



CUZTOMISE SOFTECH

# APPLICATION FLOW PRESENTATION



# AGENDA

## APPLICATION

**1** About the Company

**2** Application Portal

**3** Login & Sign up

**4** Start Work

**5** Visit

**6** Doctor, Firm, Hospital

**7** Tour Planning

**8** Expenses

**9** Leave Management

**10** Reports

**11** Business

**12** E - Detailing





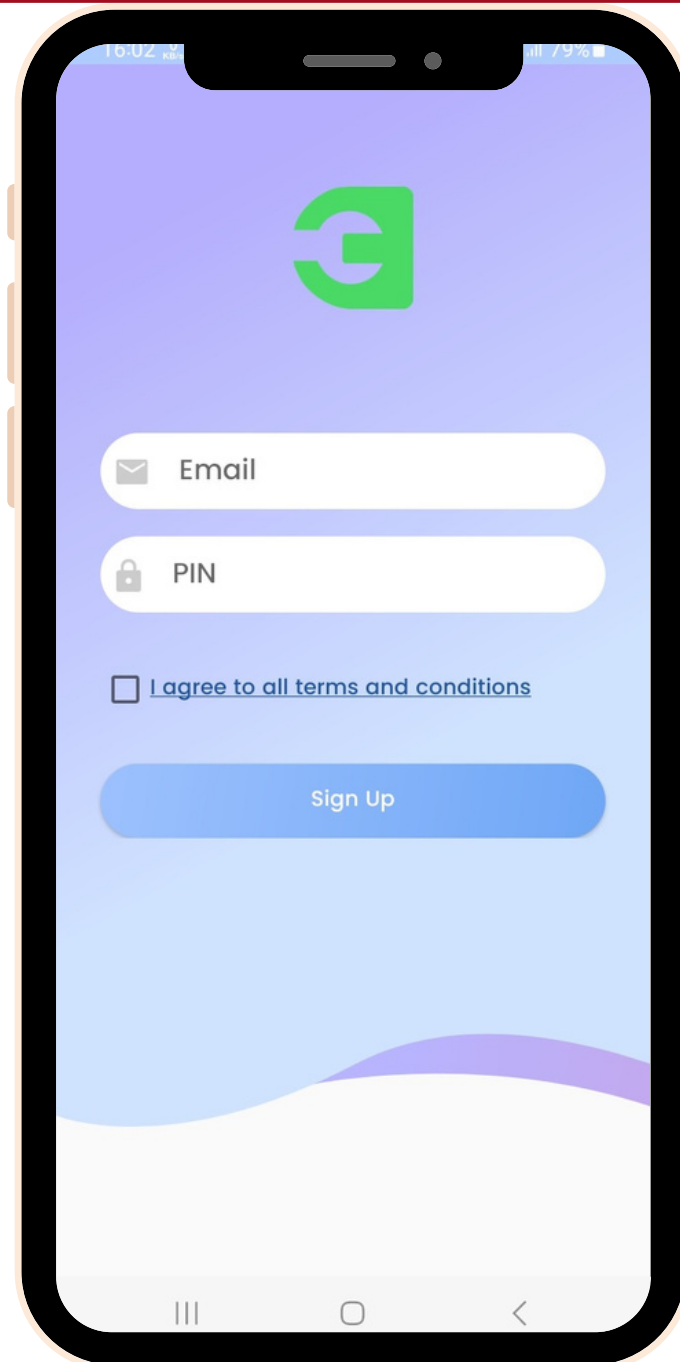
# ABOUT THE COMPANY

**Cuztomise is a highly specific software solution designed to suit the unique requirements of any pharmaceutical companies with respect to managing their field force. Sales force automation software connects and manages all details related to field force in order to monitor the route and duties of their sales force. Sales force automation software provides you a centralized system for sales administration.**

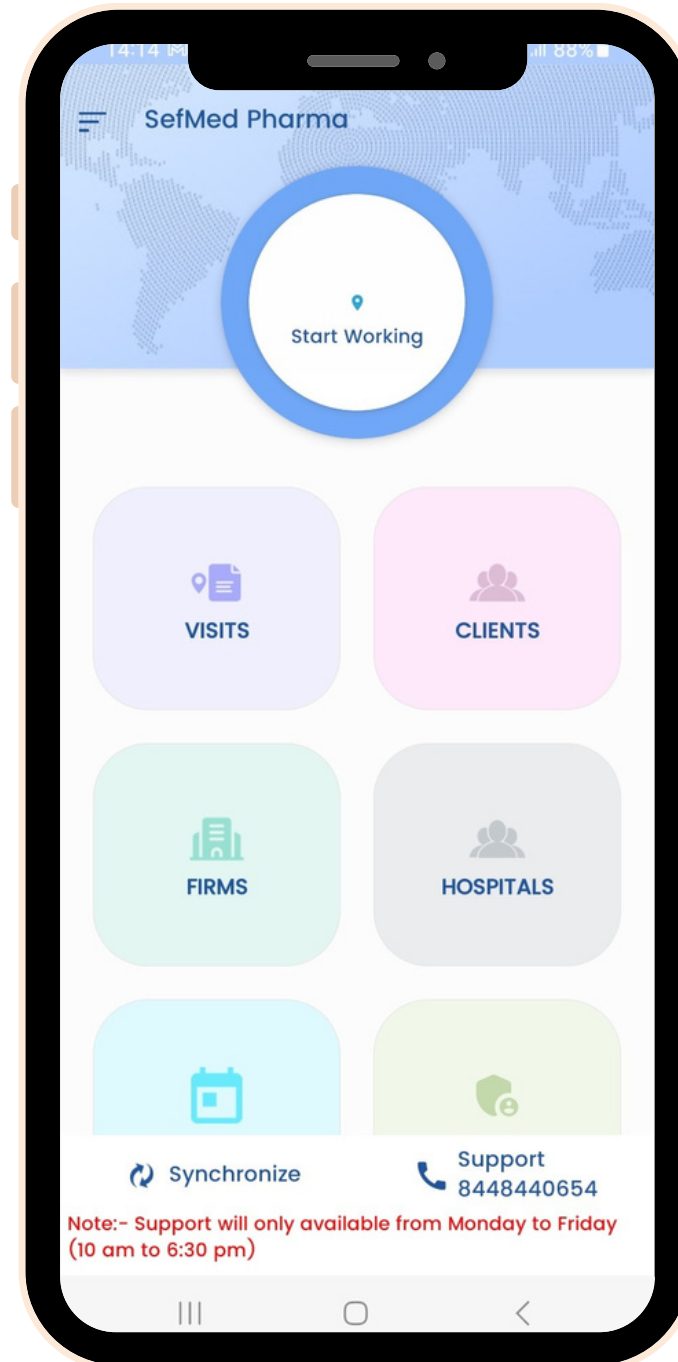


# Application portal

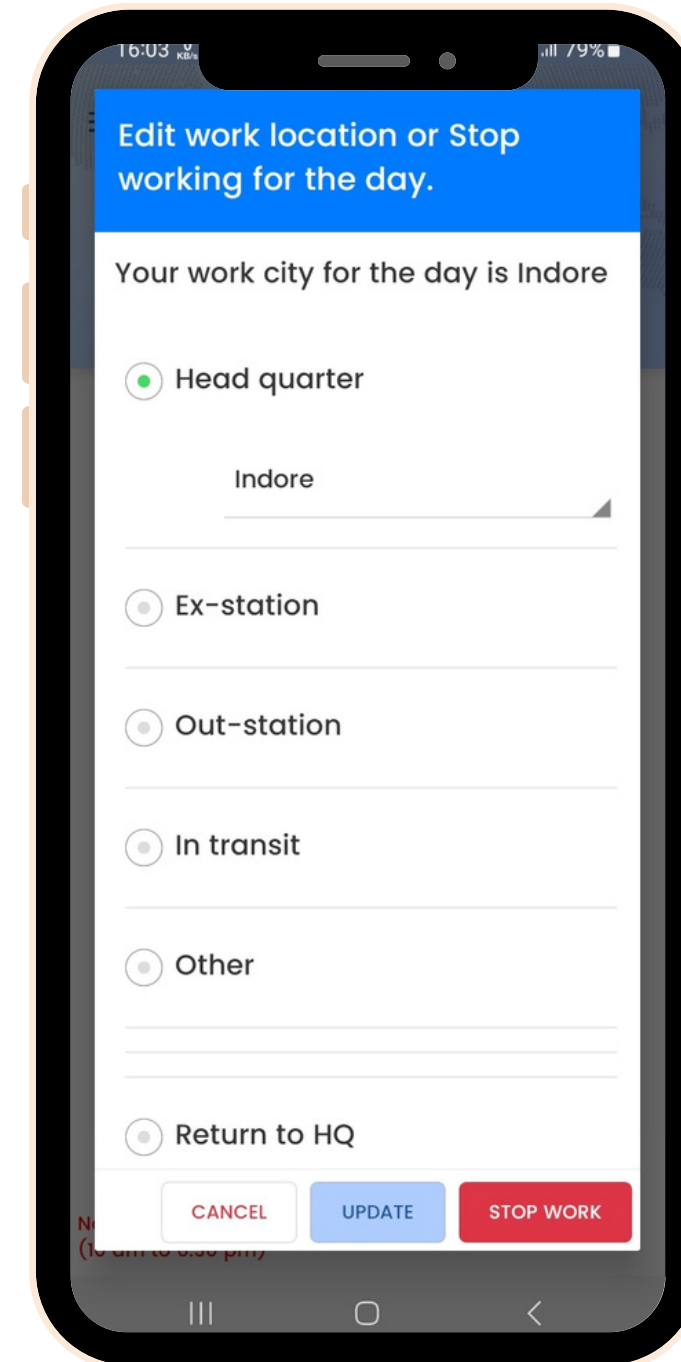
A mobile application which support Android and IOS which provides smart mobile platforms for field sales force automation.



