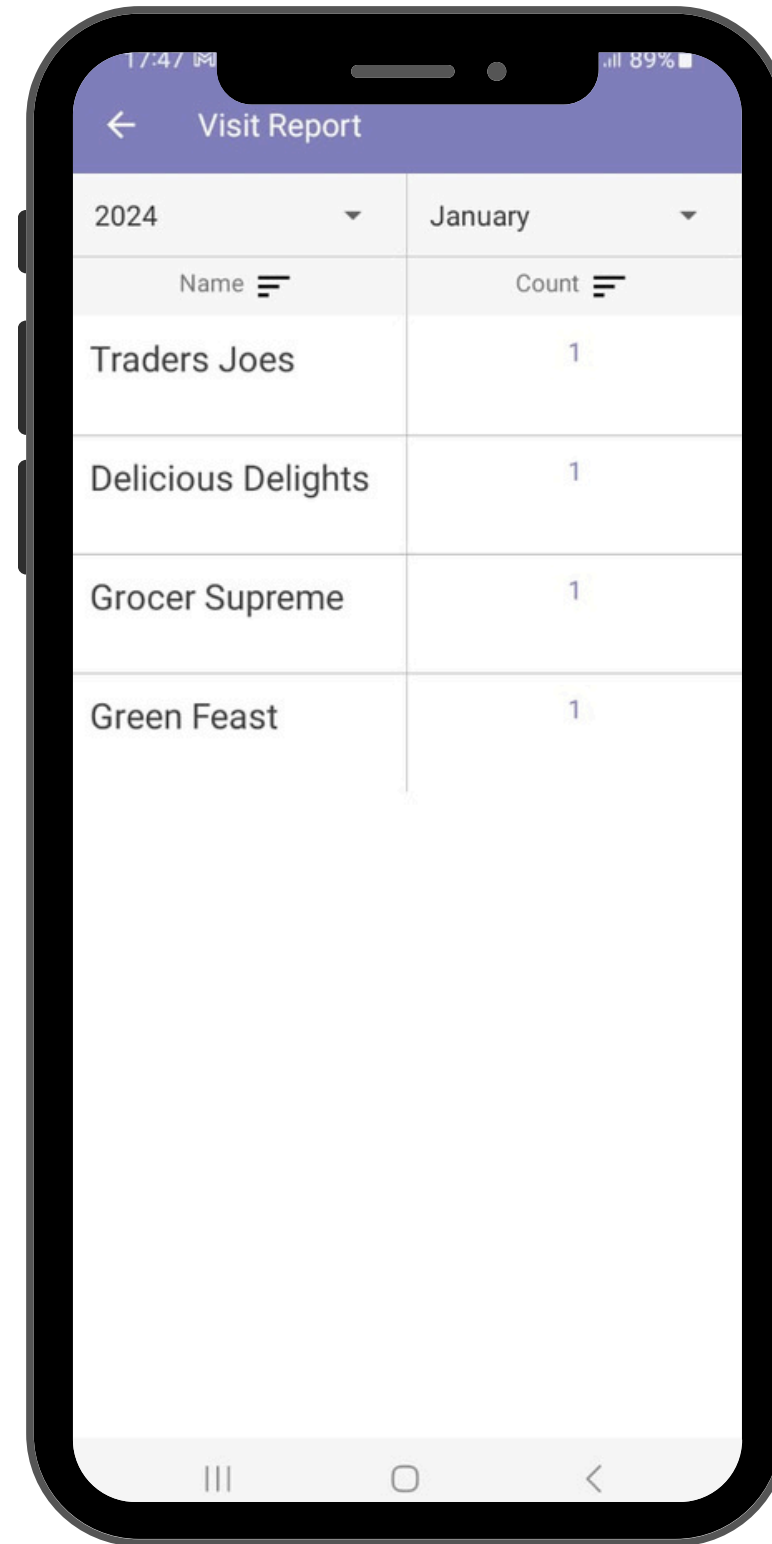
Questions/Comments:
Positive Meeting, Next call on February 1