**LOGIN AND SIGNUP**



**START WORK**

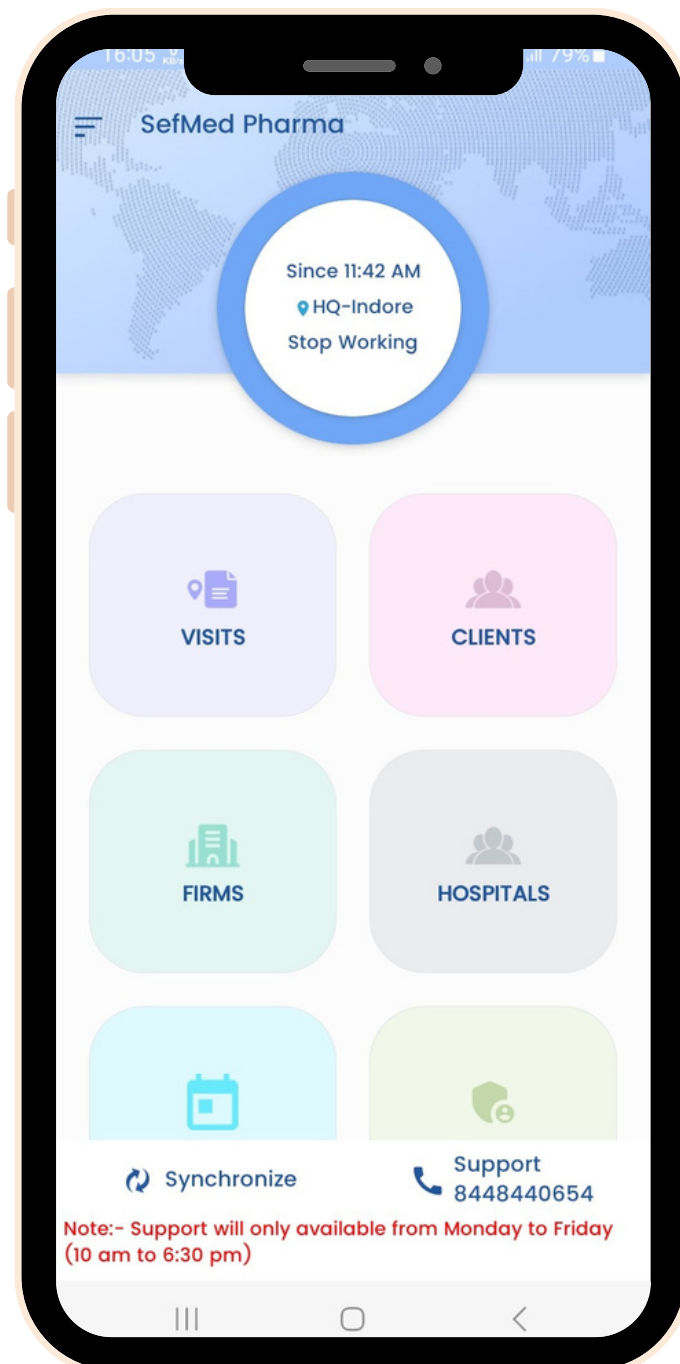


**Work location**

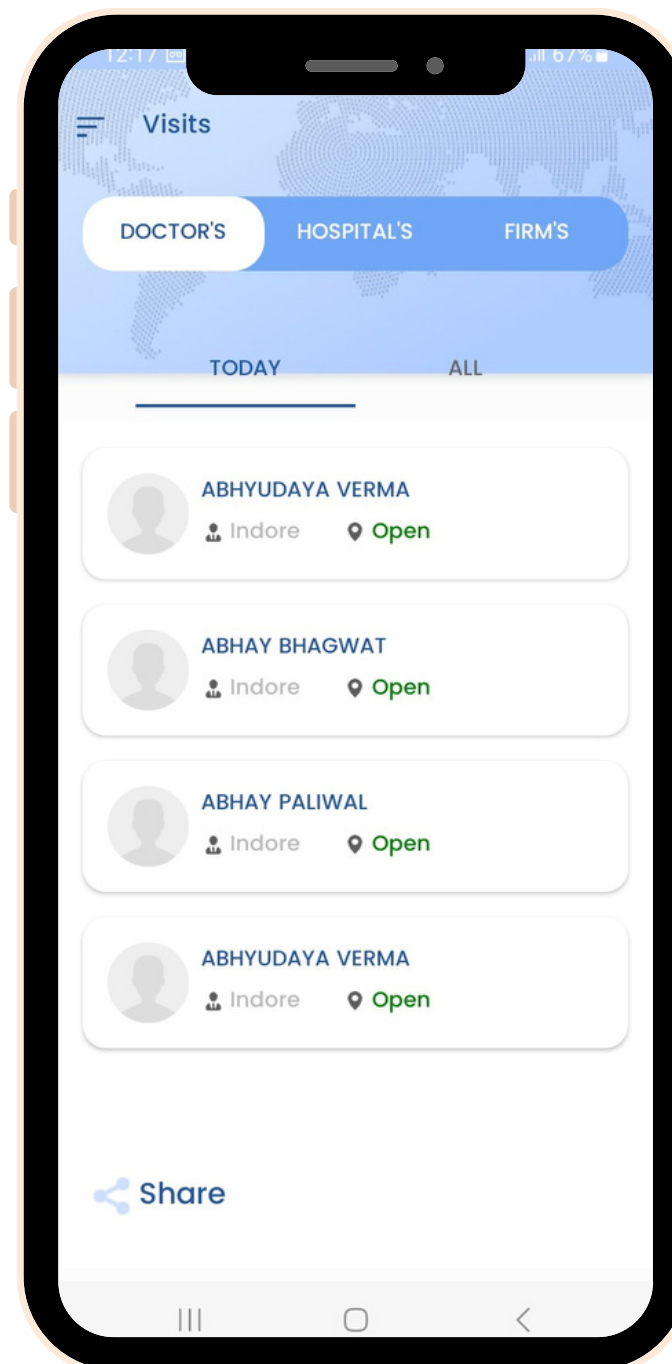


# Application portal

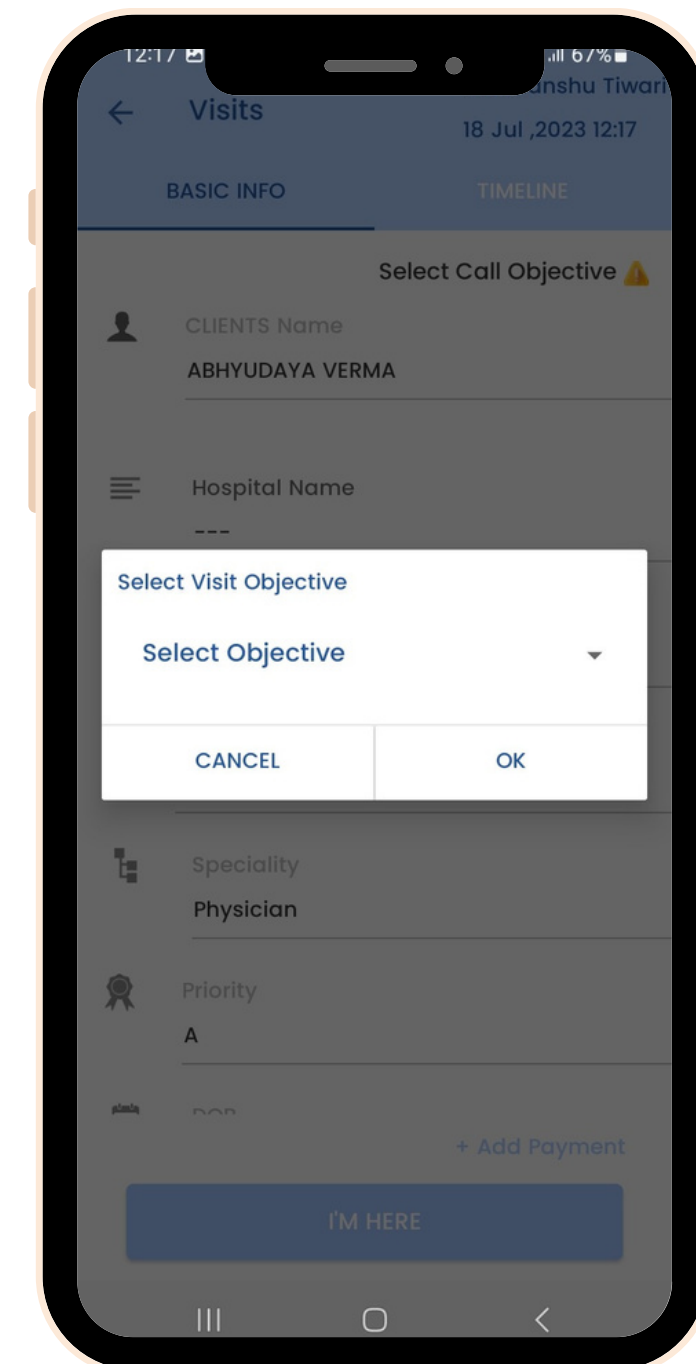
SLIDE SHOWS THE APPLICATION INTERFACE OF THE VISITS



DASHBOARD



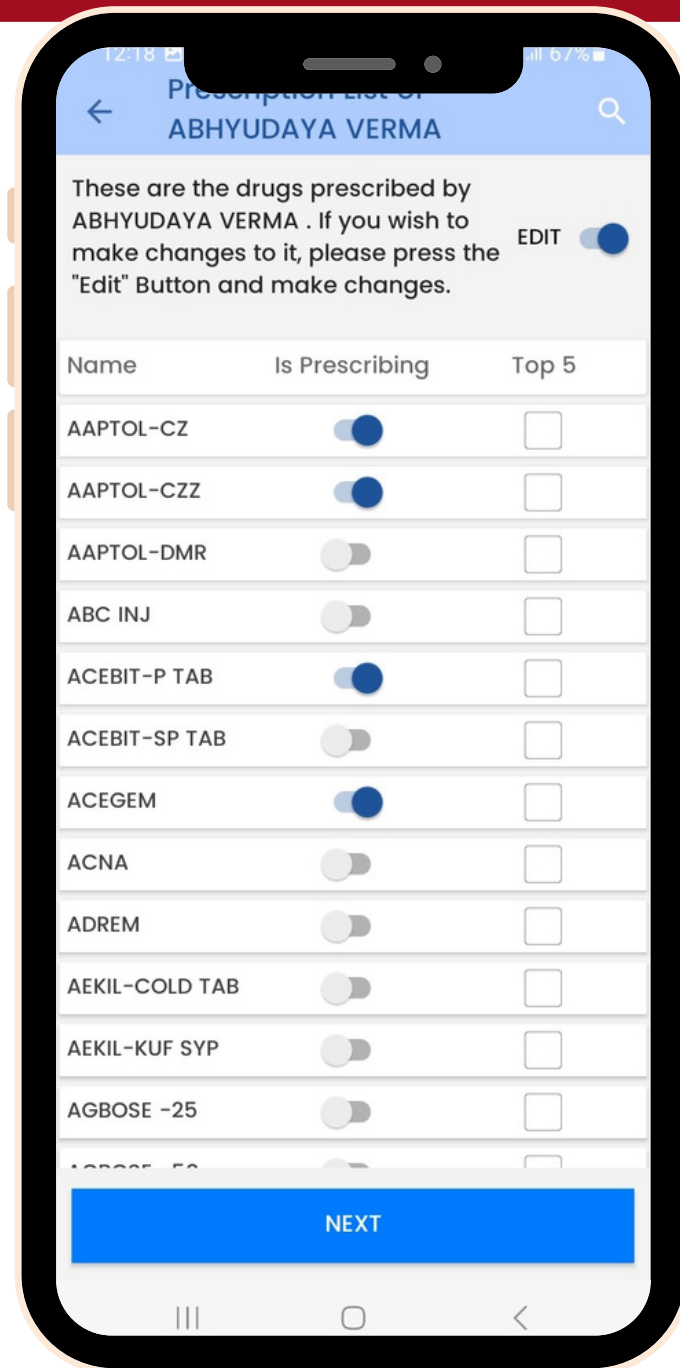
VISIT



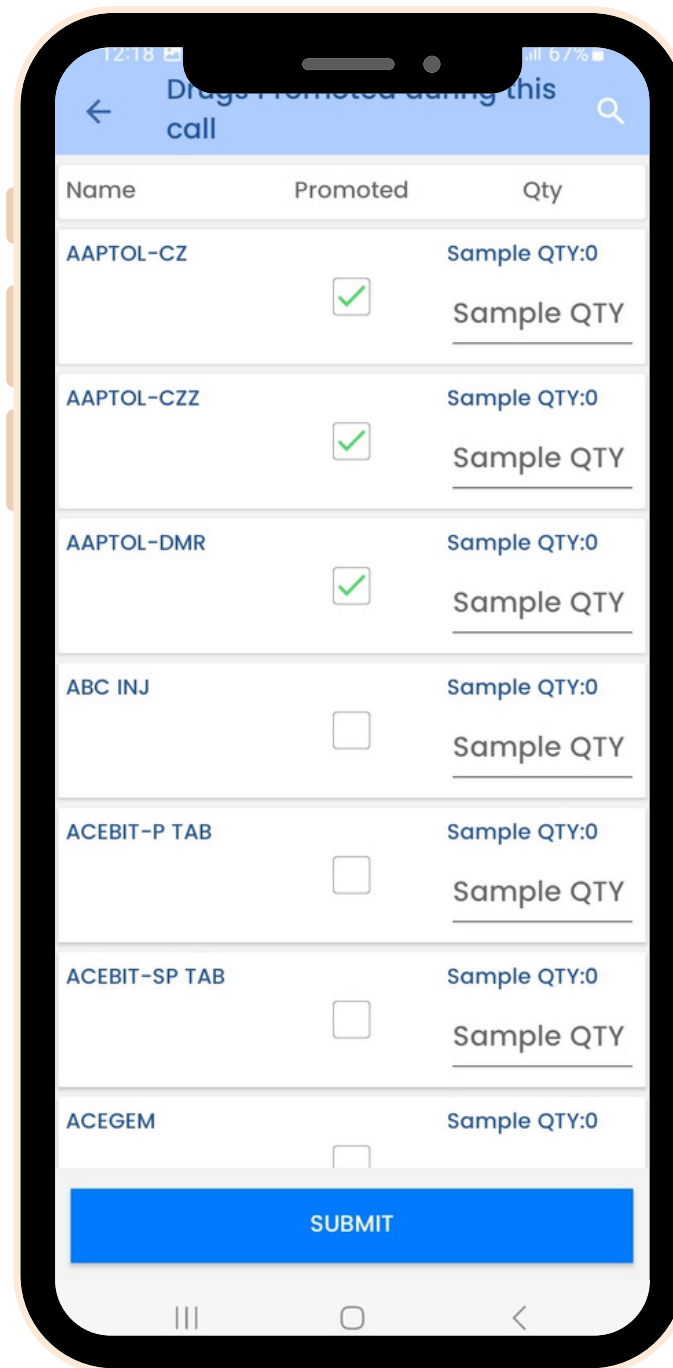
WORKING WITH

# Application portal

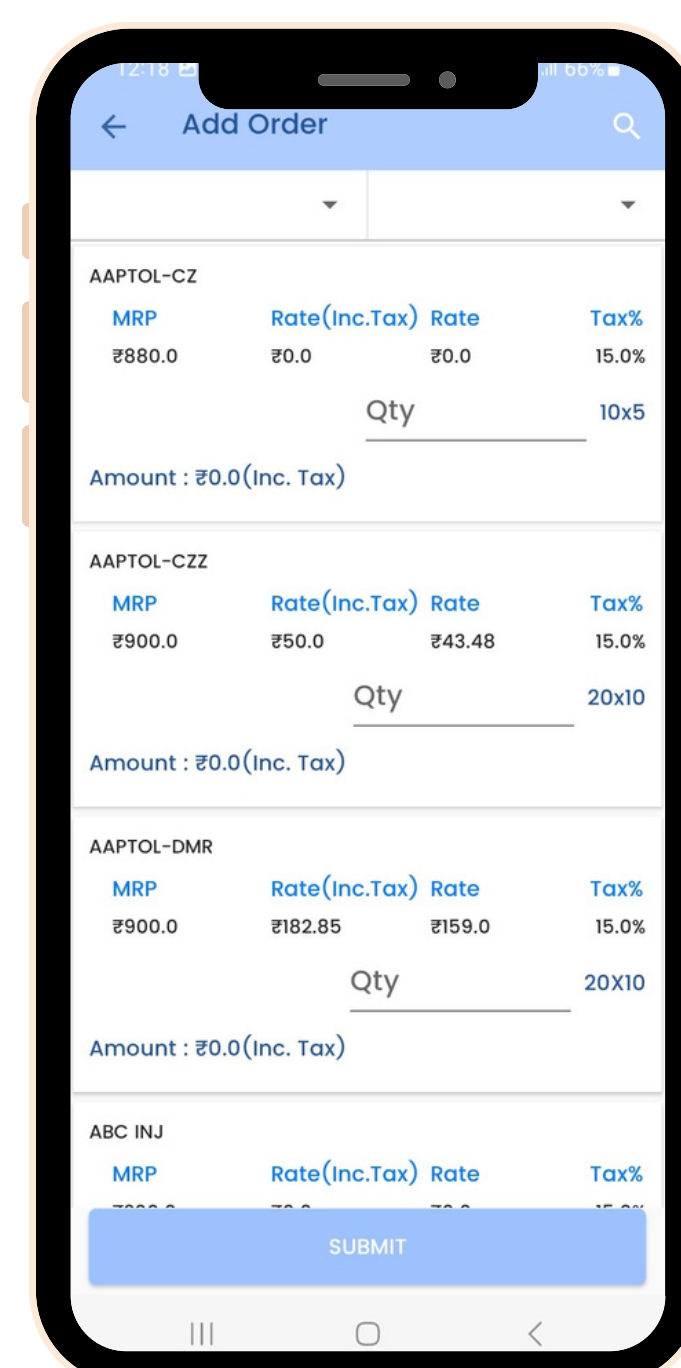
SLIDE SHOWS THE APPLICATION INTERFACE OF THE VISITS



PRESCRIBING DRUG



PROMOTED DRUG

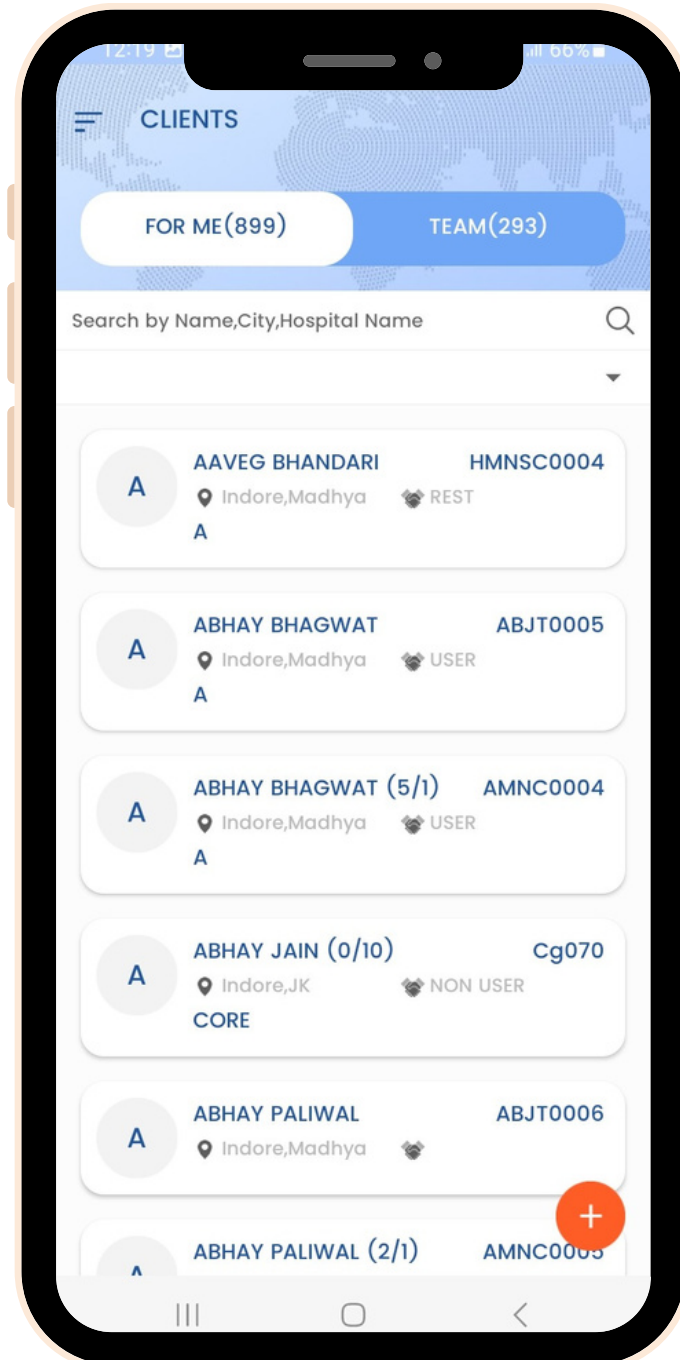


ORDER BOOKING

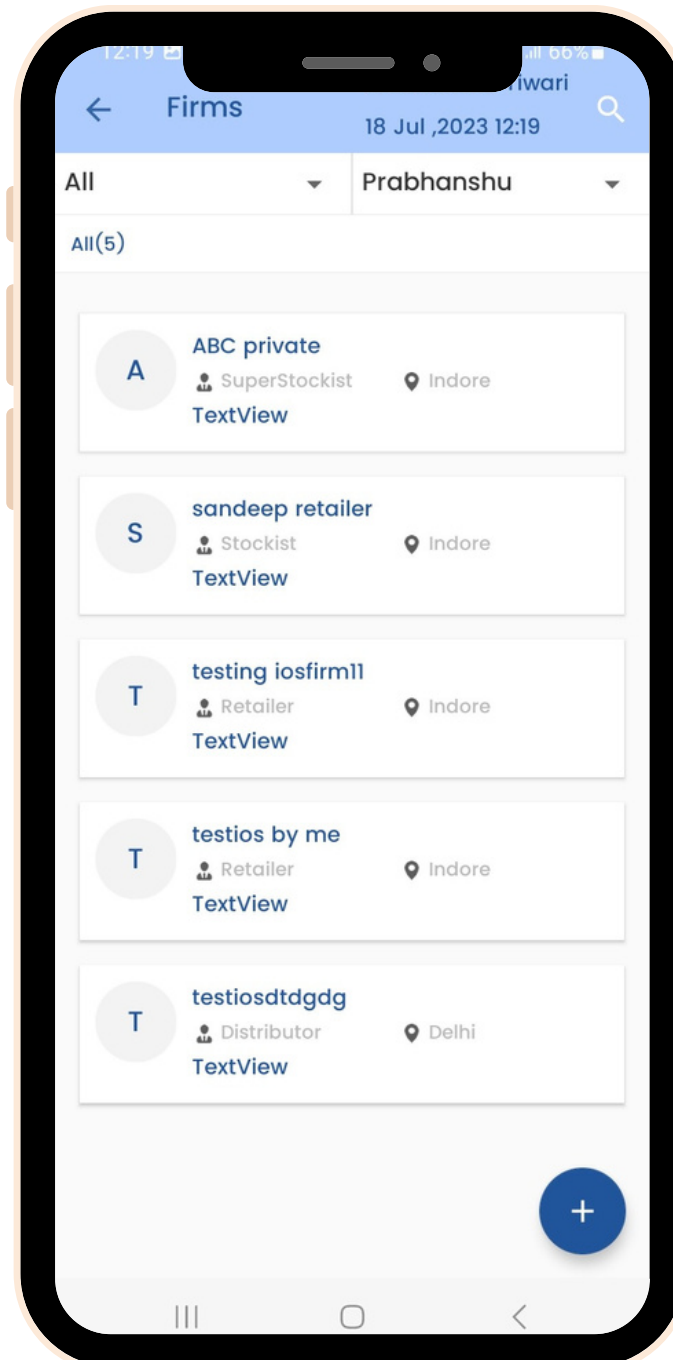


# Application portal

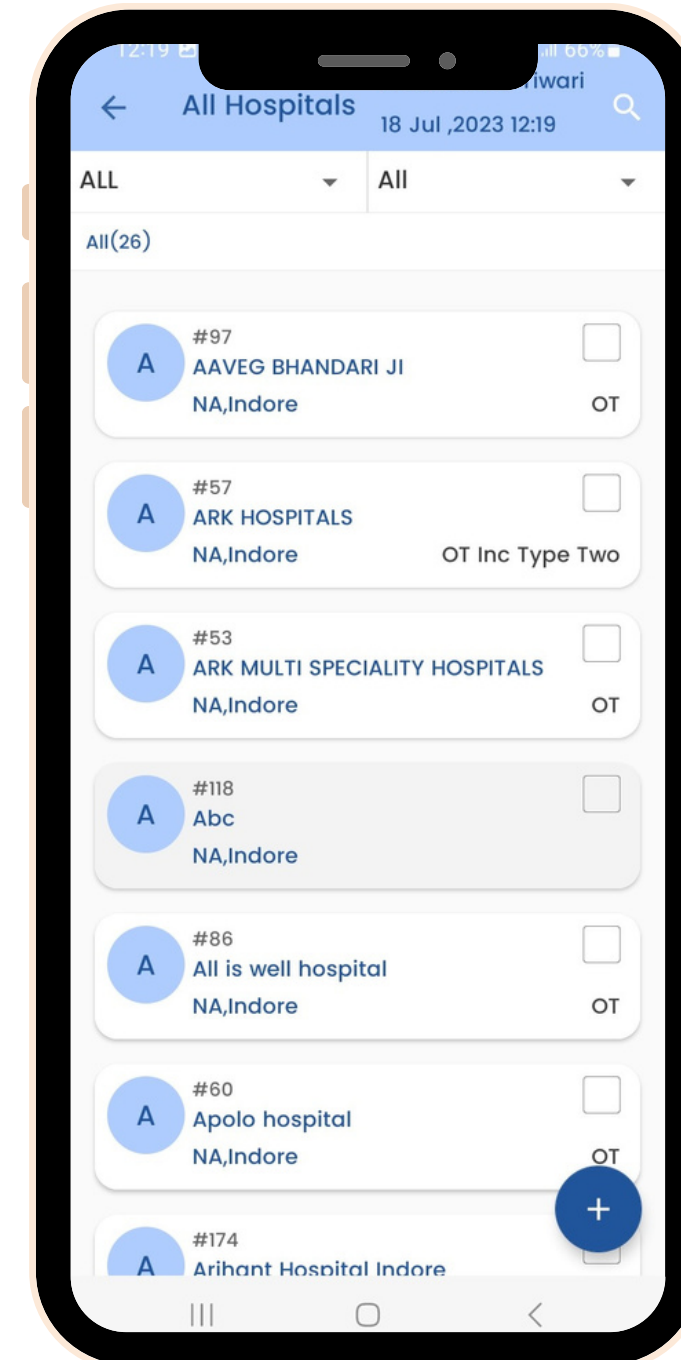
SLIDE SHOWS THE APPLICATION INTERFACE OF THE DOCTOR, VISIT, HOSPITAL



DOCTORS



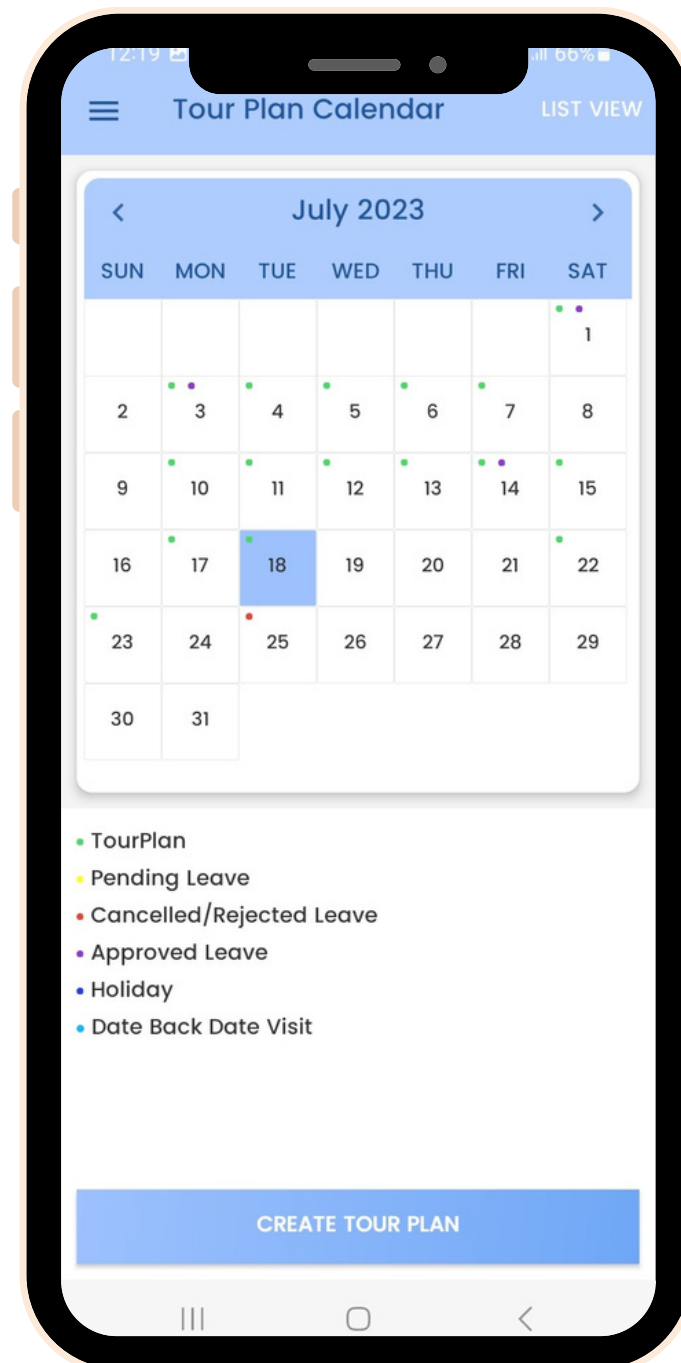
FIRMS



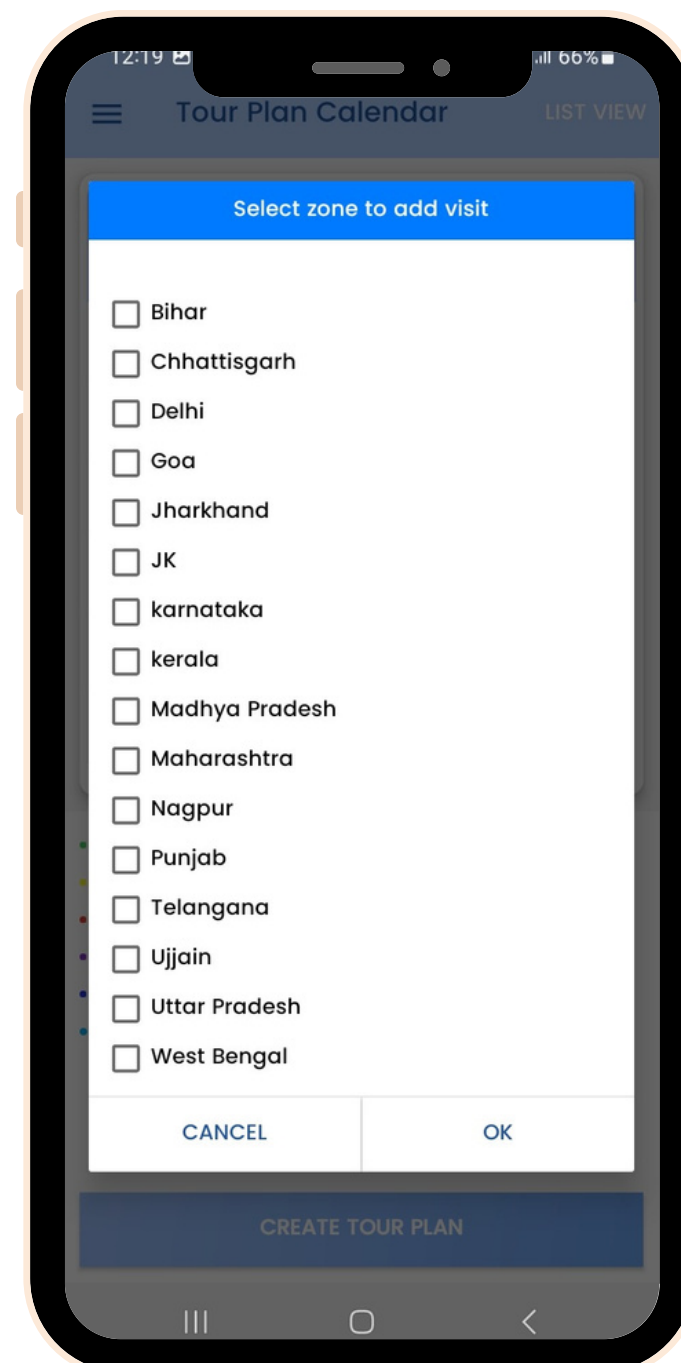
HOSPITALS