 Upload

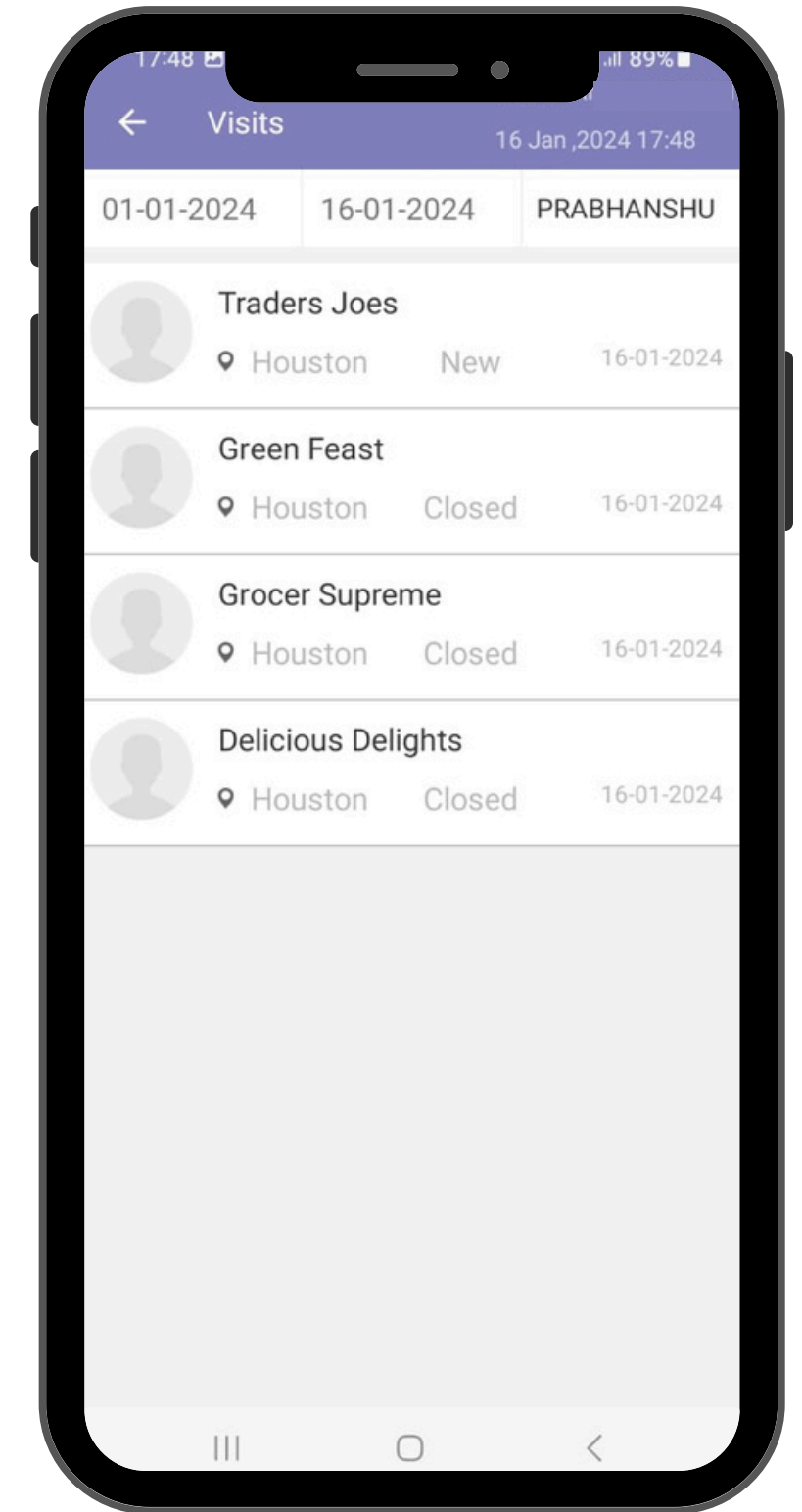
SUBMIT

REPORTS

Field users can view the visits reports. So accordingly they can plan the next visit to the customer or contact.