# Application portal

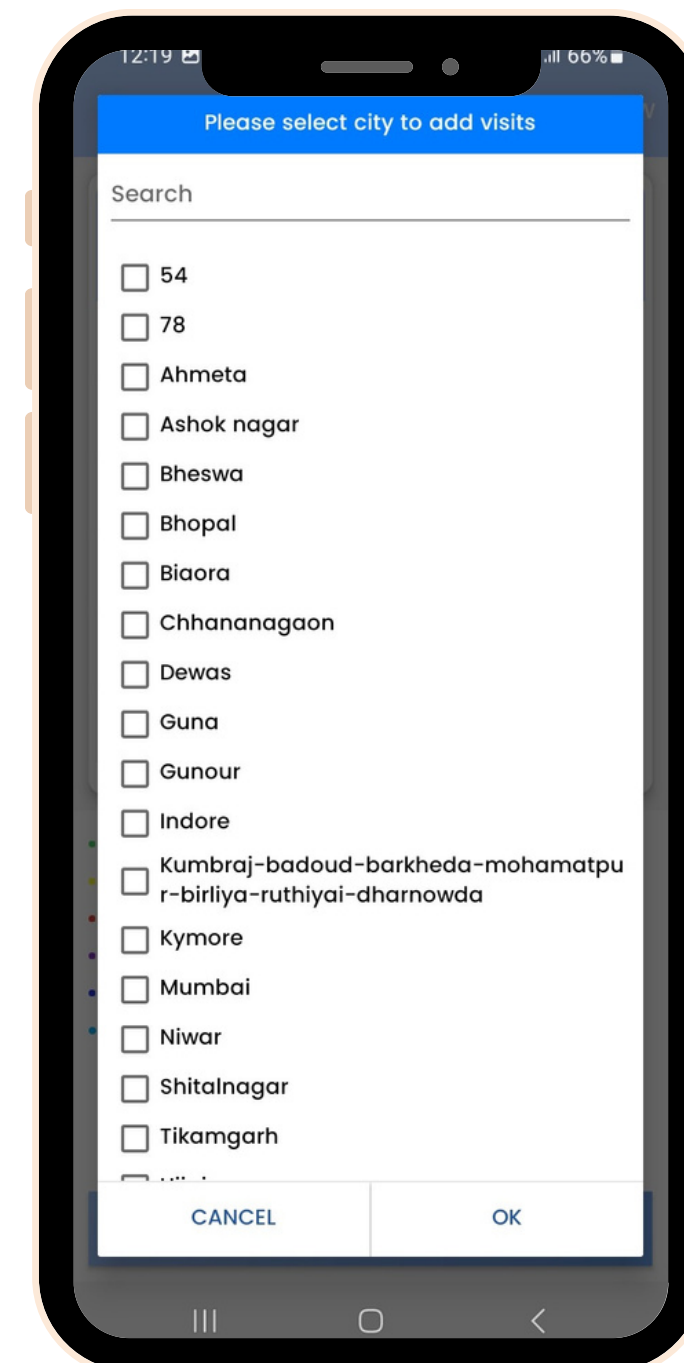
SLIDE SHOWS THE APPLICATION INTERFACE OF THE TOUR PLANNING



**CALENDAR**



**TOUR PLANNING**

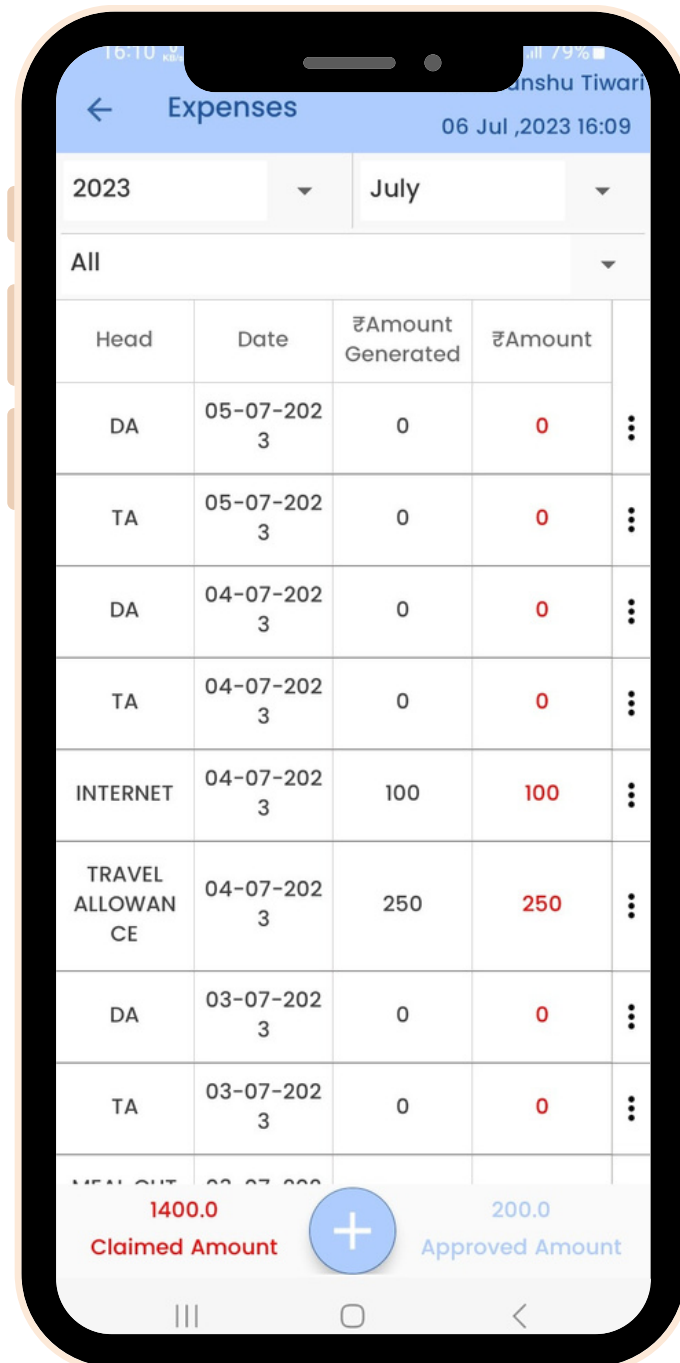


**CITY SECTION**

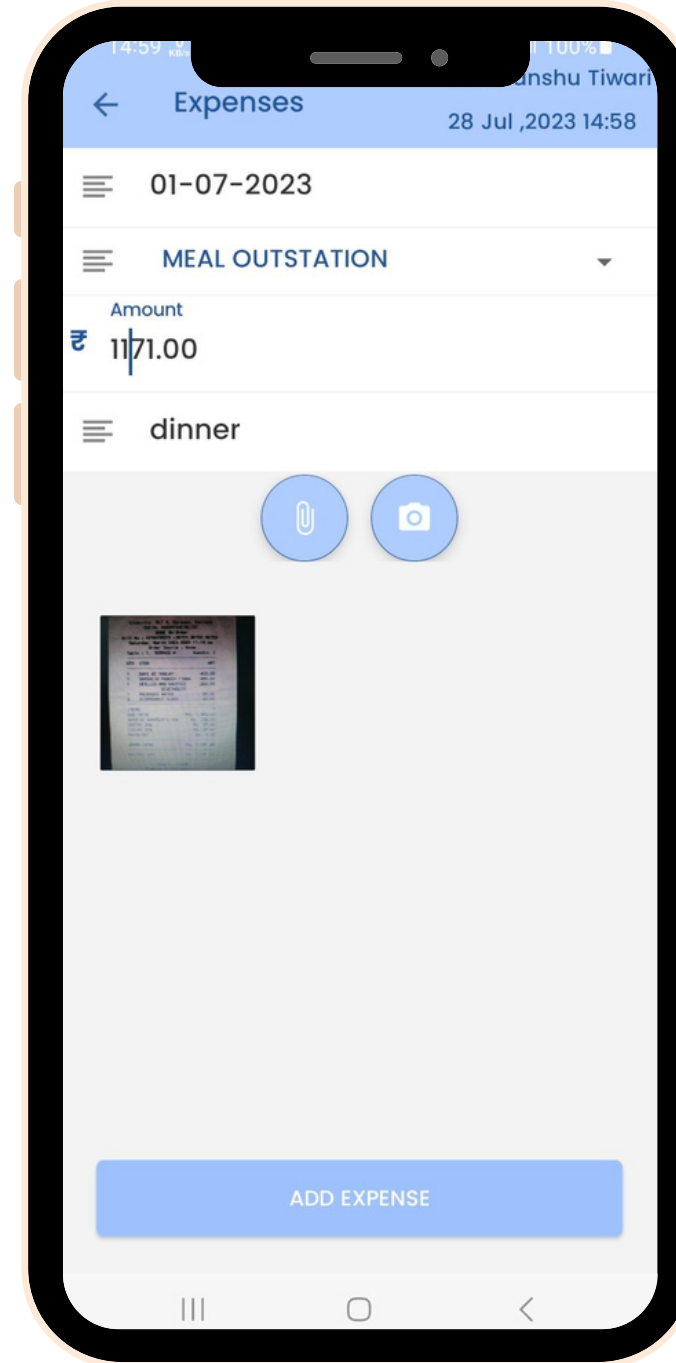


# Application portal

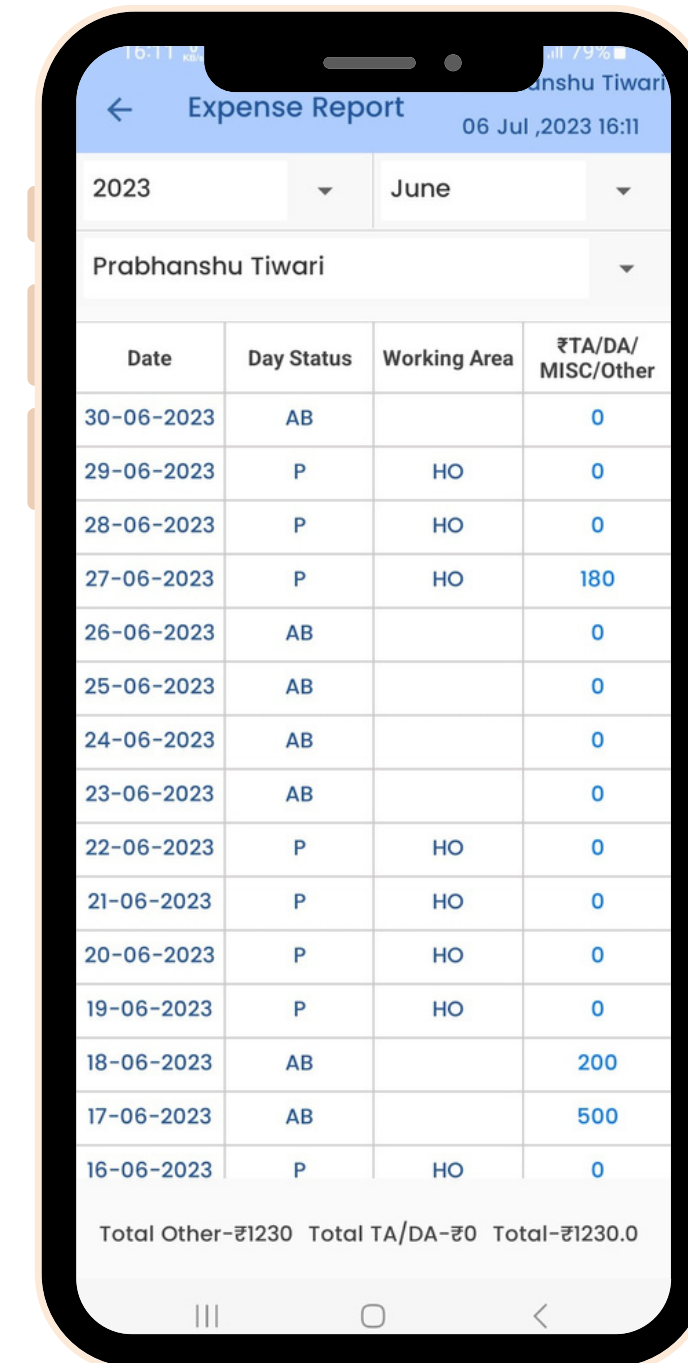
SLIDE SHOWS THE APPLICATION INTERFACE OF THE EXPENSES



EXPENSES



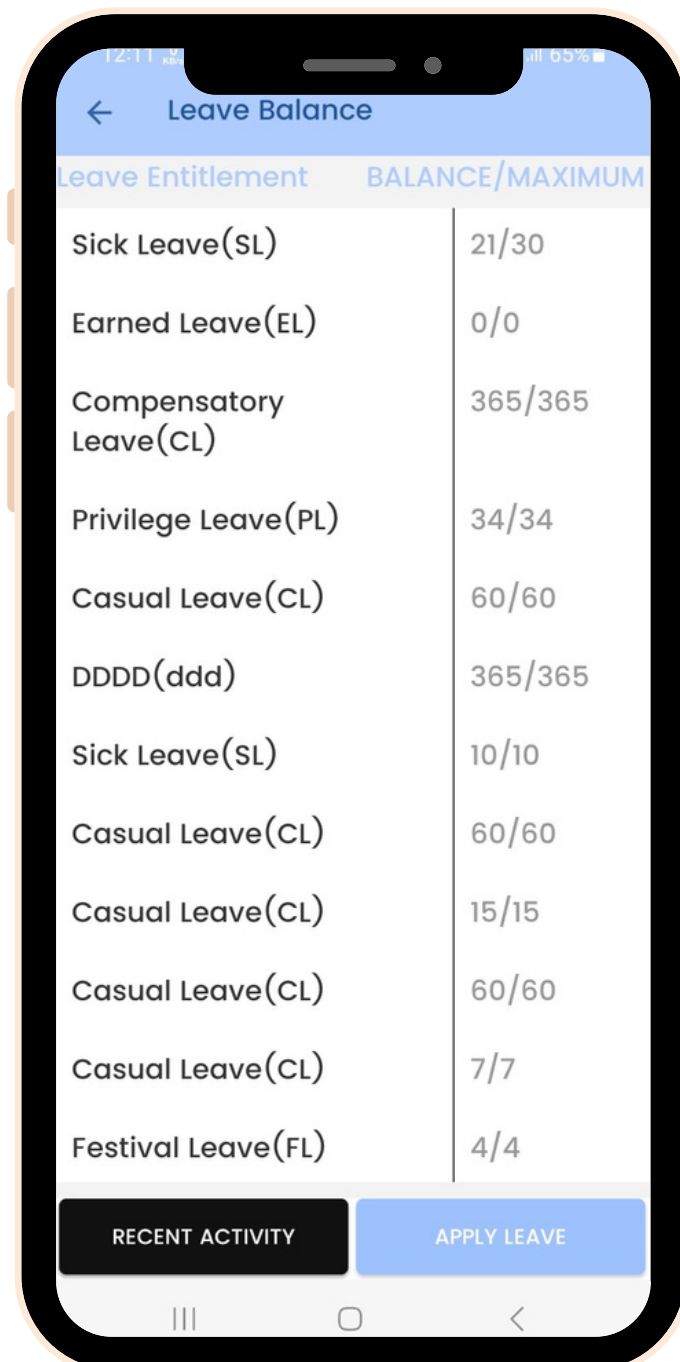
ADDITION OF EXPENSES



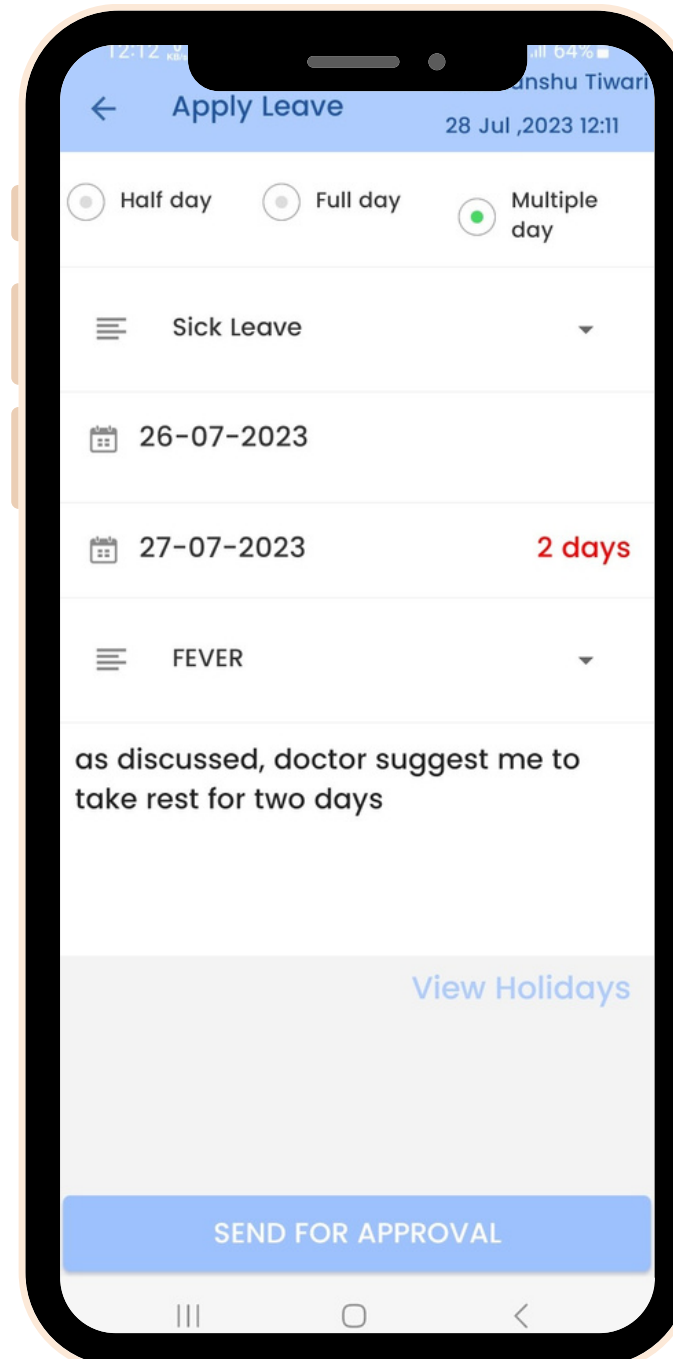
EXPENSES REPORT

# Application portal

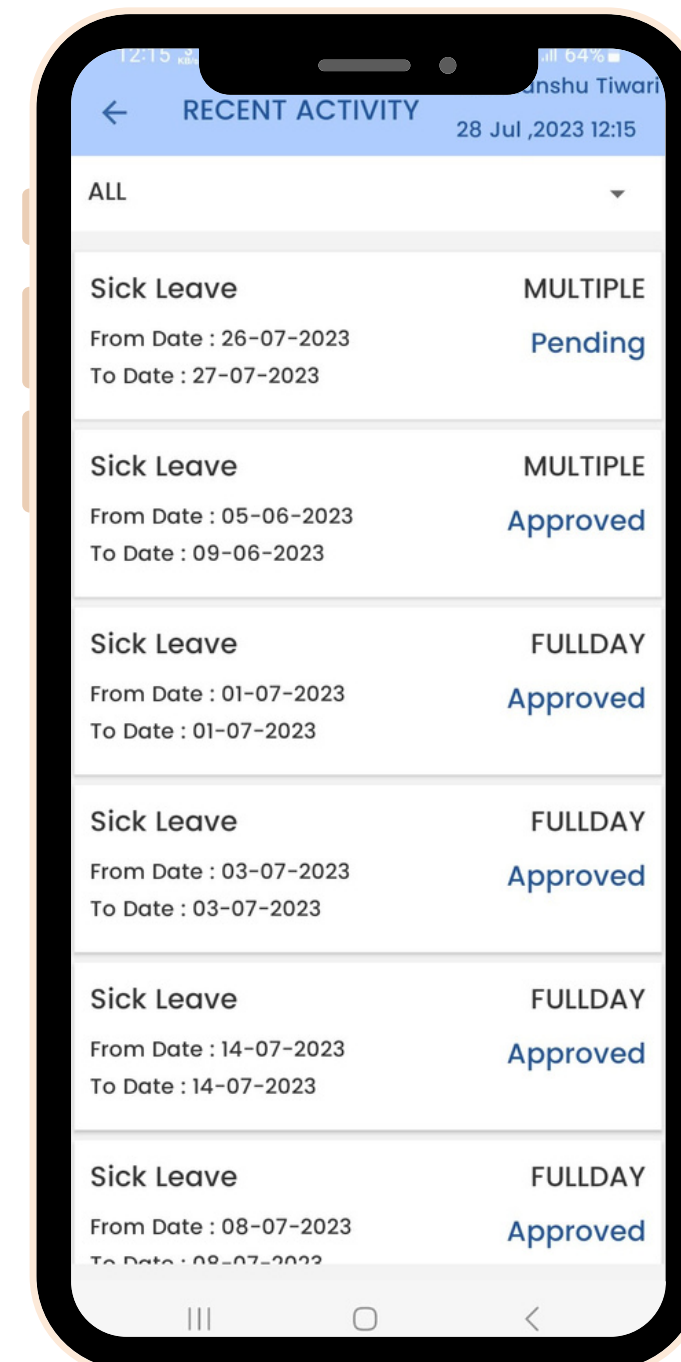
SLIDE SHOWS THE APPLICATION  
INTERFACE OF THE LEAVE  
MANAGEMENT



LEAVE ENTITLEMENT



LEAVE MANAGEMENT

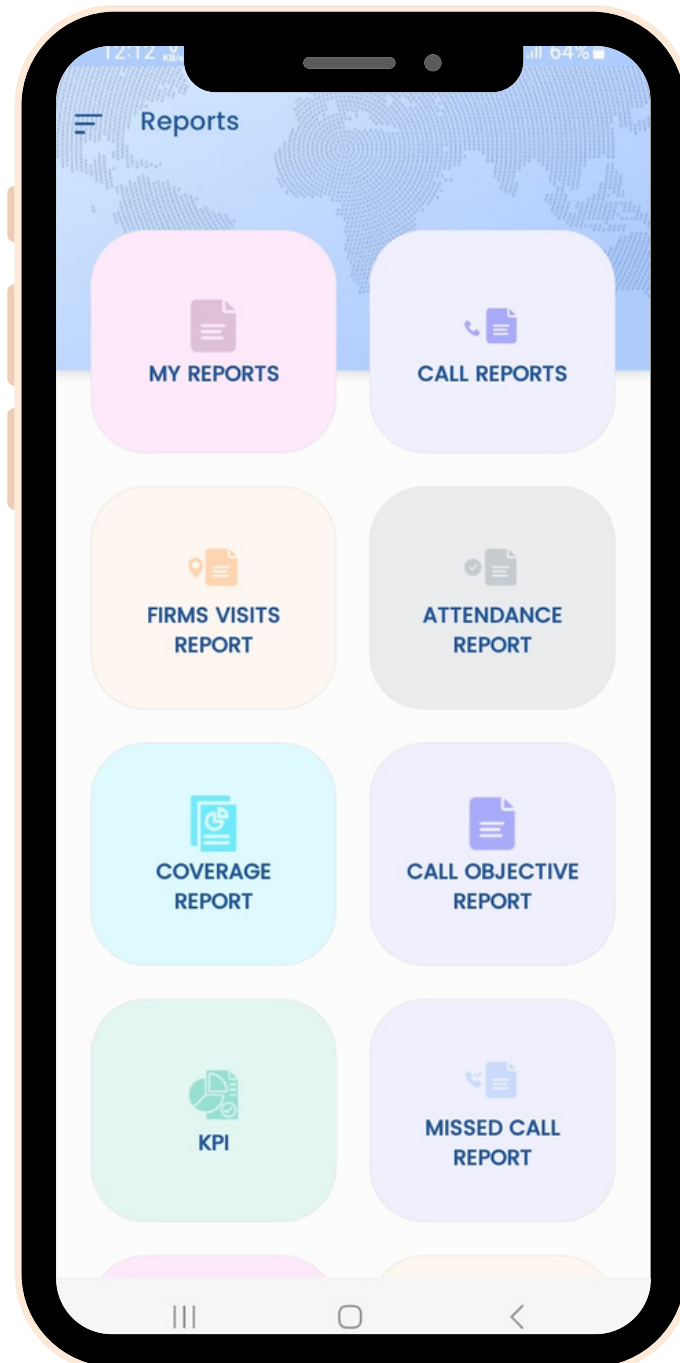


RECENT ACTIVITY

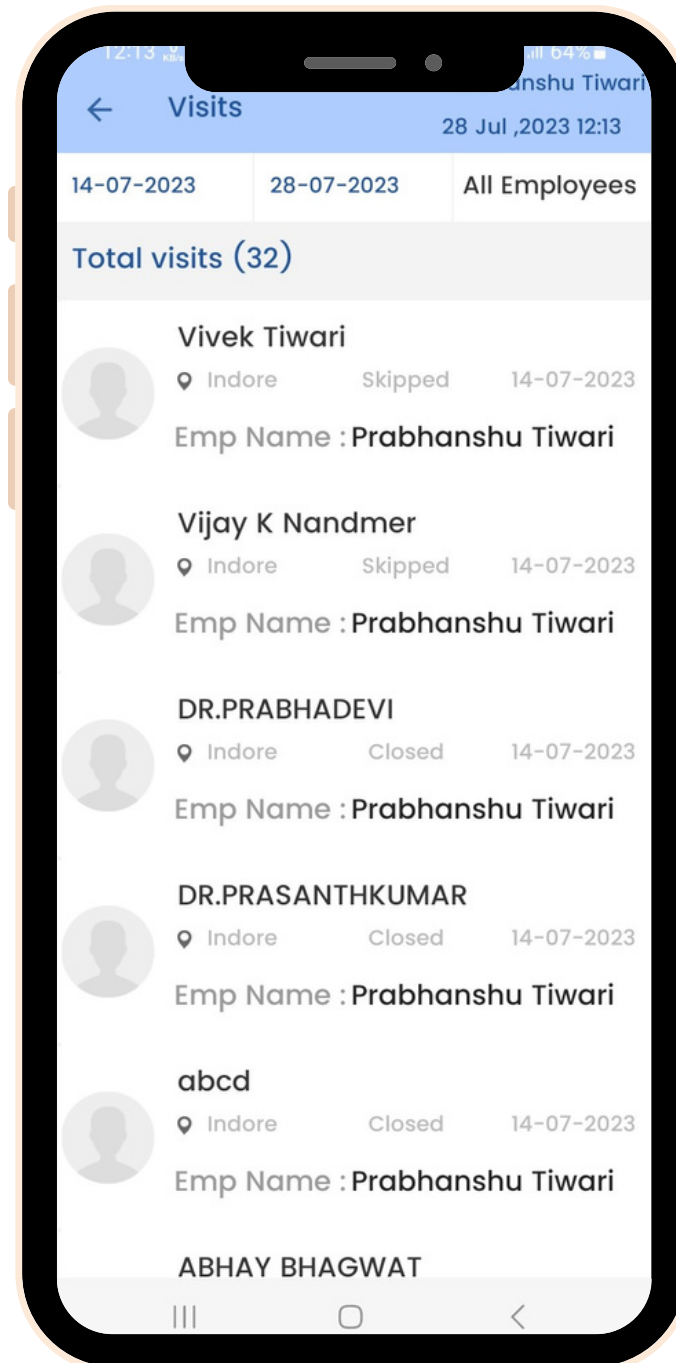


# Application portal

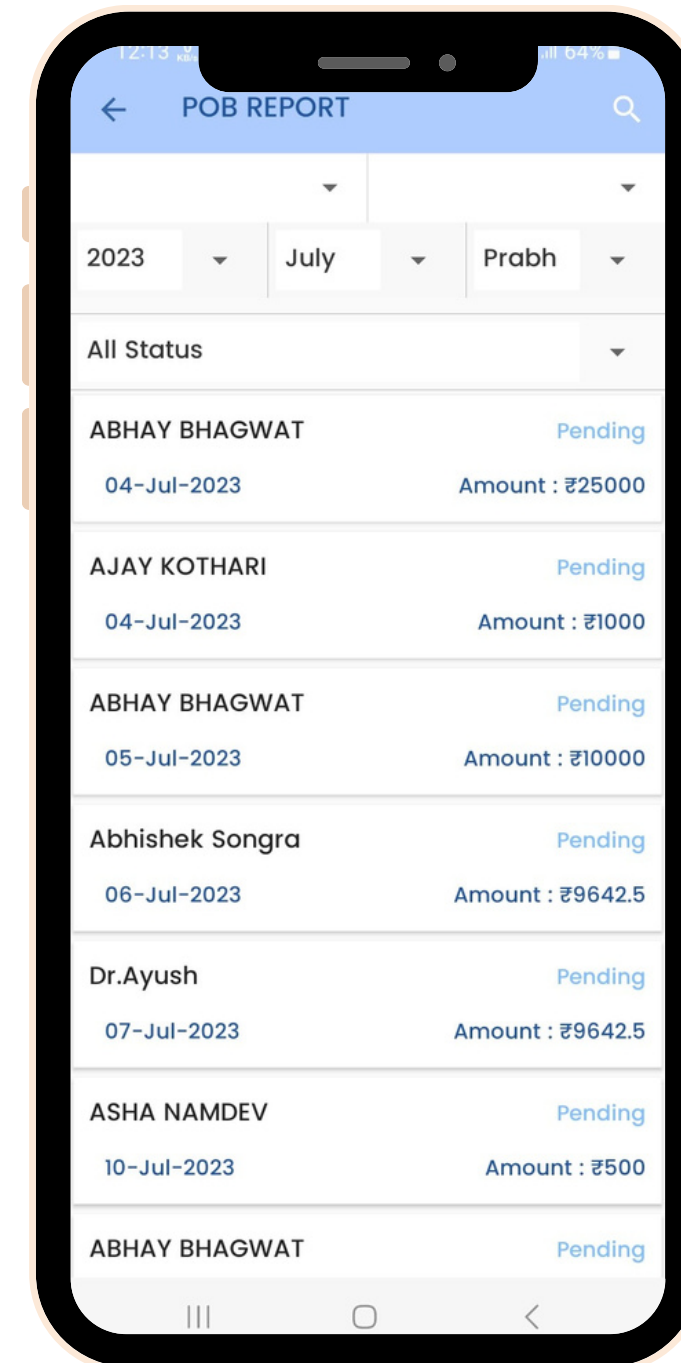
SLIDE SHOWS THE APPLICATION INTERFACE OF THE REPORTS 20+



REPORTS



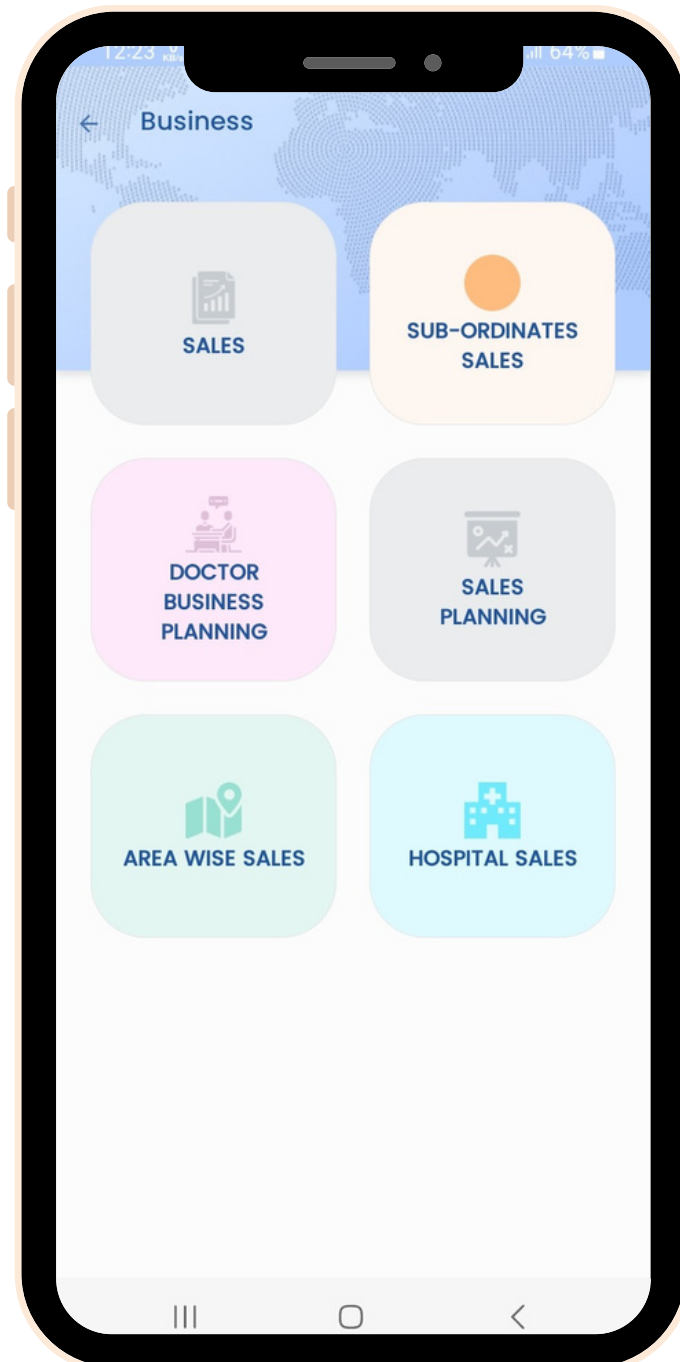
VISIT WISE REPORTS



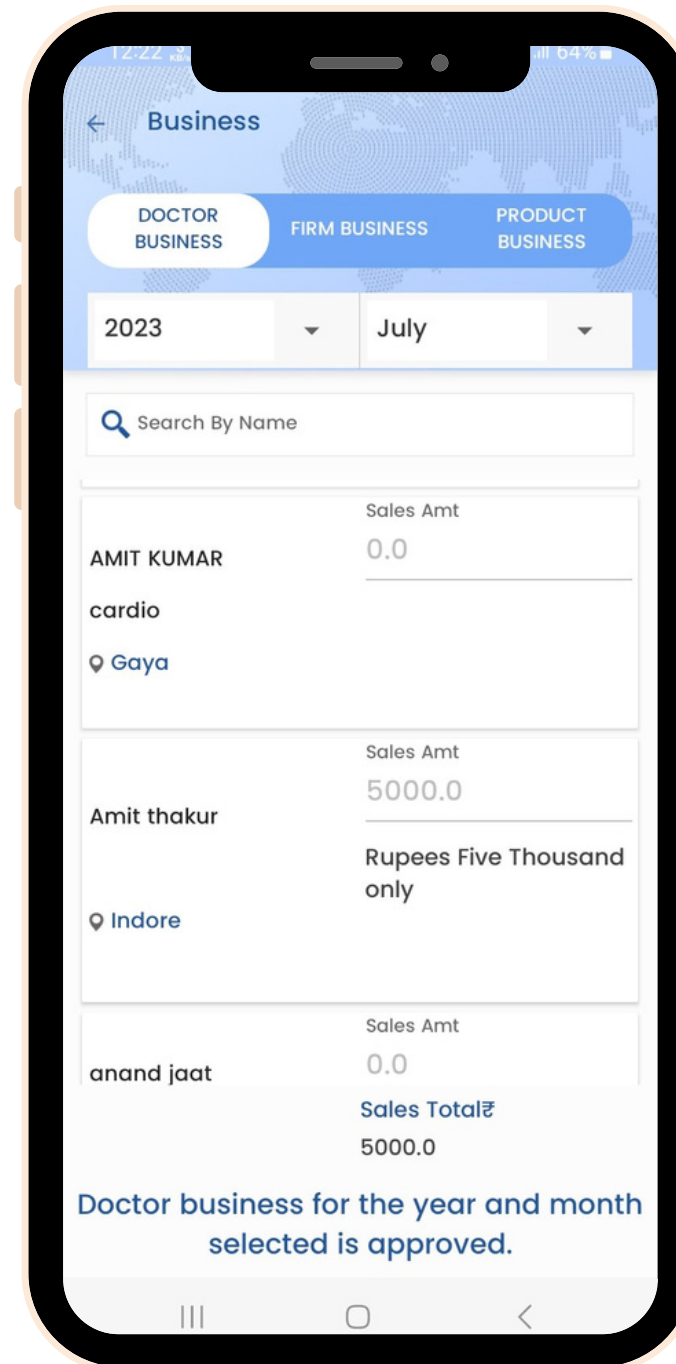
ORDER BOOKING REPORT

# Application portal

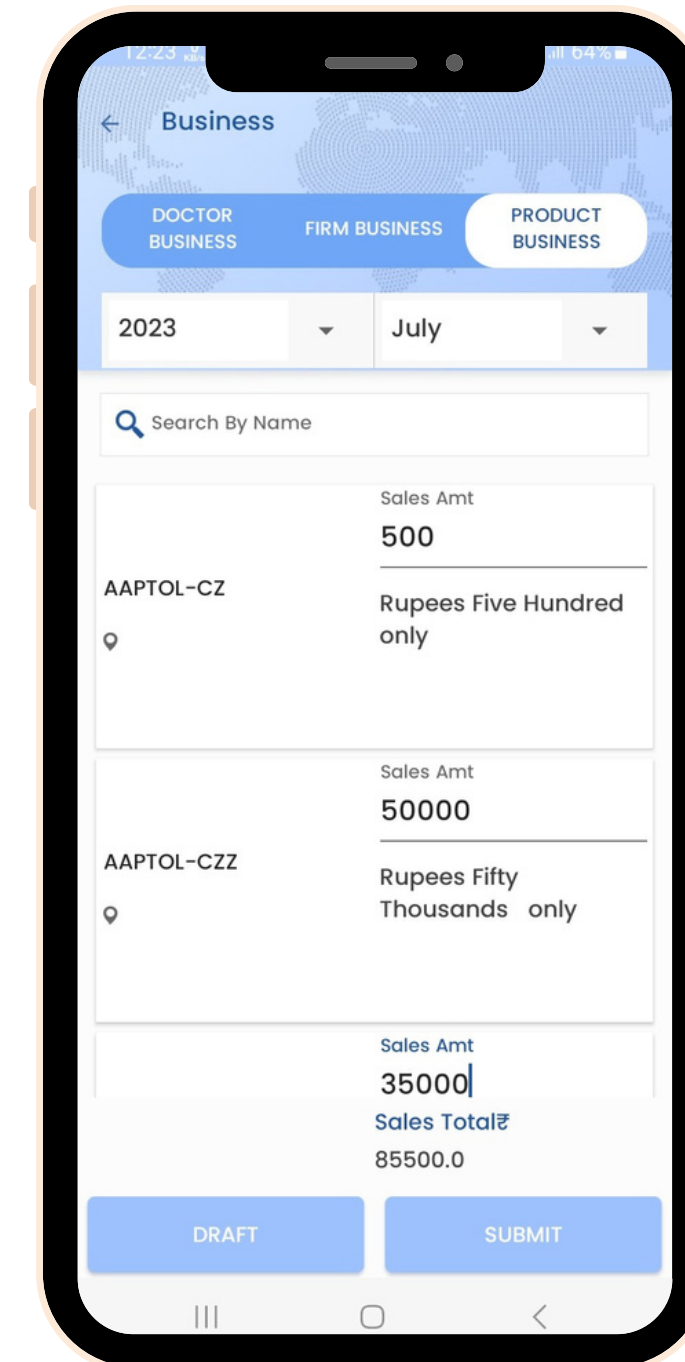
SLIDE SHOWS THE APPLICATION INTERFACE OF THE BUSINESS



**BUSINESS**



**DOCTOR BUSINESS**

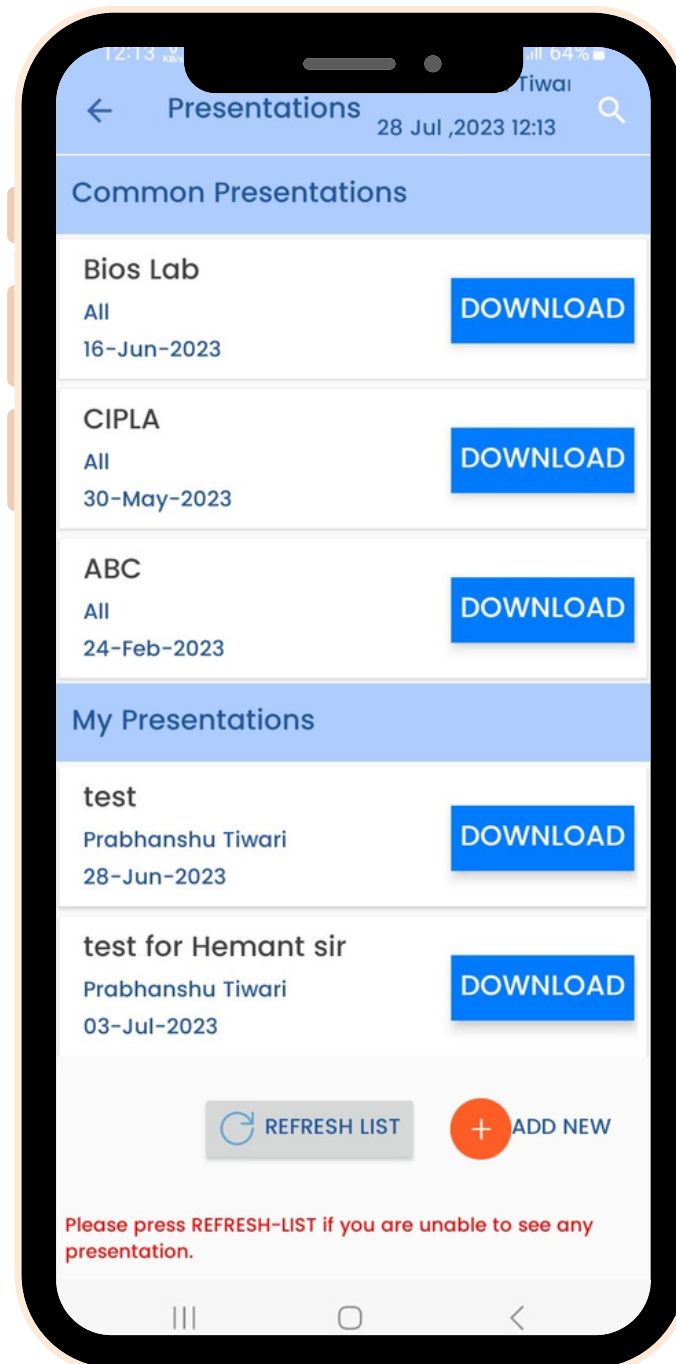


**PRODUCT BUSINESS**

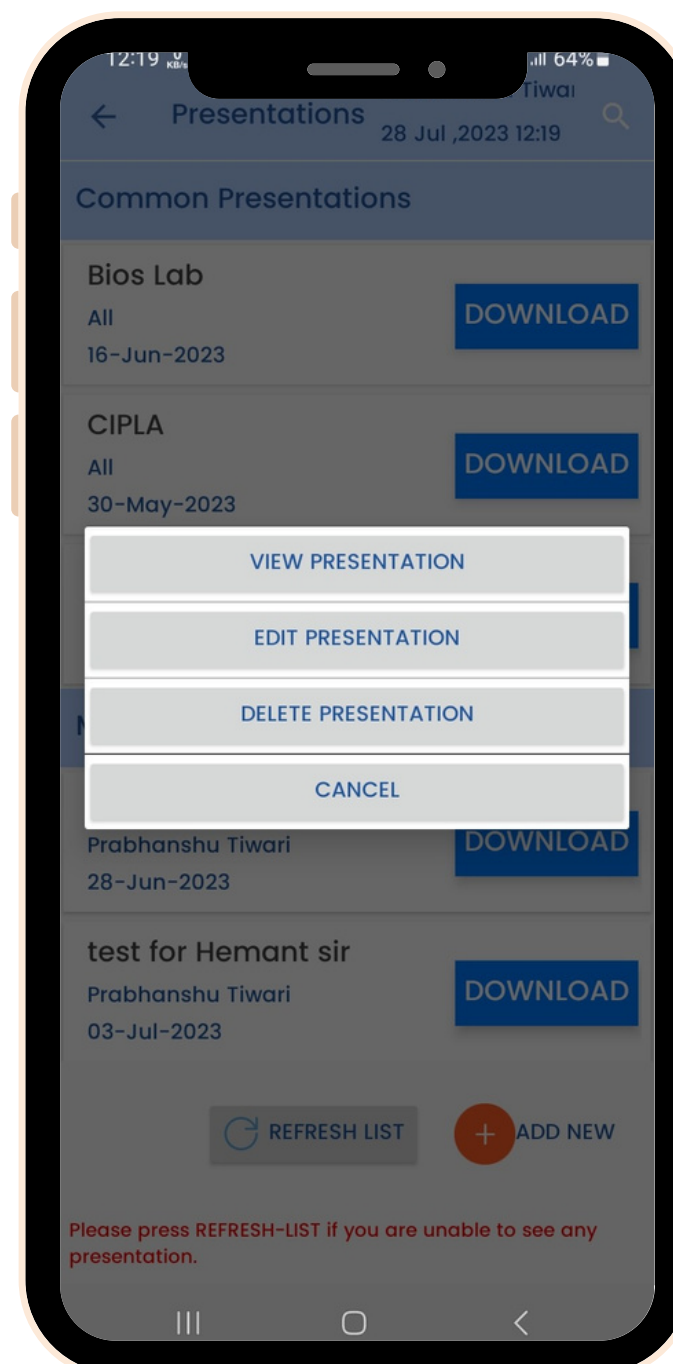


# Application portal

SLIDE SHOWS THE APPLICATION INTERFACE OF THE E - DETAILING



E - DETAILING



EDIT PRESENTATION



CREATE PRESENTATION

# AGENDA

## WEB PORTAL

**1** Login

**2** Dashboard

**3** Visits

**4** Employees

**5** Calendar

**6** Expenses

**7** Reports

**8** Sales

**9** Rate Master

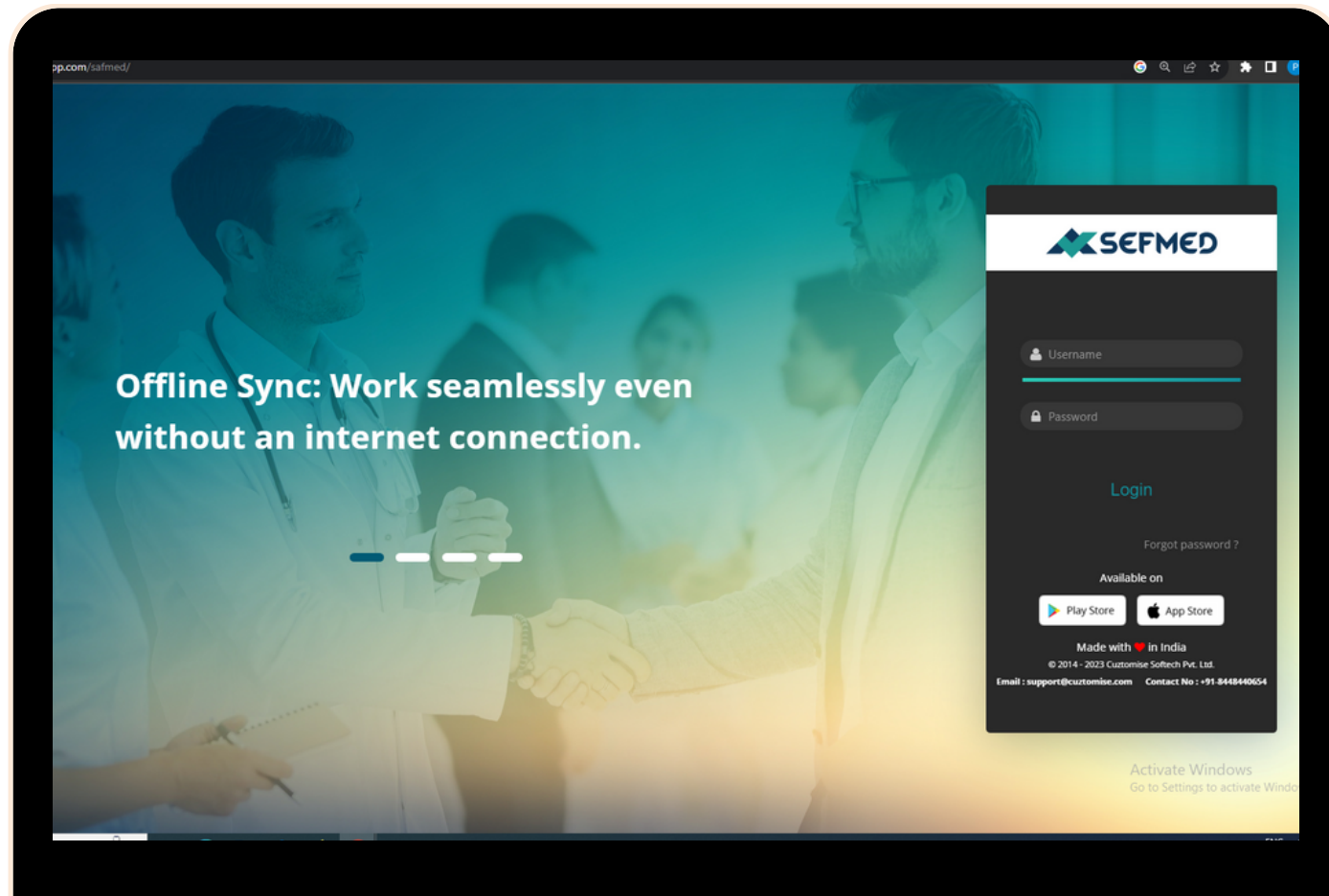
**10** HR Portal

**11** E - Detailing

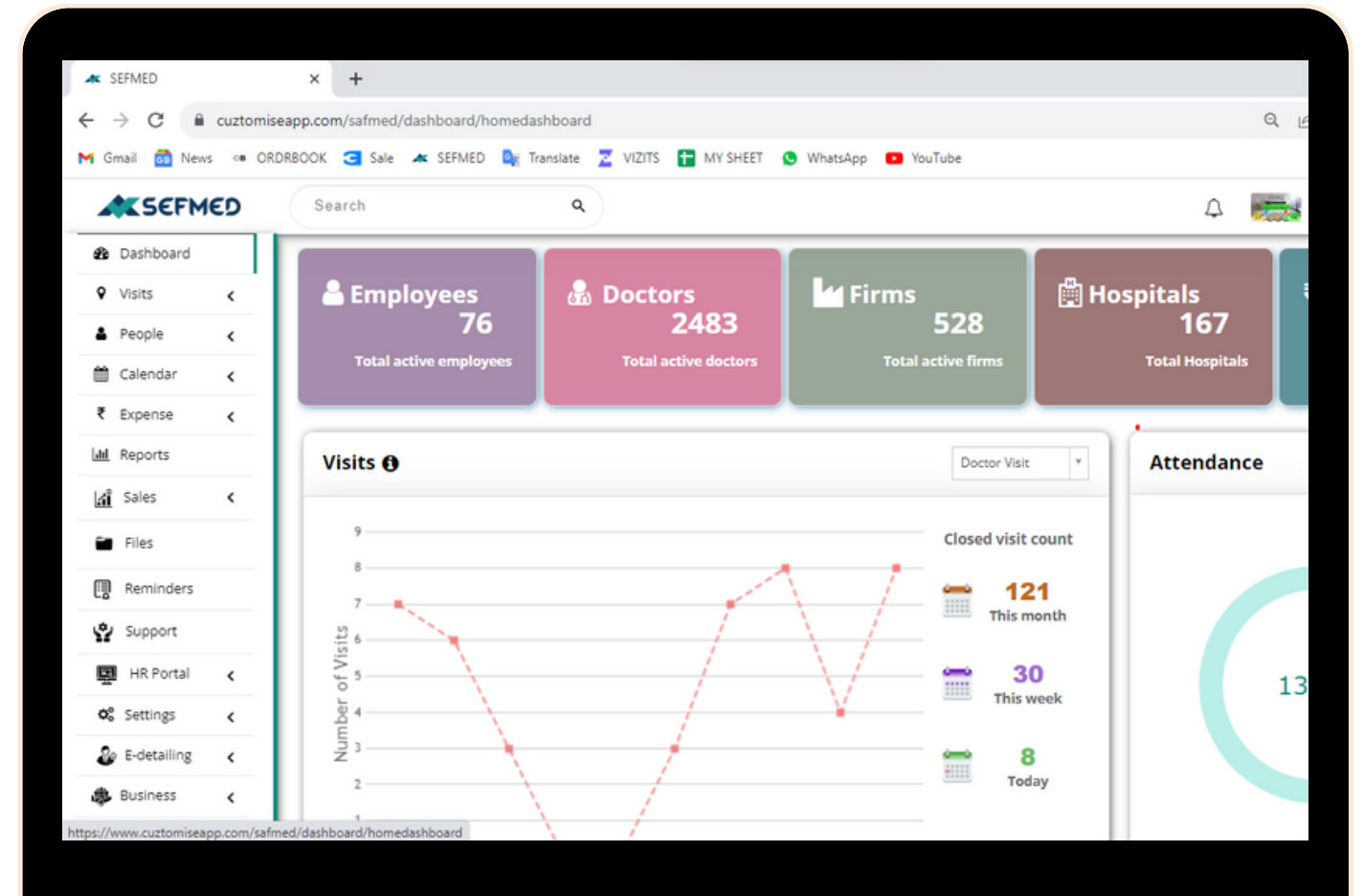
**12** Business

# Web Portal

SLIDE SHOWS THE APPLICATION  