Client Wise

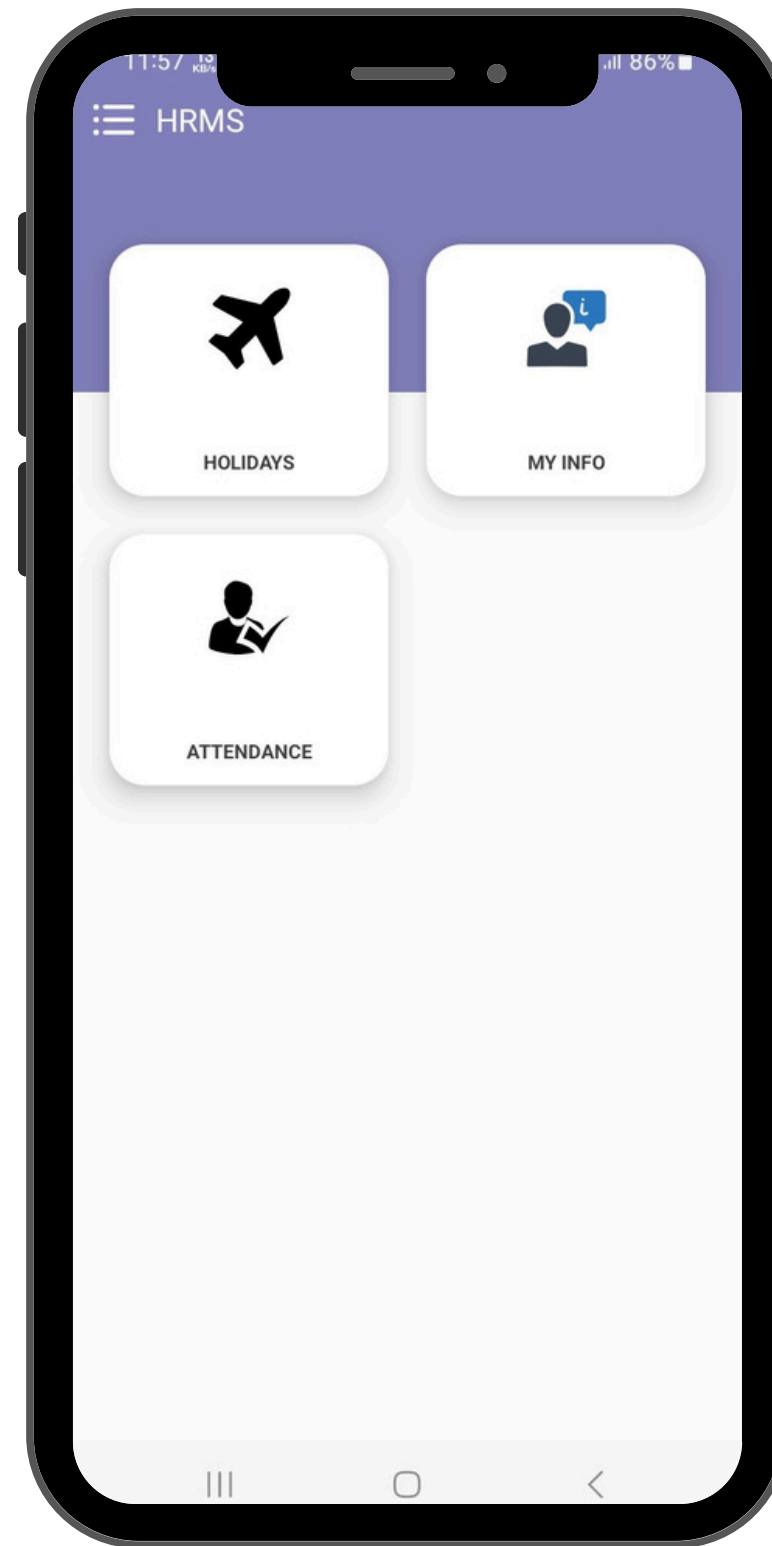


Date Wise

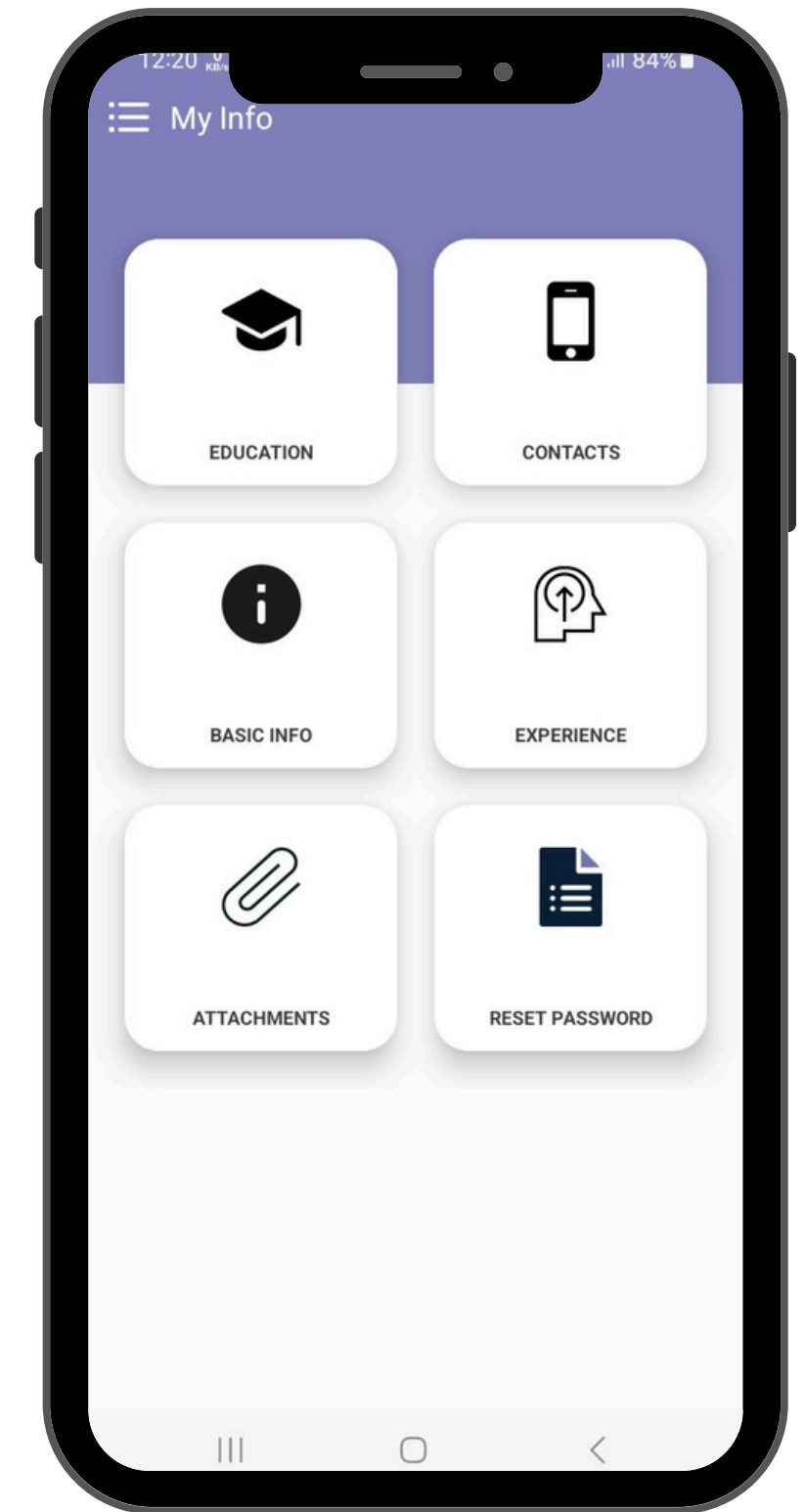
OTHER INFO

Apart from visit reports, the field user can get access to other vital information.