INTERFACE OF THE LOGIN AND  
DASHBOARD IN WEB



LOGIN

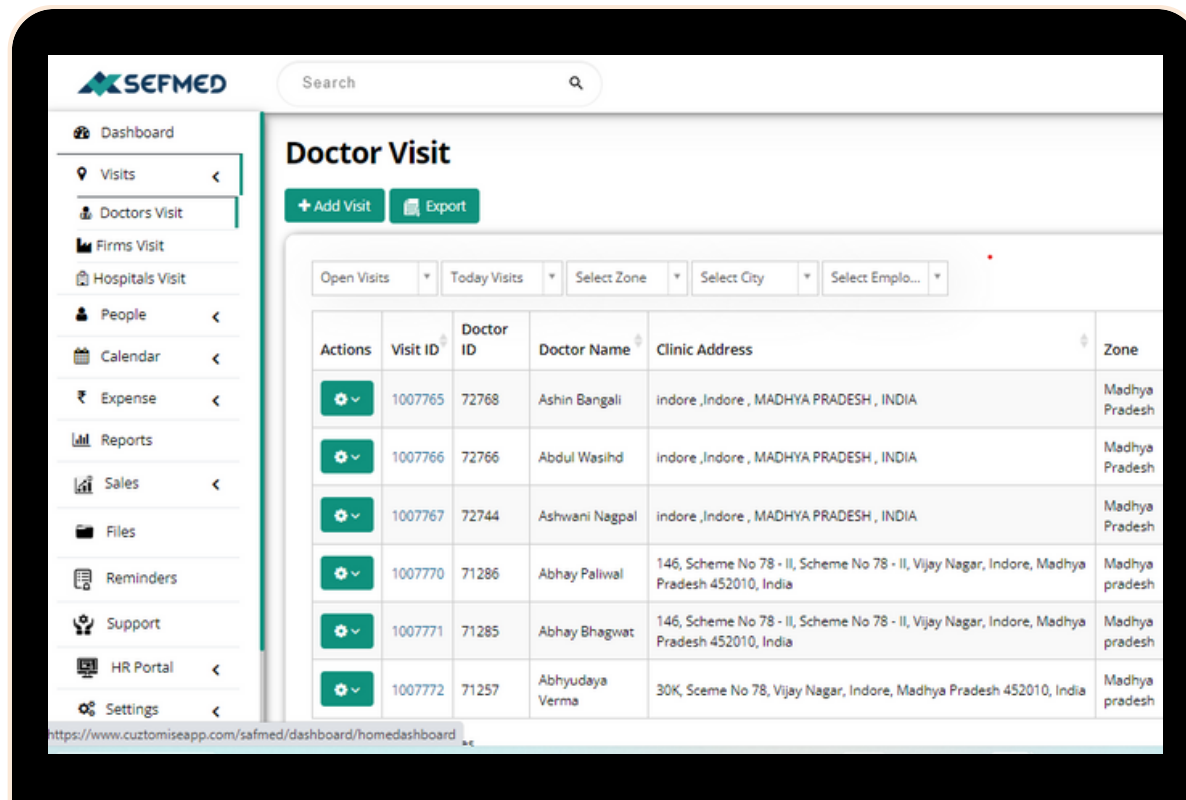


DASHBOARD

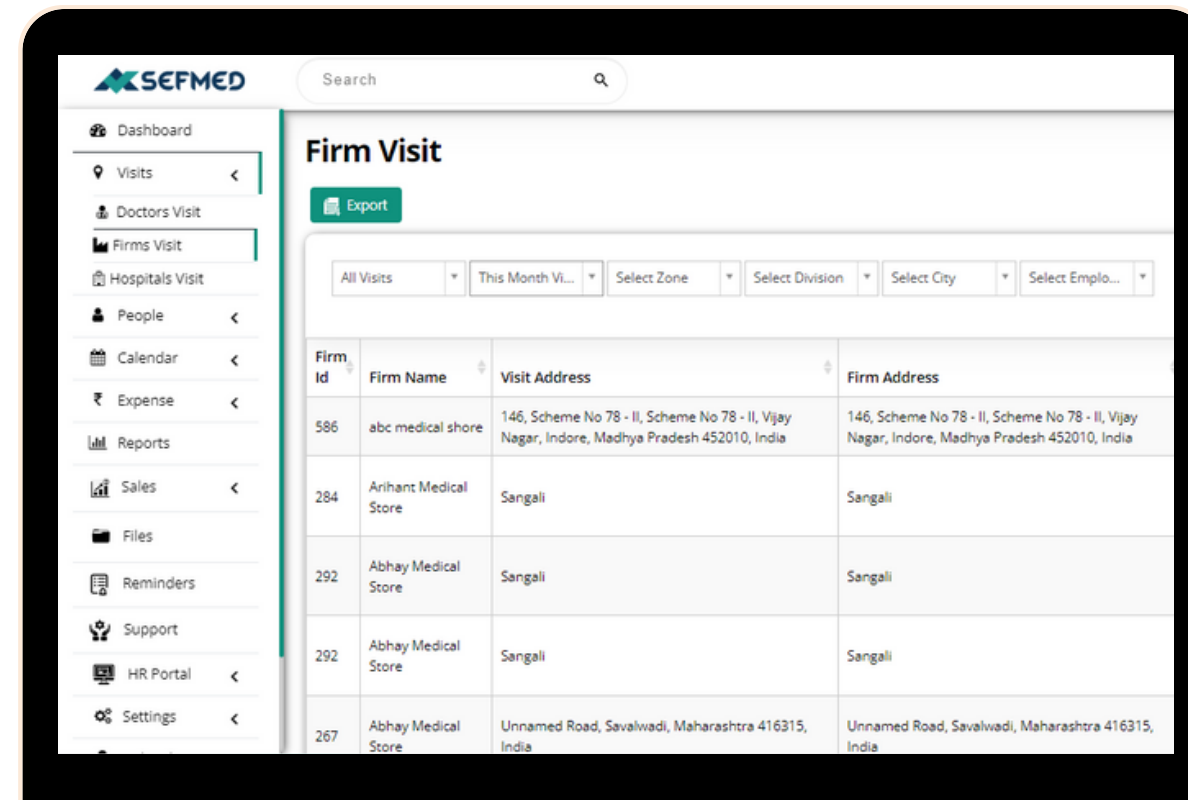


# Web Portal

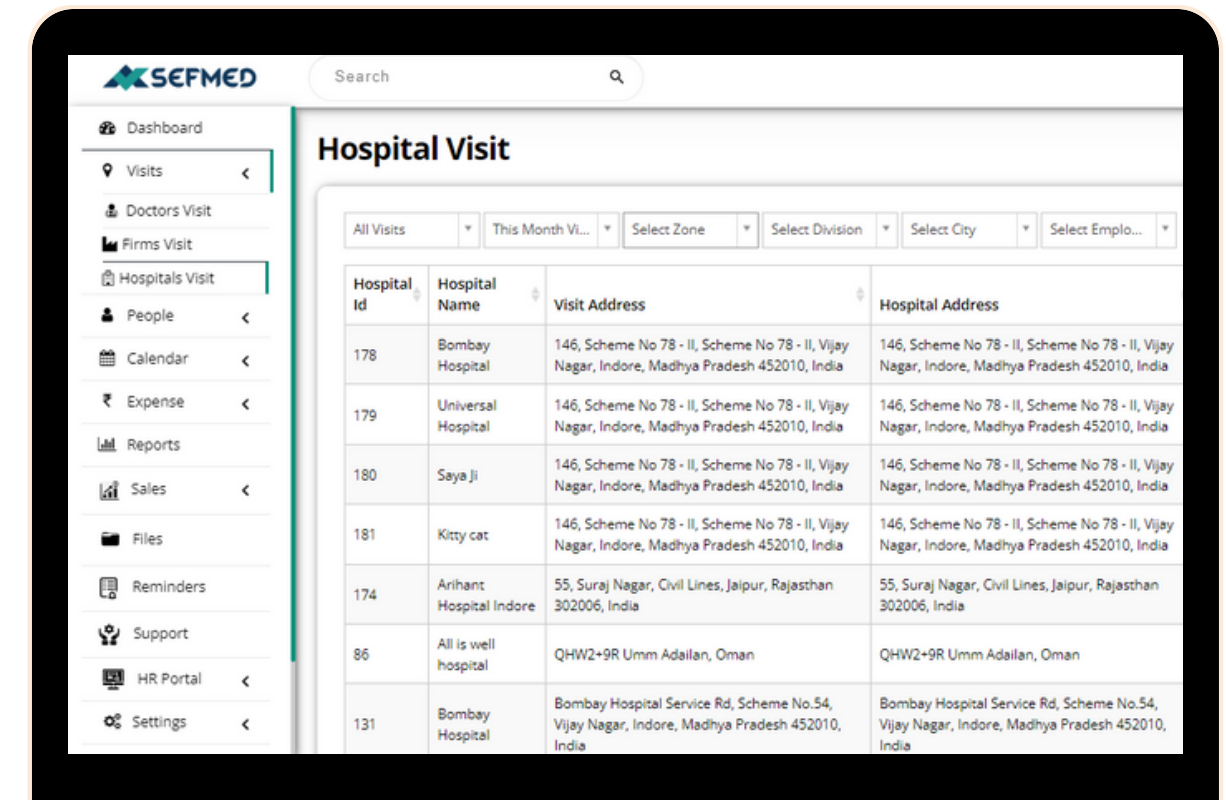
SLIDE SHOWS THE APPLICATION INTERFACE OF THE ALL VISITS IN WEB



DOCTOR VISIT



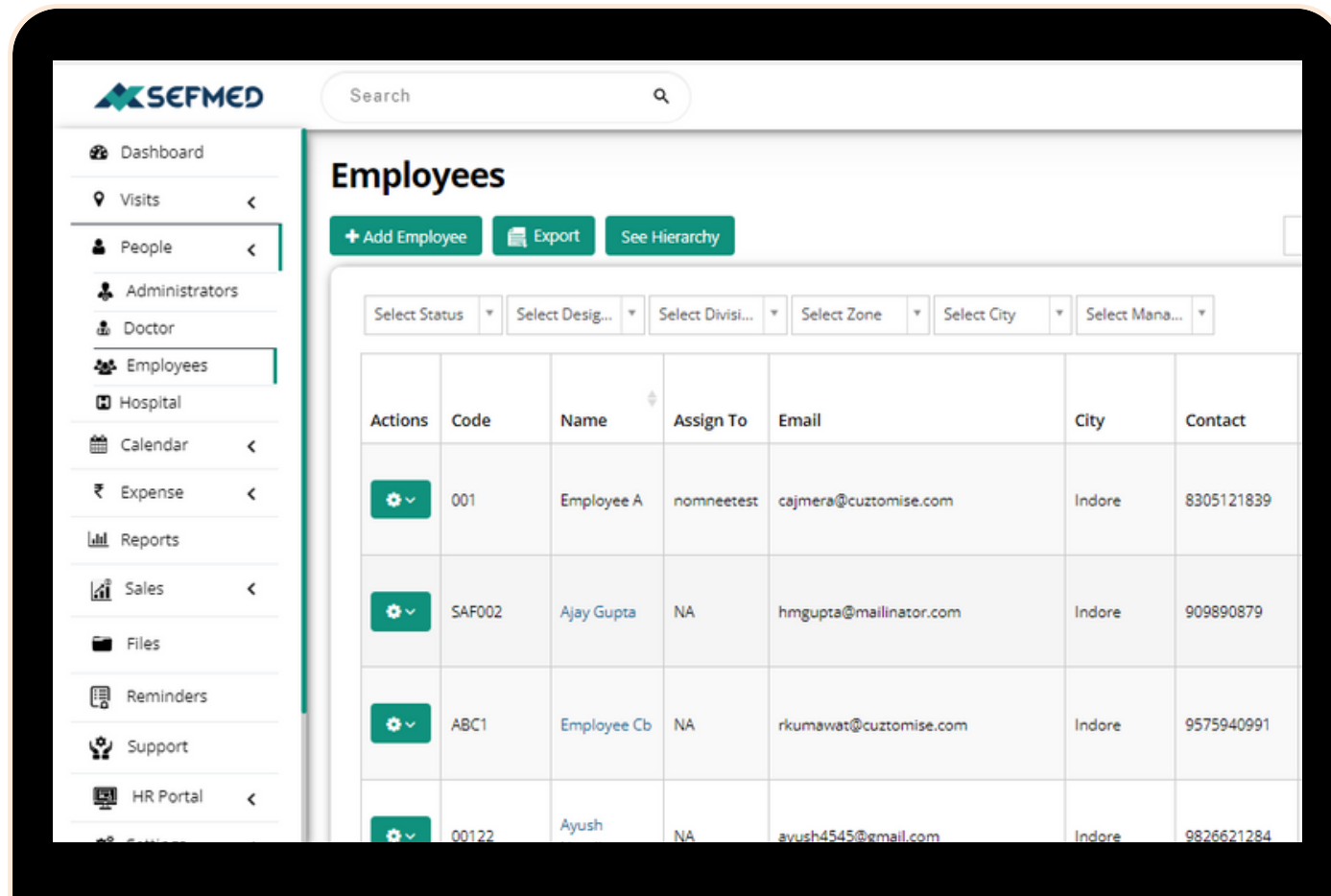
FIRM VISIT



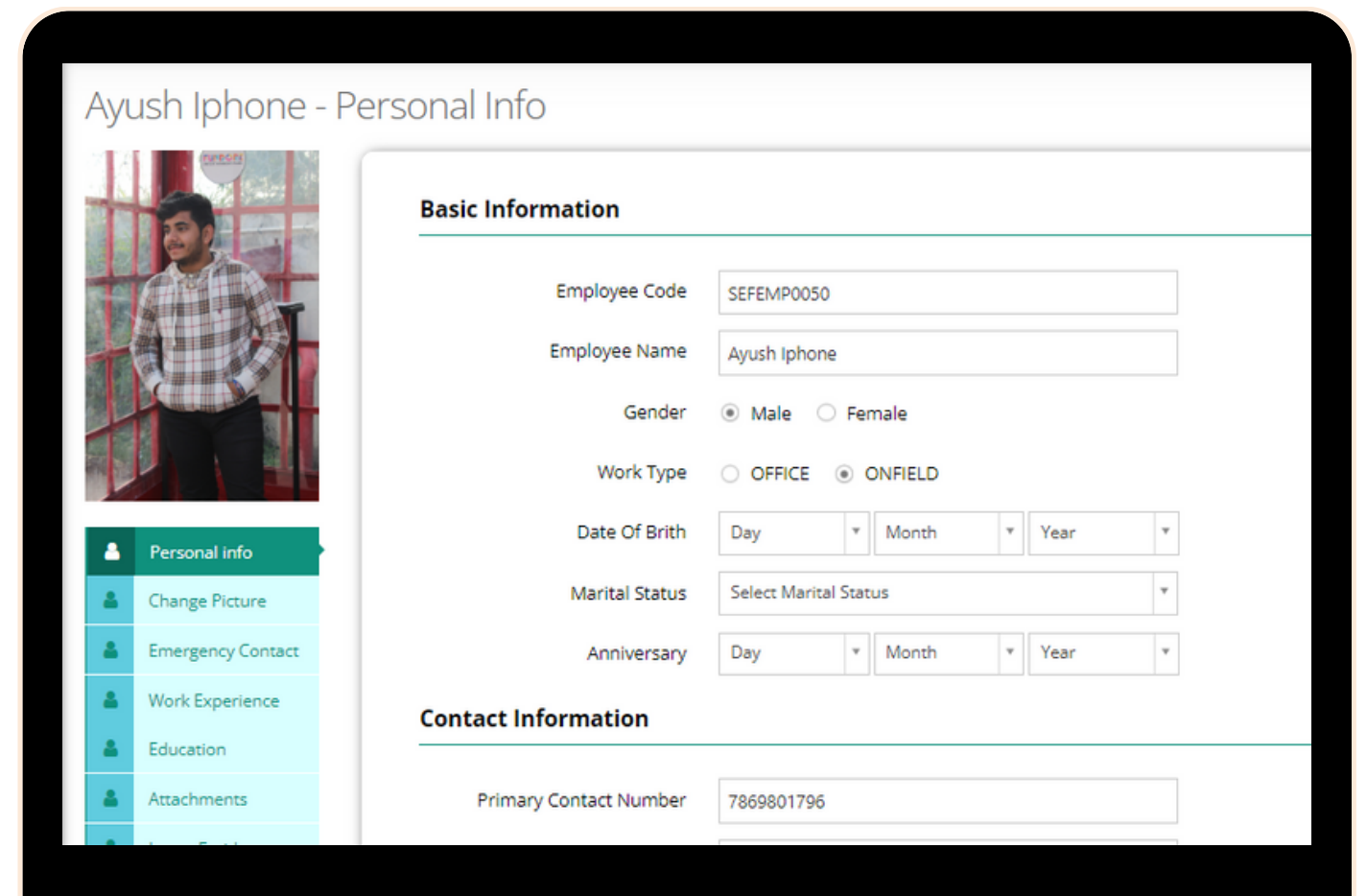
HOSPITAL VISIT

# Web Portal

SLIDE SHOWS THE APPLICATION INTERFACE OF THE EMPLOYEE IN WEB



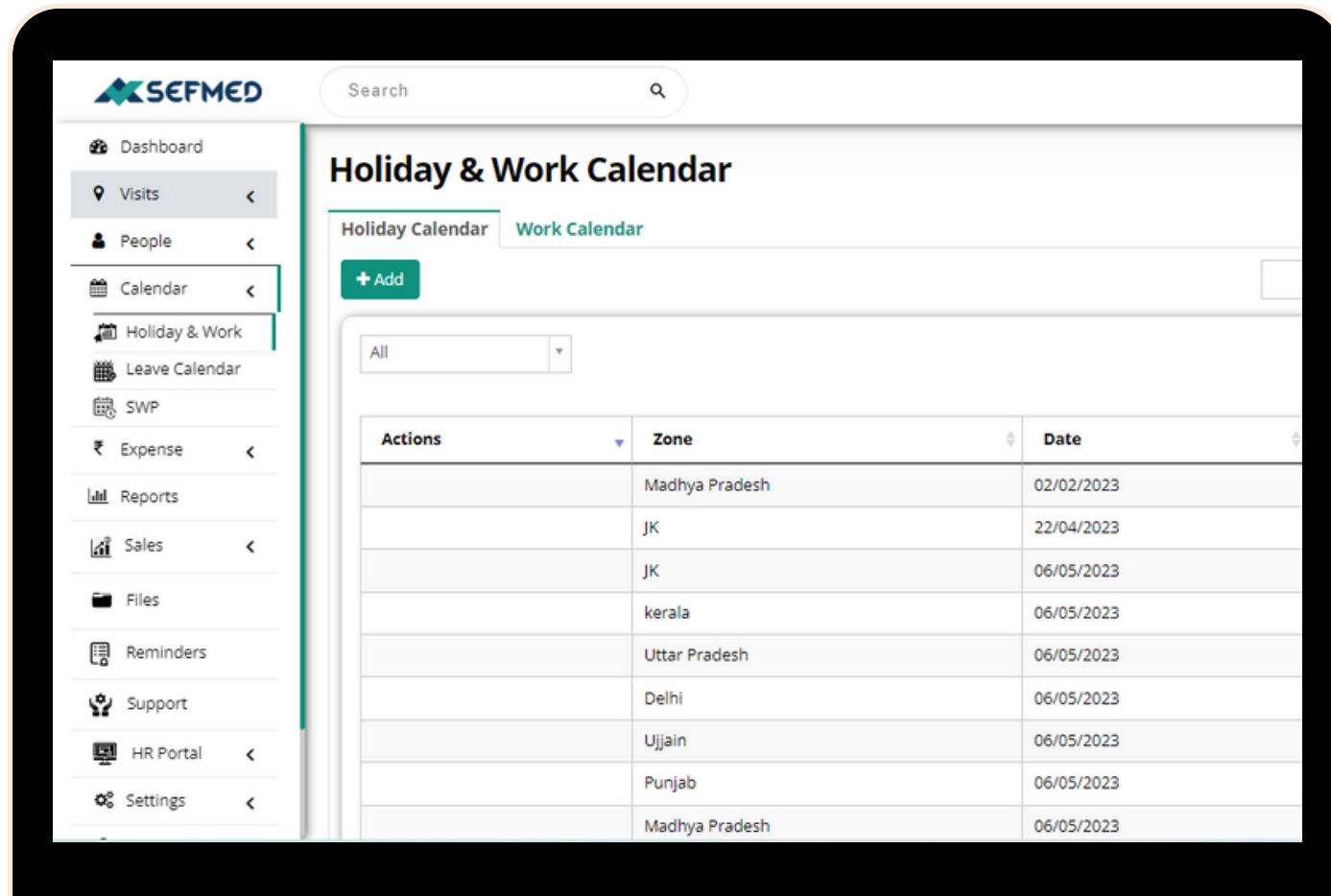
EMPLOYEES



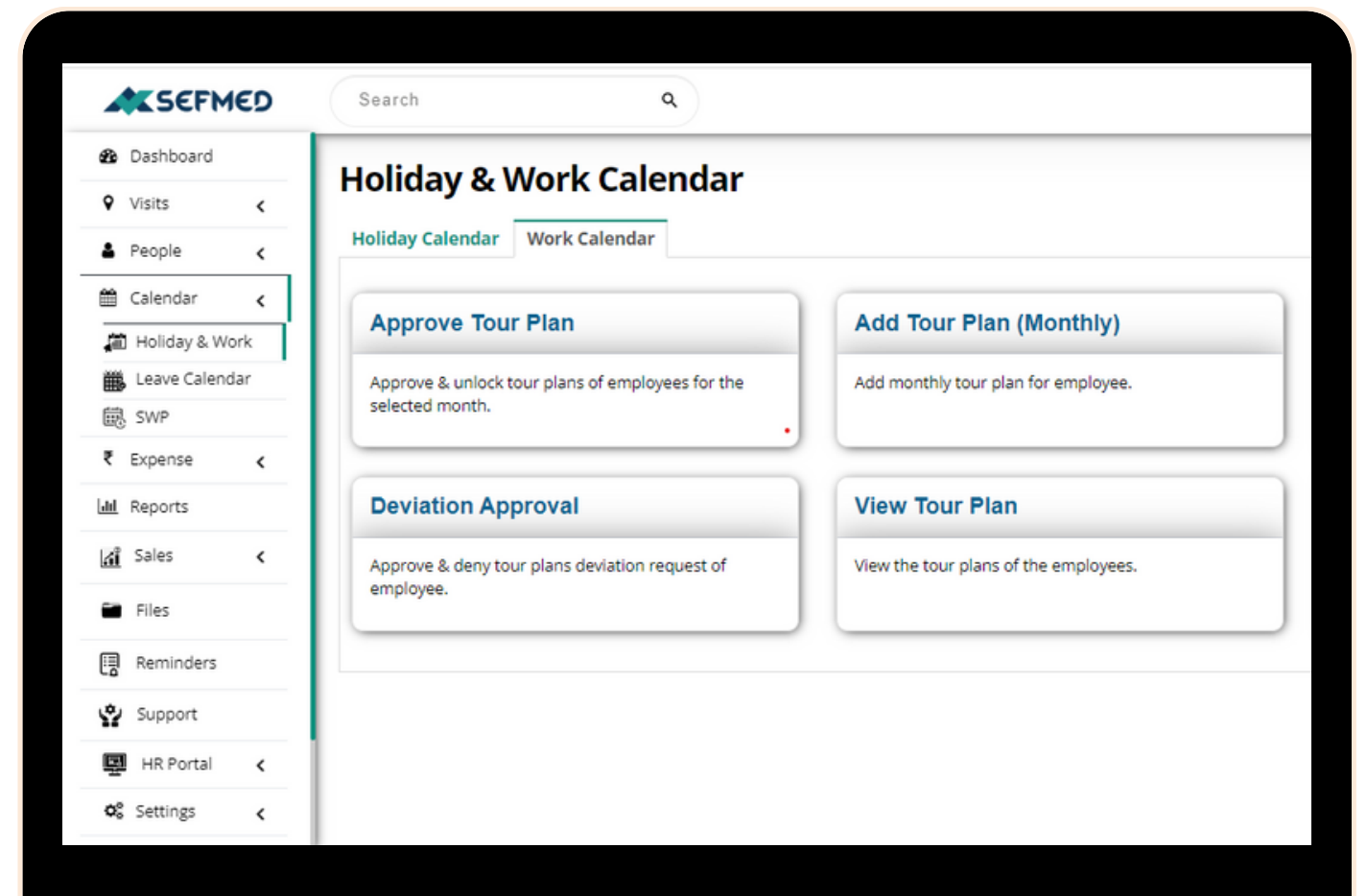
EMPLOYEE INFORMATION

# Web Portal

SLIDE SHOWS THE APPLICATION INTERFACE OF THE CALENDAR IN WEB



CALENDAR



WORK CALENDAR



# Web Portal

SLIDE SHOWS THE APPLICATION  
INTERFACE OF THE ALL REPORTS IN  
WEB (100+ )

S.No	Status	Visit Date	Started At	Check-in Time	Close Visit Time	Doctor Id	Doctor Name	Doctor Contact Number	Hospital Name	Category	Employee Name	Contact Number	Speciality
1	Closed	24-07-2023	12:06 PM	03:53 PM	03:55 PM	72690	ABC		universal	IMPORTANT	Tashiba Khan	6307656985	NEURO
2	Closed	24-07-2023	03:53 PM	03:55 PM	03:55 PM	72690	ABC		universal	IMPORTANT	Harshita	4566454234	NEURO

CALL REPORT

Sr.no	MR Name	Customer Name	Category	Stockist	Billing Name	Date	Product Name	Speciality	Scheme	Quantity	Free Quantity
1	Ayush Iphone	ABHAY BHAGWAT	A	HN test final		03/07/2023	AAPTOL-CZZ	Neurologist	NA	30	0
							AAPTOL-DMR		NA	60	0
							ABC INJ		NA	90	0
2	Ayush Iphone	ABHYUDAYA VERMA	A	NA		06/07/2023	AAPTOL-CZZ	Physician	NA	30	0
							AAPTOL-DMR		NA	60	0
							ABC INJ		NA	90	0
3	Ayush Iphone	ABHAY BHAGWAT	A	HN test final		12/07/2023	AAPTOL-CZZ	Neurologist	NA	30	0
							AAPTOL-DMR		NA	60	0
							ABC INJ		NA	90	0
4	Ayush	ABHAY	A	NA		12/07/2023	AAPTOL-	Orthopaedician	NA	30	0