- Holiday Calendar of the company
- Personal Information
- Attendance



Other Info

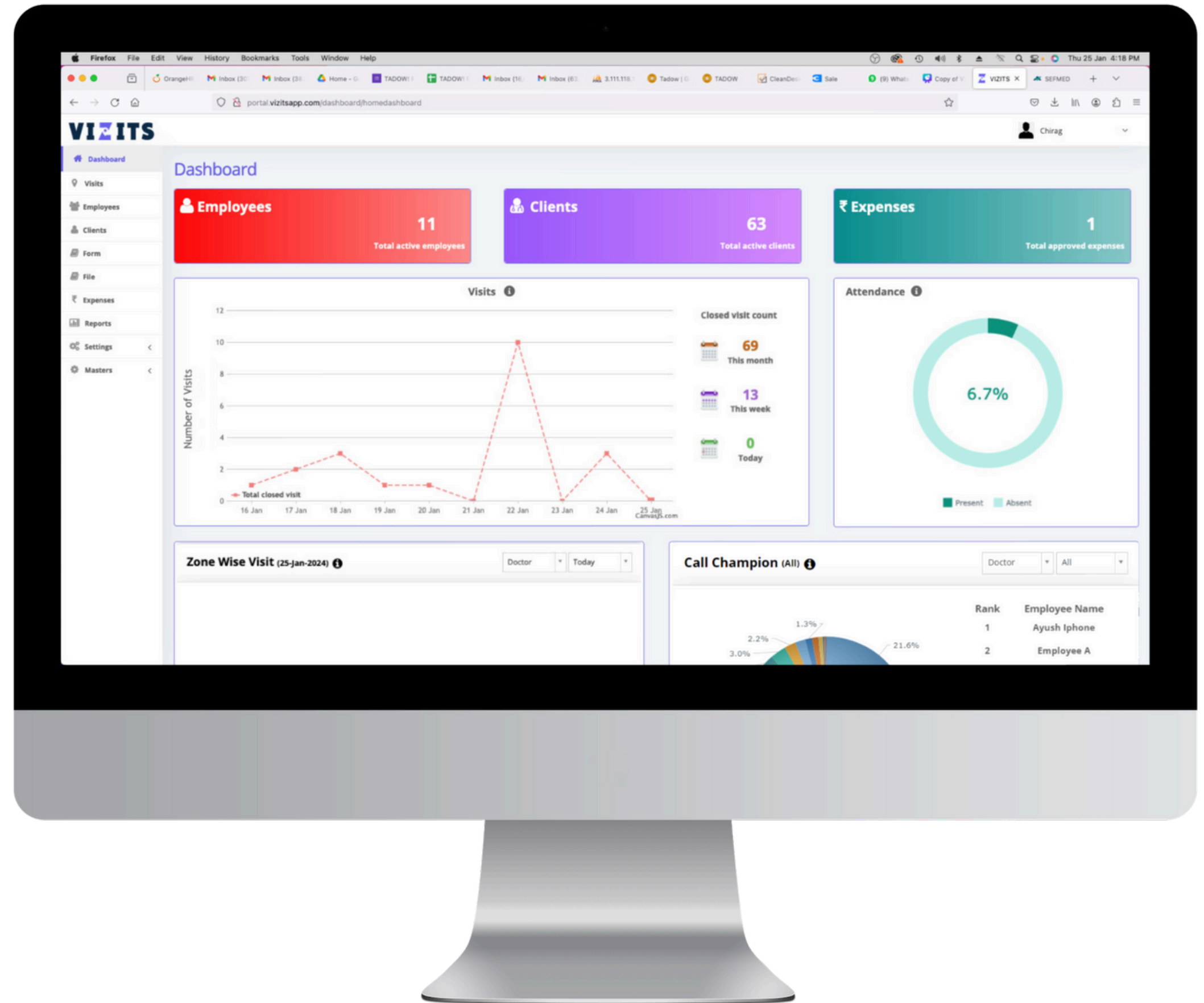


My Info

ADMIN PORTAL

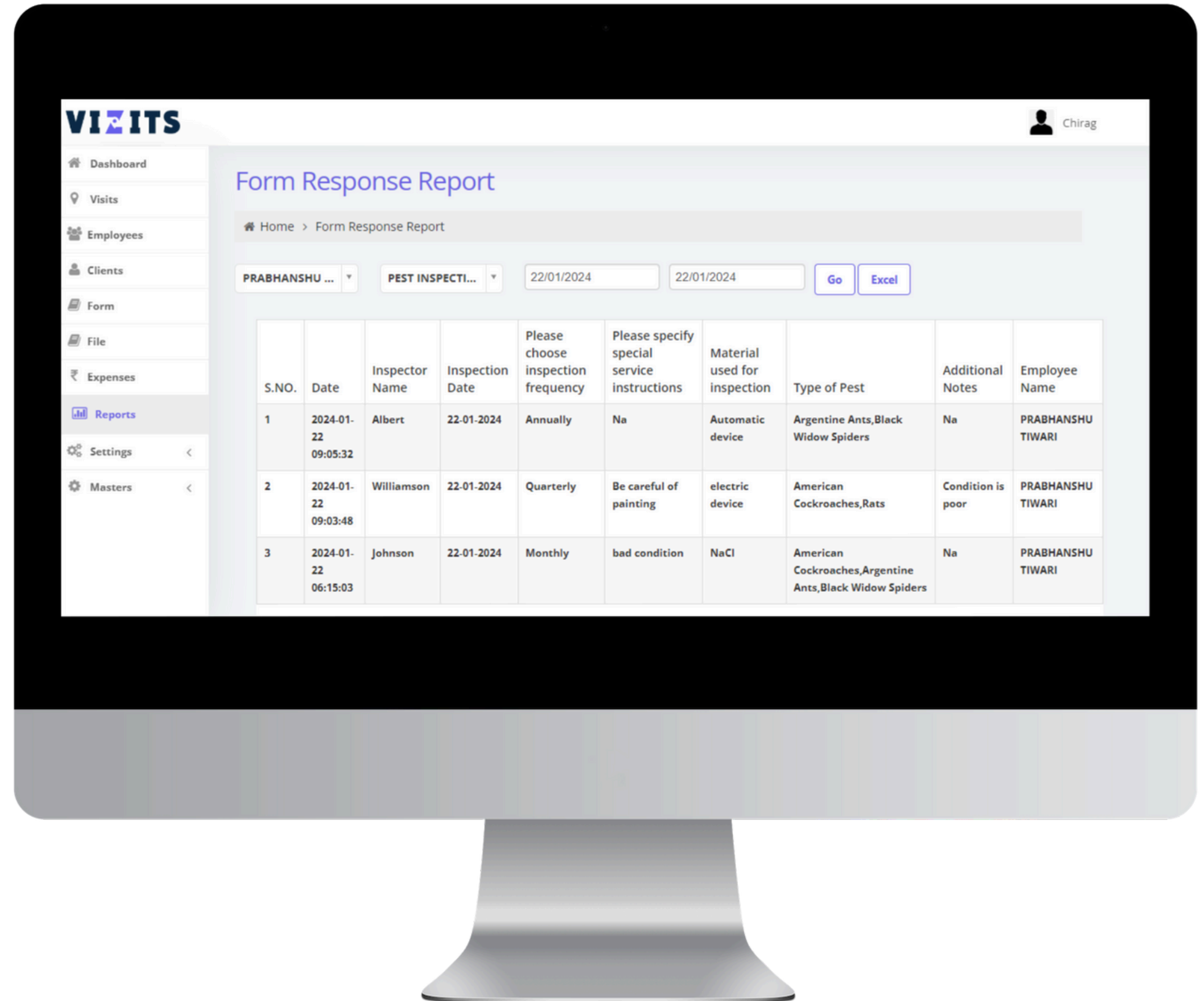
A very user friendly admin is packed with the modules required to manage field force effectively.

- Employee Module
- Customer Module
- Dynamic Form Builder
- Reports
- Visits



FIELD RESPONSES

The admin can view and download the report regarding the responses filled by the field user against the forms.



WHY YOU SHOULD CHOOSE US?

- Strong Technical Expertise
- Customer-Centric Approach
- Agility and Adaptability
- Good Business Strategy
- Strong Company Culture
- Security and Privacy Focus
- Market Reputation and Trust





For More Information Please Visit our website www.vizitsapp.com

THANK YOU



<https://play.google.com/store/apps/details?id=com.vizits>



sales@cuztomise.com



<https://apps.apple.com/gb/app/vizits/id1610709610>



+91 78698 01796