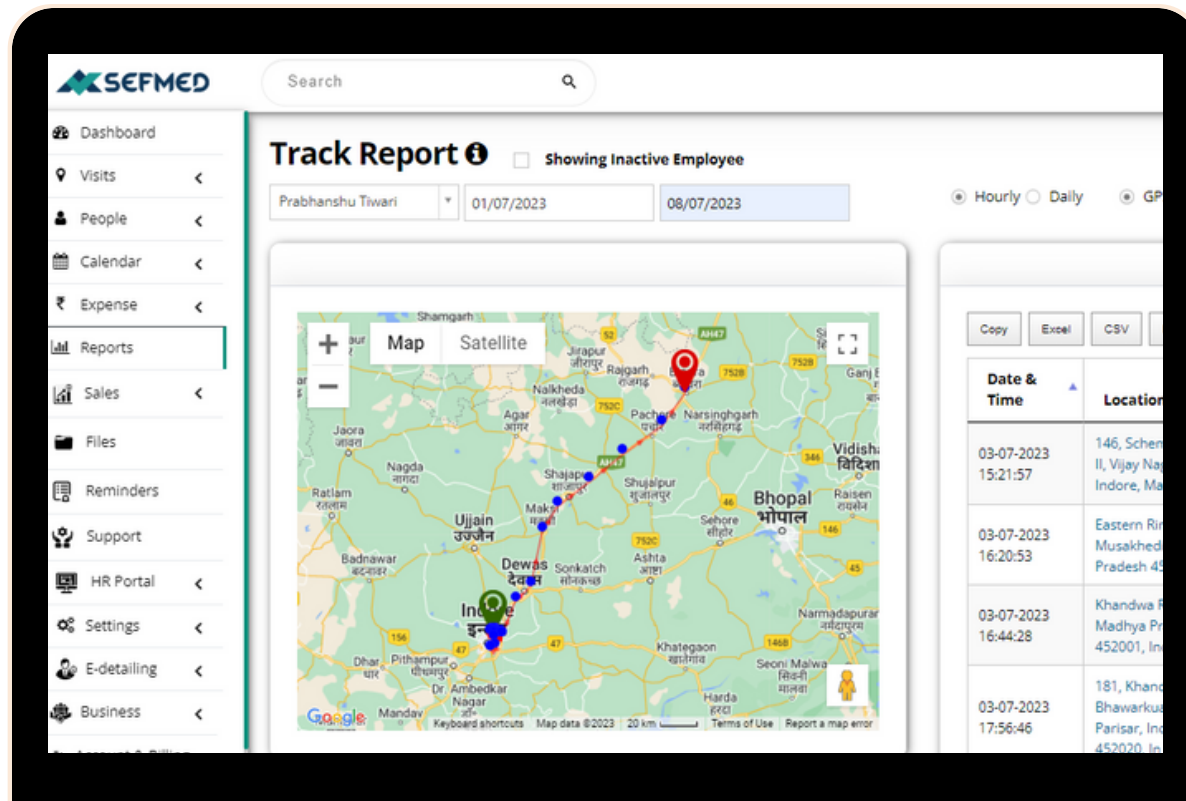
POB REPORT

S.No	Status	Doctor NAME	EMPLOYEE ASSIGNED	Category Name	SPECIALITY	QUALIFICATION	CITY
1	Active	ABHAY PALIWAL	Prabhanshu Tiwari		Physician	MBBS	Indore
2	Active	APOORVA PAURANIK	Prabhanshu Tiwari		Neurologist	MBBS	Indore
3	Active	NUTAN AGENCIES	Preeti sen				Indore
4	Active	customise 2	Preeti sen				Indore
5	Active	AAVEG BHANDARI	Prabhanshu Tiwari	A	Neurologist	mbbs	Indore
6	Active	Abhishek Songra	Prabhanshu Tiwari	A	Neurologist	MBBS	Indore

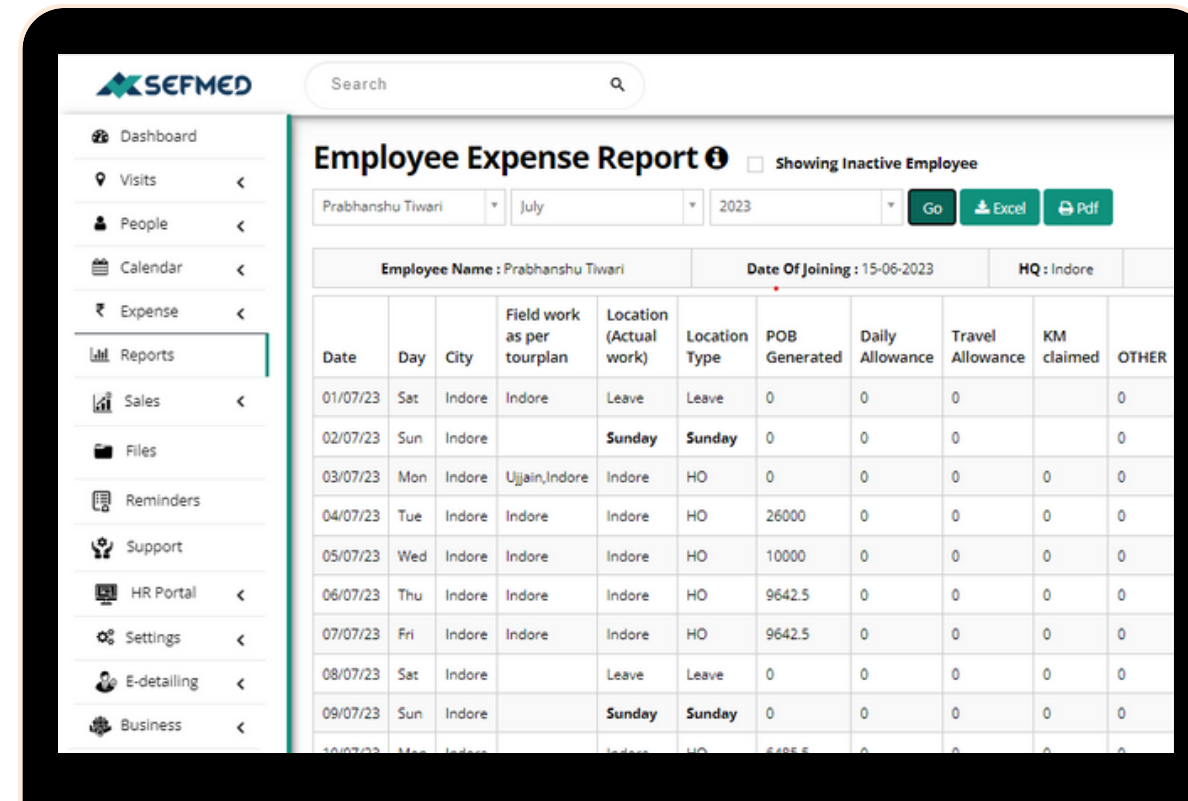
DOCTOR COVERAGE

# Web Portal

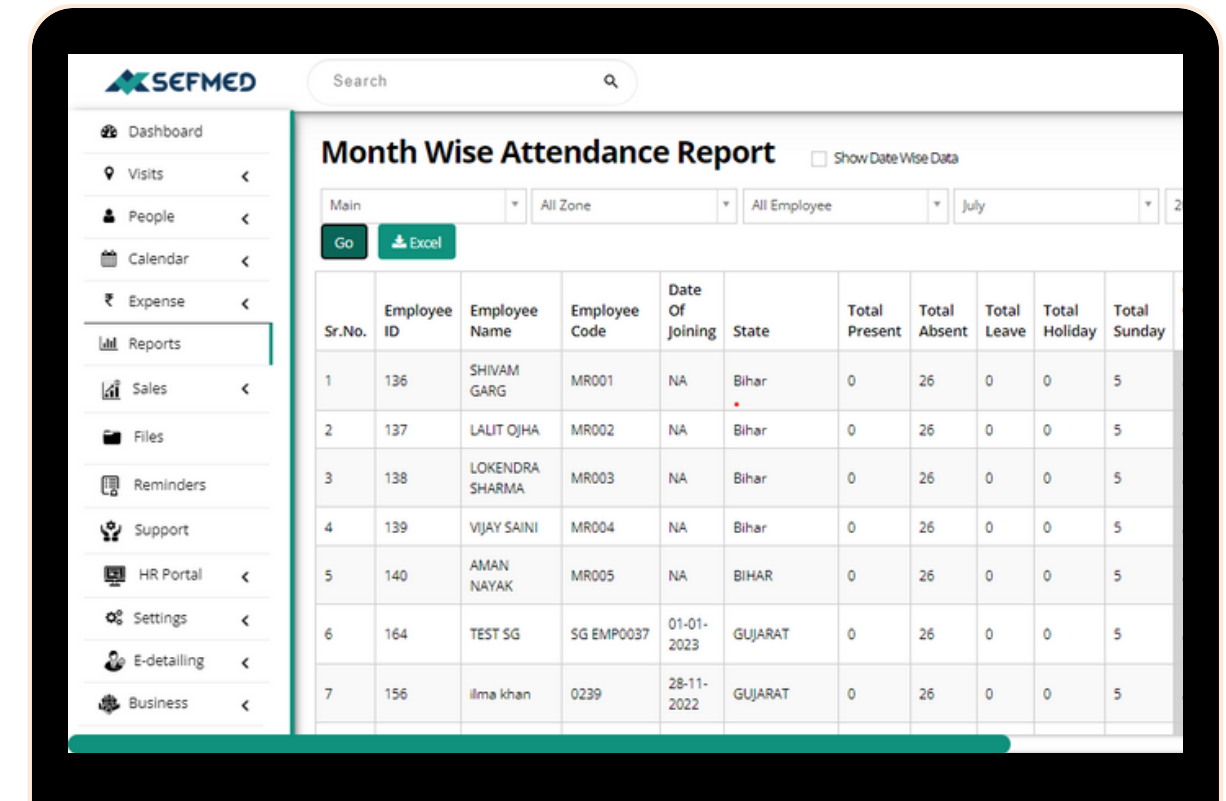
SLIDE SHOWS THE APPLICATION  
INTERFACE OF THE ALL REPORTS IN  
WEB (100+ )



TRACK REPORT



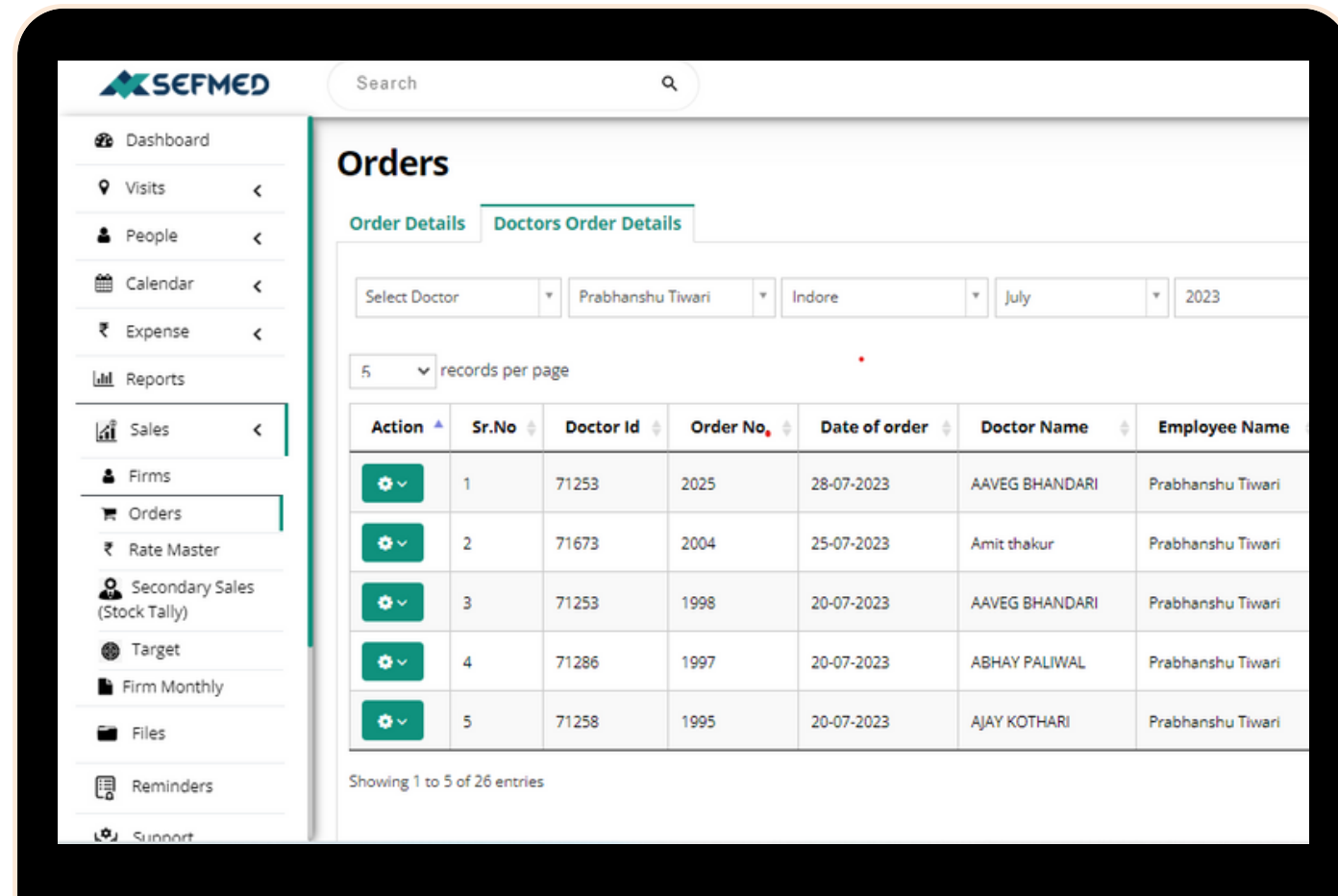
EXPENSE REPORT



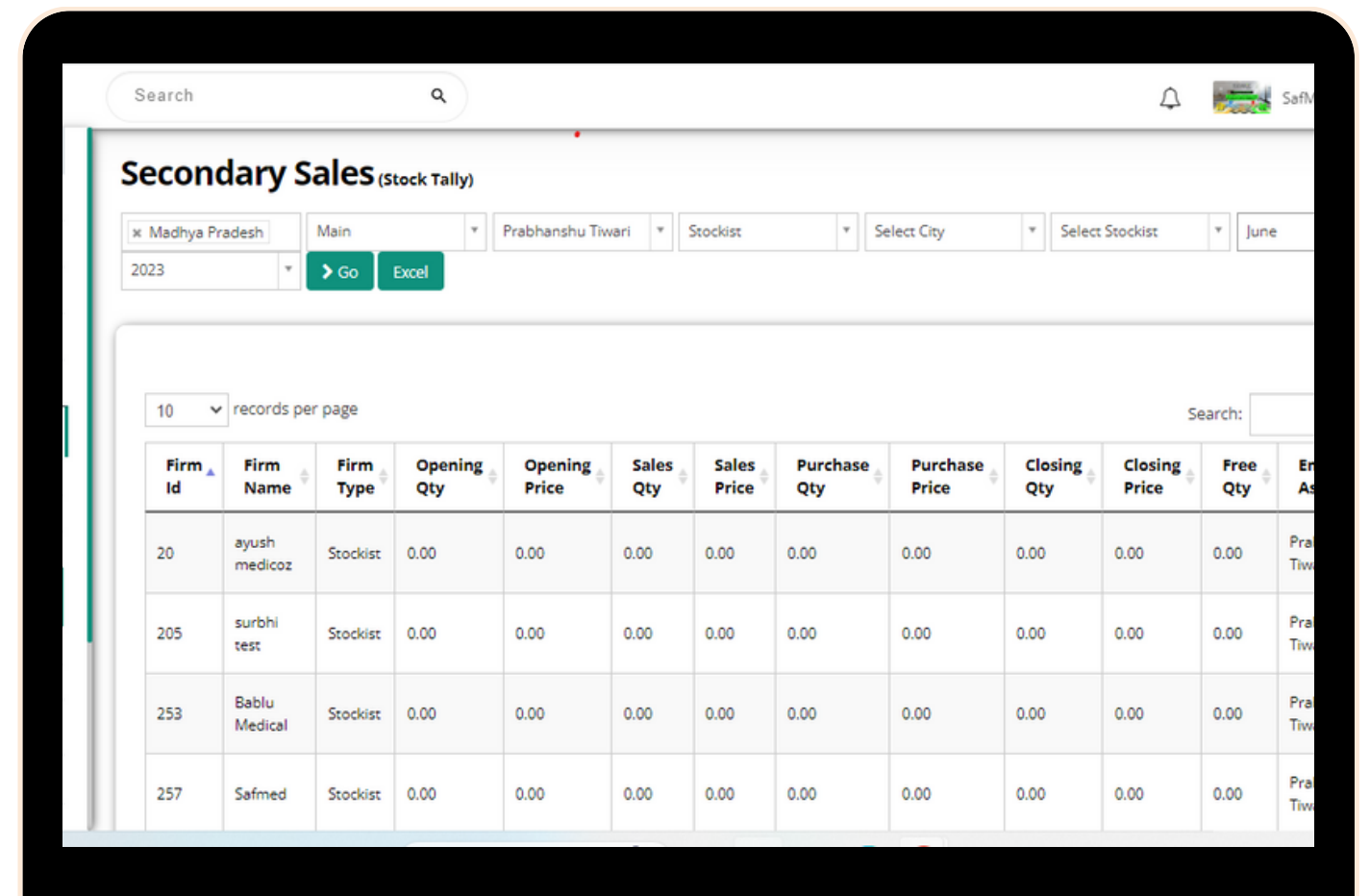
ATTENDACE REPORT

# Web Portal

SLIDE SHOWS THE APPLICATION INTERFACE OF THE SALES IN WEB



SALES

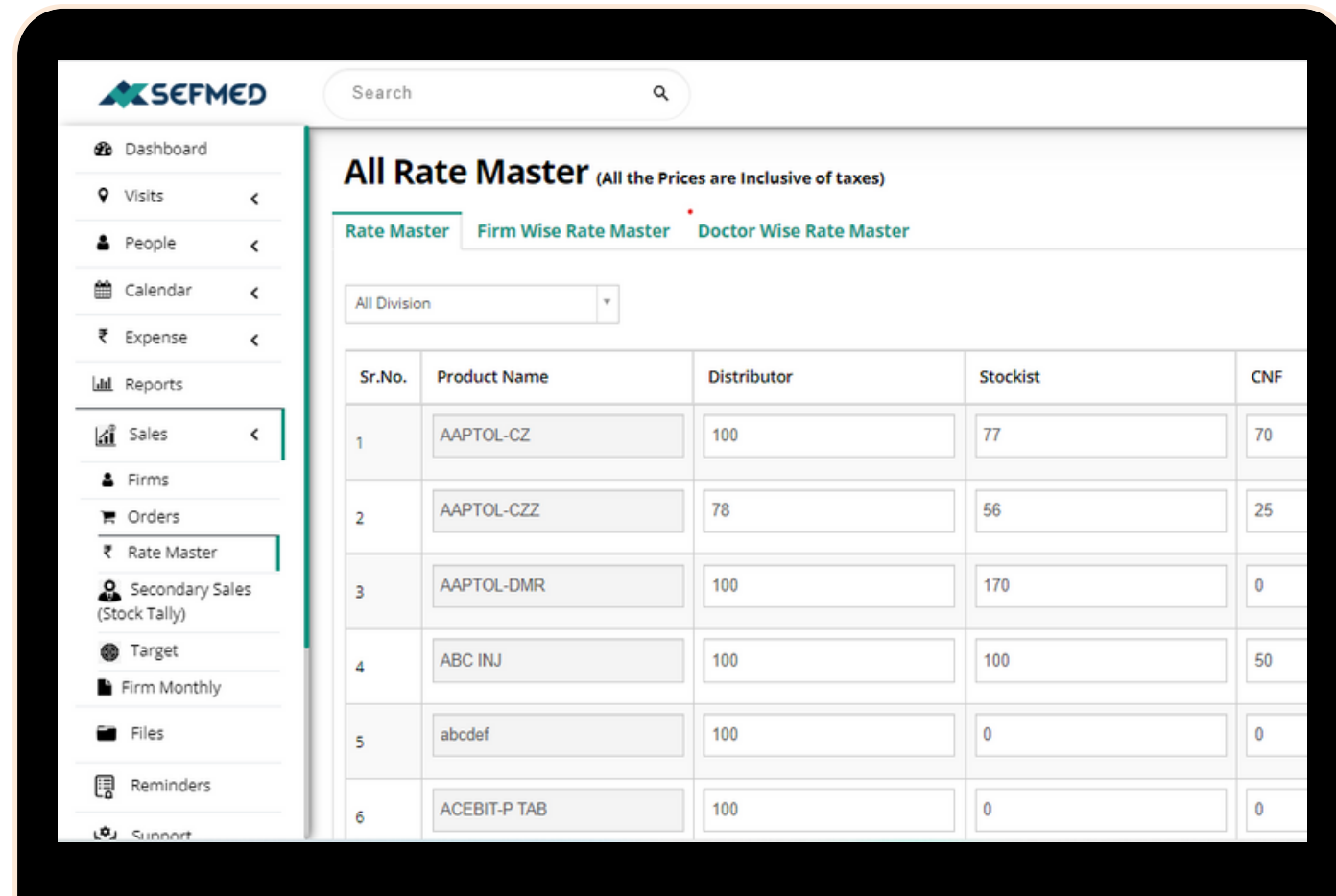


SECONDARY SALES



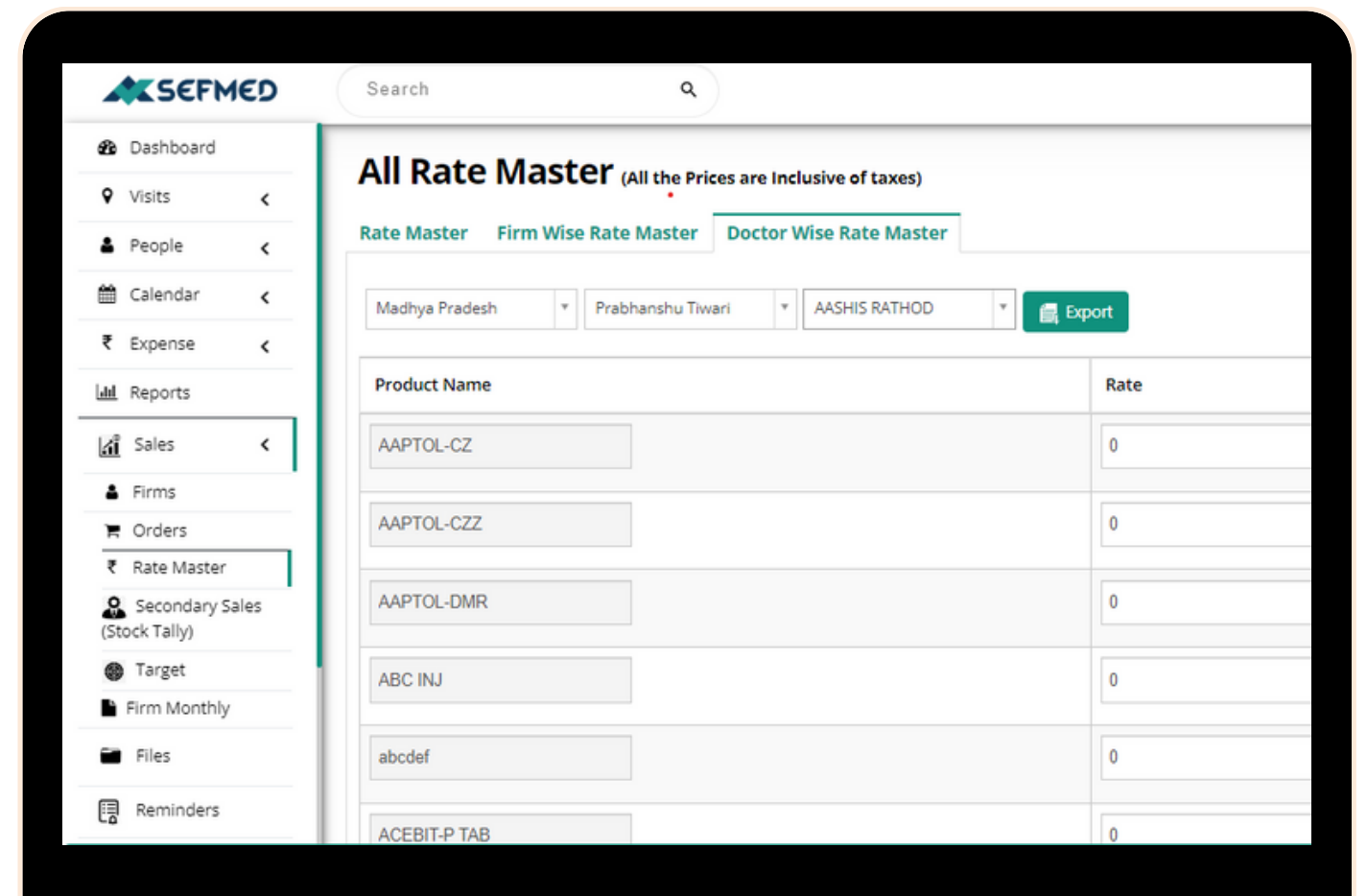
# Web Portal

SLIDE SHOWS THE APPLICATION  
INTERFACE OF THE RATE MASTER IN  
WEB



Sr.No.	Product Name	Distributor	Stockist	CNF
1	AAPTOL-CZ	100	77	70
2	AAPTOL-CZZ	78	56	25
3	AAPTOL-DMR	100	170	0
4	ABC INJ	100	100	50
5	abcdef	100	0	0
6	ACEBIT-P TAB	100	0	0

**RATE MASTER**



Product Name	Rate
AAPTOL-CZ	0
AAPTOL-CZZ	0
AAPTOL-DMR	0
ABC INJ	0
abcdef	0
ACEBIT-P TAB	0

**RATE MASTER DOCTOR WISE**

# Web Portal

SLIDE SHOWS THE APPLICATION  
INTERFACE OF THE HR PORTAL IN  
WEB

Action	Entitlement Name	Days Per Year	Maximum Per Month	Maximum Days Advance	Maximum Days Backdate	Can Carry Forward	Sandwiched	Abbreviation
	Sick Leave	25	19	10	25	Yes	No	SL
	Earned Leave	90	31	31	1	No	No	EL
	Compensatory Leave	365	30	1	1	No	No	CL
	Privilege Leave	34	30	30	30	Yes	No	PL
	Entitlement Name	22	2	5	5	No	No	leave
	Leave	5	5	30	0	No	No	LWP

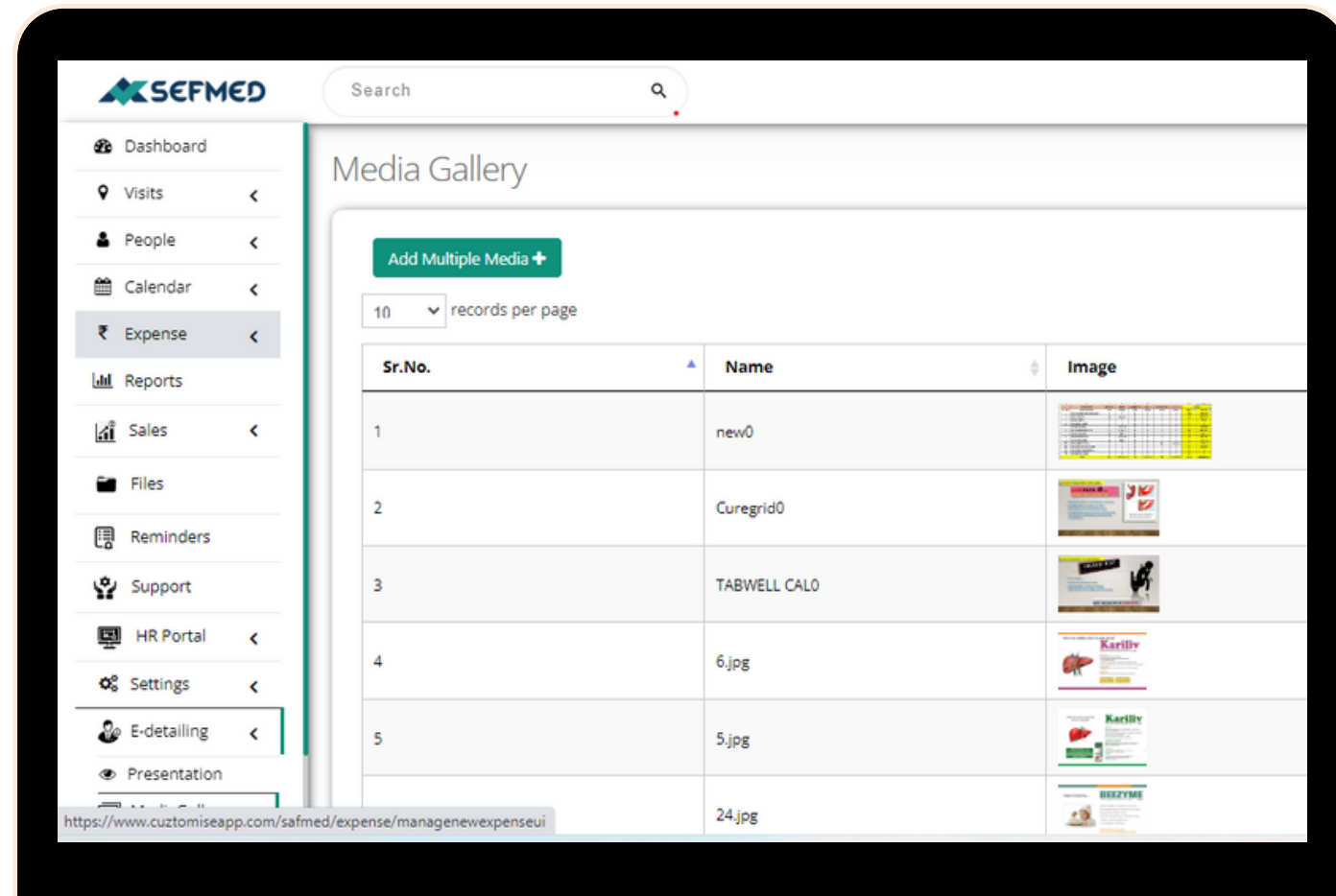
LEAVE ENTITLEMENTS

Actions	Employee Name	Leave Type	Time Frame	From Date	To Date	Reason
	Ayush Iphone	Sick Leave	FULLDAY	28/07/2023	28/07/2023	Fever
	Ayush Iphone	Sick Leave	FULLDAY	26/07/2023	26/07/2023	Personal Work
	Prabhanshu Tiwari	Sick Leave	MULTIPLE	26/07/2023	27/07/2023	FEVER (as discussed, doctor suggest me to take rest for two days.)
	Ayush Iphone	Sick Leave	FULLDAY	25/07/2023	25/07/2023	Personal Work
	Ayush Iphone	Sick Leave	FULLDAY	21/07/2023	21/07/2023	Fever
	Ayush Iphone	Sick Leave	FULLDAY	13/07/2023	13/07/2023	Personal Work
	Ayush Iphone	Sick Leave	FULLDAY	06/07/2023	06/07/2023	Personal Work
	Ayush Iphone	Sick Leave	FULLDAY	16/03/2023	16/03/2023	Admit in hospital

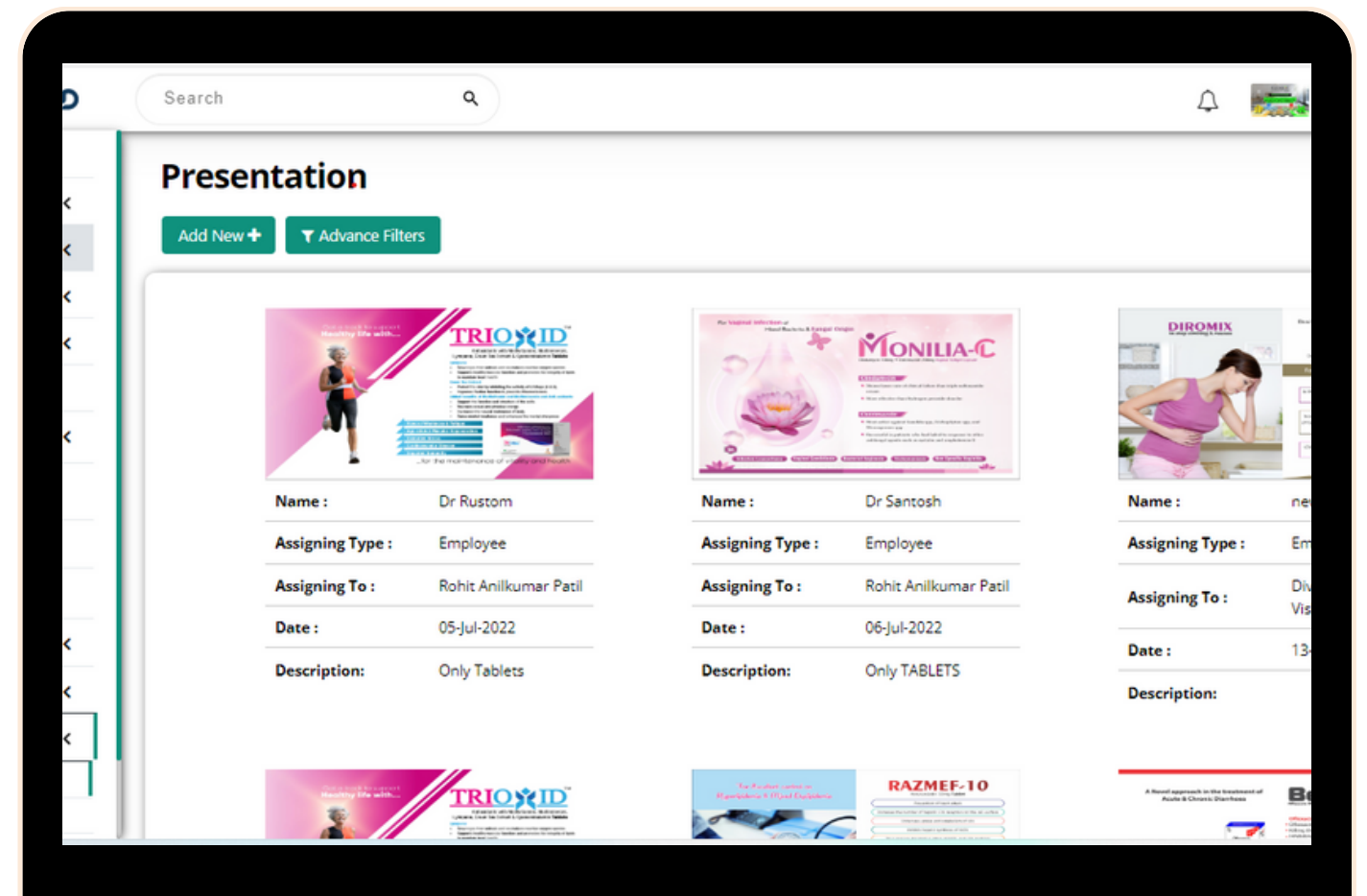
LEAVE MANAGEMENT

# Web Portal

SLIDE SHOWS THE APPLICATION  
INTERFACE OF THE E - DETAILING IN  
WEB



**VISUALS AIDS**

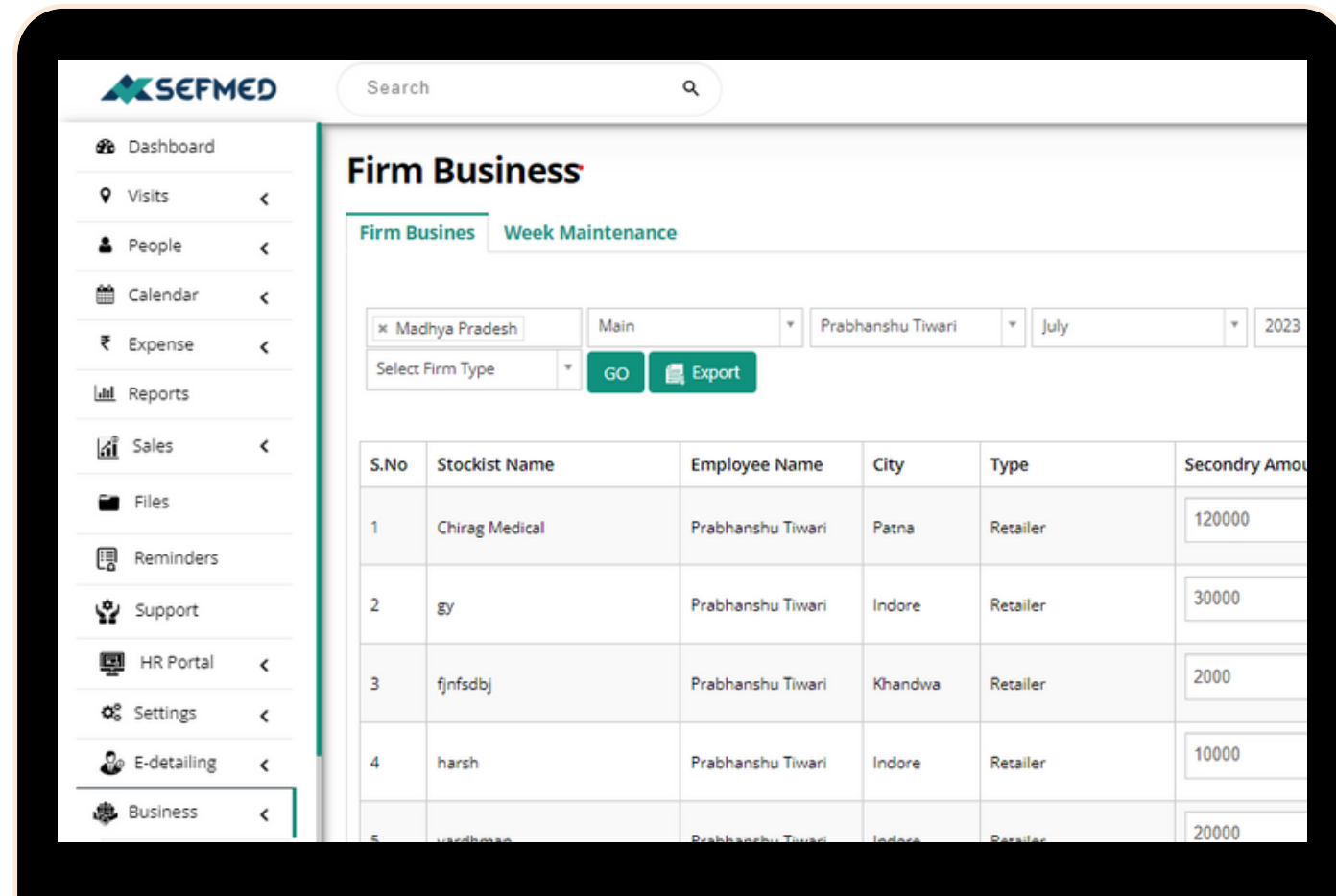


**PRESENTATION**

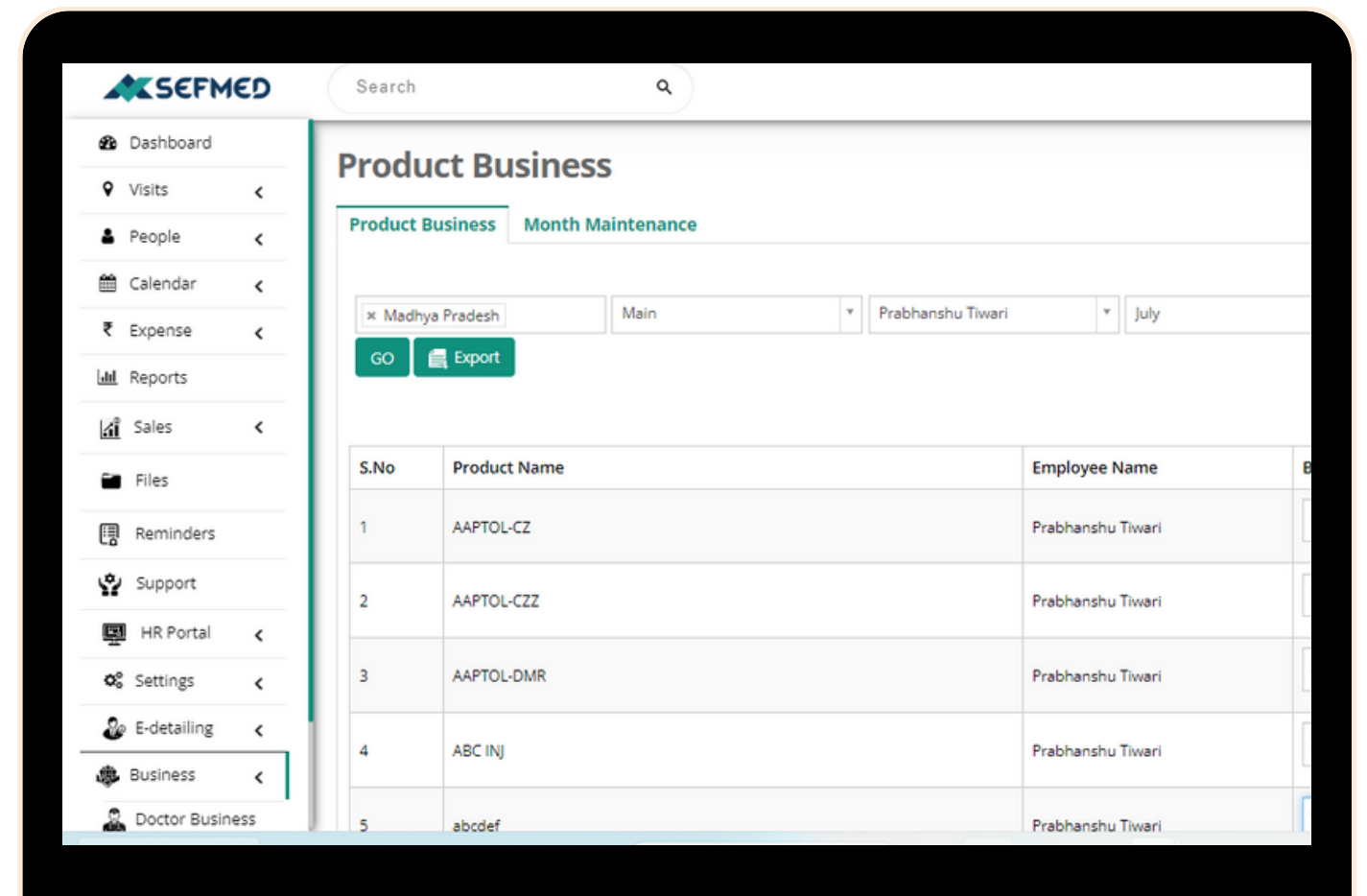


# Web Portal

SLIDE SHOWS THE APPLICATION INTERFACE OF THE MASTERS IN WEB



FIRM BUSINESS



PRODUCT BUSINESS

# Connect with us

We believe in providing our clients the comfort they deserve in managing the sales forces. Our customer service and SFA software: MR Reporting Software (Sefmed)

Email

[sales@cuztomise.com](mailto:sales@cuztomise.com)

Website

[www.cuztomise.com](http://www.cuztomise.com)

Call us

+91 7869801796

